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UNITED STATES COPYRIGHT ROYALTY JUDGES

The Library	of Congress
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IN THE MATTER OF:)
) Docket No.
DETERMINATION OF CABLE) 14-CRB-0010-CD
ROYALTY FUNDS) (2010-2013)
	X

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10	BEFORE: THE HONORABLE SUZANNE BARNETT
11	THE HONORABLE JESSE M. FEDER
12	THE HONORABLE DAVID R. STRICKLER
13	
14	Library of Congress
15	Madison Building
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17	Washington, D.C.
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20	9:13 a.m.
21	VOLUME II
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24	Reported by: Karen Brynteson, RMR, CRR, FAPR
25	•

1	APPEARANCES:
2	On behalf of Joint Sports Claimants:
3	ROBERT ALAN GARRETT, ESQ.
4	M. SEAN LAANE, ESQ.
5	DANIEL A. CANTOR, ESQ.
6	MICHAEL KIENTZLE, ESQ.
7	BRYAN L. ADKINS, ESQ.
8	Arnold & Porter Kaye Scholer LLP
9	601 Massachusetts Avenue, N.W.
10	Washington, D.C. 20001
11	202-942-5000
12	
13	IAIN R. McPHIE, ESQ.
14	Squire Patton Boggs LLP
15	2500 M Street, N.W.
16	Washington, D.C. 20037
17	202-626-6688
18	On behalf of Commercial Television Claimants:
19	JOHN I. STEWART, JR., ESQ.
20	DAVID ERVIN, ESQ.
21	ANN MACE, ESQ.
22	Crowell & Moring LLP
23	1001 Pennsylvania Avenue, N.W.
24	Washington, D.C. 20004
25	202-624-2685

1	APPEARANCES (Continued):
2	On behalf of I	Program Suppliers:
3	GI	REGORY O. OLANIRAN, ESQ.
4	Lī	JCY HOLMES PLOVNICK, ESQ.
5	Al	LESHA M. DOMINIQUE, ESQ.
6	Al	LBINA GASANBEKOVA, ESQ.
7	D:	IMA BUDRON, ESQ.
8	M	itchell Silberberg & Knupp LLP
9	18	318 N Street, N.W., 8th Floor
10	Wa	ashington, D.C. 20036
11	20	02-355-7917
12		
13	On behalf of	Public Television Claimants:
14	R	ONALD G. DOVE, Jr., ESQ.
15	ום	USTIN CHO, ESQ.
16	R	OBERT N. HUNZIKER, JR., ESQ.
17	Co	ovington & Burling LLP
18	Oi	ne CityCenter
19	8	50 Tenth Street, N.W.
20	W	ashington, D.C. 20001
21	2	02-662-4956
22		
23		
24		
25		

1	APPEARANCES (Continued):
2	On behalf of Canadian Claimants Group:
3	L. KENDALL SATTERFIELD, ESQ.
4	Satterfield PLLC
5	1629 K Street, N.W., Suite 300
6	Washington, D.C. 20006
7	202-355-6432
8	
9	VICTOR J. COSENTINO, ESQ.
10	Larson & Gaston, LLP
11	200 S. Los Robles Avenue, Suite 530
12	Pasadena, CA 91101
13	626-795-6001
14	
15	On behalf of Settling Devotional Claimants:
16	ARNOLD P. LUTZKER, ESQ.
17	BENJAMIN STERNBERG, ESQ.
18	Lutzker & Lutzker LLP
19	1233 20th Street, N.W., Suite 703
20	Washington, D.C. 20036
21	202-408-7600
22	
23	
24	
25	

1	APPEARANCES	(Continued):
2		
3	On behalf of	E Settling Devotional Claimants:
4		MATTHEW J. MacLEAN, ESQ.
5		MICHAEL A. WARLEY, ESQ.
6		JESSICA T. NYMAN, ESQ.
7		Pillsbury Winthrop Shaw Pittman LLP
8		1200 Seventeenth Street, N.W.
9		Washington, D.C. 20036
10		202-663-8183
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		

1	PROCEEDINGS
2	(9:13 a.m.)
3	JUDGE BARNETT: Please be seated. I
4	apologize for the late start. We were sort of
5	hoping Ms. Whittle would appear. We haven't
6	heard from her, and it's highly unusual. But
7	we will proceed as most of the exhibits, I
8	think, at least for the beginning, are agreed
9	and admitted, so we can proceed.
10	Before we do that, we have conferred
11	and deliberated with regard to the SDC motion
12	to strike the third errata to Dr. Gray's
13	written rebuttal testimony. It is our
14	conclusion that the third errata is not merely
15	an effort to correct typographical errors or
16	minor discrepancies. Rather, it is a new
17	analysis by Dr. Gray.
18	And it is too late in this proceeding
19	to have a new analysis introduced, and for that
20	reason we will grant the motion of SDC and not
21	consider the third errata in this proceeding.
22	I think that means you can figure out
23	then which of those exhibits that were in limbo
24	will be admitted, although there may still be
25	some that are on the fence, and that's fine.

- 1 And so we are beginning with
- 2 Mr. Trautman; is that correct?
- MR. LAANE: That's correct, Your
- 4 Honor.
- 5 JUDGE BARNETT: All right.
- Before you're seated, if you could
- 7 please raise your right hand.
- 8 Whereupon--
- 9 JAMES TRAUTMAN,
- 10 having been first duly sworn, was examined and
- 11 testified as follows:
- MR. LAANE: Good morning, Your Honors.
- 13 It has been a while since we last spoke. I'm
- 14 Sean Laane for the Joint Sports Claimants.
- 15 DIRECT EXAMINATION
- 16 BY MR. LAANE:
- 17 Q. Mr. Trautman, would you please
- 18 introduce yourself to the Judges?
- 19 A. My names is James Trautman, and I am
- 20 managing director of Bortz Media & Sports
- 21 Group.
- 22 Q. And could you please give us a brief
- 23 overview of your educational background?
- 24 A. Sure. I have a Bachelor's degree in
- 25 economics from Claremont McKenna College and an

- 1 MBA from the University of Colorado.
- 2 Q. And what is Bortz Media & Sports
- 3 Group?
- 4 A. Bortz Media & Sports Group is a
- 5 research and consulting firm that assists
- 6 clients in the media and sports industries with
- 7 respect to issues relating to valuation,
- 8 business development, market analysis, survey
- 9 research, and a variety of other areas.
- 10 Q. How long have you been with Bortz
- 11 Media?
- 12 A. In one form or another, since 1983.
- 13 Q. And what do you do at Bortz Media?
- 14 A. I am -- I direct the media and
- 15 entertainment practice at the firm. And my
- 16 responsibilities include working with clients
- in the content, content owners, programming
- 18 networks, cable system operators, industry
- 19 associations, broadcast stations, and the like.
- 20 JUDGE BARNETT: Mr. Laane, could you
- 21 move that microphone directly in front?
- 22 Thanks.
- 23 MR. LAANE: Is that better? Is that
- 24 better, Your Honor?
- JUDGE BARNETT: A little bit -- yeah,

- 1 is it on? It is on. Okay. That's -- more
- 2 centrally located would be good. Thank you.
- 3 MR. LAANE: All right.
- 4 BY MR. LAANE:
- 5 Q. And is part of what you do in your
- 6 work market research and analysis?
- 7 A. Yes, it is. And that includes survey
- 8 research as well as analysis of industry trends
- 9 and other types of market analysis.
- 10 Q. Okay. And do you perform valuation of
- 11 both networks and programming?
- 12 A. Yes. We value content rights on
- behalf of owners of content and then we have
- 14 been asked to provide fair market valuation,
- 15 valuations of programming networks, broadcast
- 16 stations, and cable systems.
- 17 Q. Now, you mentioned your market
- 18 analysis works includes survey research. What
- 19 types of survey research do you do at Bortz
- 20 Media?
- 21 A. We occasionally do consumer research
- 22 but typically are engaged in overseeing
- 23 business-to-business research and typically
- through telephone interviewing methodology.
- Q. And how long have you been engaged in

- 1 doing survey research work?
- 2 A. Really since the beginning of my
- 3 career.
- 4 Q. Now, putting to one side for the
- 5 moment the surveys that you've done for these
- 6 copyright royalty proceedings, about how many
- 7 surveys have you done for your media industry
- 8 clients?
- 9 A. We've completed approximately 75
- 10 survey research assignments.
- 11 · · · Q. And do you represent businesses on ·
- both the programming side and on the operator
- or distribution side of the media industry?
- 14 A. Yes, we do. We represent -- we have
- 15 represented programming networks including
- 16 ESPN, Discovery, the former Scripps Networks,
- 17 A&E, MTV Networks, and a number of others. And
- on the CSO or operator side of the business,
- 19 we've worked with Comcast, Cox Communications,
- 20 the former Time Warner Cable prior to its
- 21 acquisition by Charter, a number of other
- 22 smaller cable operators, and the industry
- 23 association, the NCTA.
- Q. That's, I guess, the group that now
- 25 calls themselves the Internet and Television

- 1 Association?
- 2 A. That's correct.
- Q. Okay. And they used to be the
- 4 National Cable Television Association?
- 5 A. They were the National Cable
- 6 Television Association and then the National
- 7 Cable and Telecommunications Association.
- 8 Q. Okay. How about television
- 9 broadcasters? Can you give us some examples of
- 10 your television broadcaster clients?
- 11 A. Sure. We've been retained by both the
- 12 ABC and CBS broadcast networks, and also by
- 13 station groups including Gannett, Tribune, and
- 14 Landmark Communications.
- 15 And we've also worked with PBS and the
- 16 Corporation for Public Broadcasting as well as
- individual stations there including -- and the
- 18 association, the association for Public
- 19 Television stations.
- 20 Q. Now, turning to these copyright
- 21 royalty matters, have Bortz Media and you been
- 22 involved in previous Copyright Royalty Board
- 23 proceedings?
- 24 A. Yes, going back to the 1983
- 25 proceeding, in fact.

- 1 Q. And have you testified in previous
- 2 cable royalty distribution proceedings before
- 3 today?
- A. Yes, I testified in the 1990 to '92,
- 5 1998-'99, and 2004-'05 proceedings.
- 6 Q. And what, just in general terms, did
- 7 you testify about in those proceedings?
- 8 A. The central feature of my testimony
- 9 was the cable operator surveys that we
- 10 performed on an annual basis in those years and
- 11 the years leading up to the current proceeding.
- 12 Q. And in those proceedings, were you
- offered as an expert witness and accepted to
- 14 testify as an expert?
- 15 A. Yes, I was.
- MR. LAANE: Your Honors, we would
- 17 offer Mr. Trautman as an expert in market
- 18 research, including survey research, applied
- 19 market analysis, and valuation in the cable and
- 20 broadcast television industries.
- JUDGE BARNETT: Hearing no objection,
- 22 Mr. Trautman is so qualified.
- 23 BY MR. LAANE:
- Q. Mr. Trautman, what was your assignment
- in the proceeding we're here for today?

- 1 A. Well, it was twofold. First, it was
- 2 to conduct cable operator surveys for the
- 3 period from 2010 to 2013 and to prepare a
- 4 detailed report summarizing the findings of
- 5 those surveys and the methodology.
- And then the second aspect of my
- 7 assignment was to review testimony from other
- 8 parties relating to that -- that research and
- 9 provide written rebuttal testimony addressing
- 10 that.
- 11 MR. LAANE: If I may approach the
- 12 witness just to give him a binder with his
- 13 testimony.
- 14 JUDGE BARNETT: You may.
- MR. LAANE: Thank you. Would the
- 16 court reporter like a copy?
- 17 BY MR. LAANE:
- 18 Q. Mr. Trautman, I am handing you what
- 19 has already been admitted in this matter as
- 20 Exhibits 1000, 1001, and 1002. Could you first
- 21 please tell us what Exhibits 1000 and 1001 are?
- 22 A. Exhibits 1000 and 1001 are my written
- 23 direct testimony and the accompanying report
- 24 addressing cable operator valuation of distant
- 25 signal non-network programming.

1 Q. Okay. And what is Exhibit 1002?

- 2 A. That is my written rebuttal testimony.
- 3 Q. And what was your role in the
- 4 preparation of Exhibits 1000, 1001, and 1002?
- 5 A. I had direct responsibility for the
- 6 ·preparation of all of those.
- 7 Q. And do you declare that Exhibits 1000
- 8 and 1001, your written direct testimony,
- 9 including the incorporated Bortz report, are
- 10 true and correct and of your personal
- 11 knowledge?
- 12 A. I do.
- Q. And do you declare that Exhibit 1002,
- 14 your written rebuttal testimony, is true and
- 15 correct and of your personal knowledge?
- 16 A. I do.
- 17 O. Okay. Thank you, Mr. Trautman.
- 18 Now what I would like to do is focus
- in a bit more on your Bortz survey discussed in
- 20 Exhibit 1001. What is the question your
- 21 research is seeking to answer?
- 22 A. We are seeking in our cable operator
- 23 survey to determine how cable operators would
- 24 have valued distant signal programming in a
- 25 free market, absent compulsory licensing.

- 1 Q. And what methodology did you use to
- 2 address that question?
- 3 A. Well, we're seeking to obtain a
- 4 relative valuation, so we chose to use what's
- 5 referred to as a constant sum methodology for
- 6 the key survey question.
- 7 Q. Okay. And why did you use a constant
- 8 sum question in the survey?
- 9 A. We feel -- while it's certainly an
- 10 accepted market research tool, but in addition
- 11 to that, we feel that it's particularly suited
- 12 to allocation of value particularly in
- instances where you want to get proportionate
- 14 relative value allocations.
- 15 Q. Now, putting to one side these
- 16 proceedings, just in your regular work for your
- 17 media industry clients, is a constant sum
- 18 survey a technique that you use?
- 19 A. Yes, we use it -- we have used it on a
- 20 number of occasions, but we -- in particular,
- 21 we feature it in a annual cable advertising
- 22 study that we do on behalf of cable networks.
- Q. Is the Bortz survey something that you
- 24 came up with and designed on your own or did
- you also have input and expertise from others?

- 1 A. No, we've -- we've had considerable
- 2 input going all the way back to the initial
- 3 survey conducted in addressing the 1983
- 4 proceeding. That initial input was from two
- 5 professors at the University of Denver.
- 6 Subsequently, in terms of making
- 7 refinements and improvements to the survey, we
- 8 consulted with Dr. Gregory Duncan from the
- 9 University of California, Berkeley,
- 10 Dr. Angeline Li, who was the former head of
- 11 market research at Cox Communications, a
- 12 leading cable industry CSO, and we've consulted
- with Sam Book, who was a market research expert
- 14 at Malarkey-Taylor Associates, and Dr. Len Reid
- 15 from the University of Georgia, and others.
- 16 O. Now, I want to get into the
- methodology in a little bit more detail in a
- 18 minute, but first let's take a look at the
- 19 bottom line results of the survey.
- 20 If you could turn to Table I-1 of page
- 21 3 of your report.
- 22 And, Jeff, if you could please put
- 23 that up on the screen.
- So, Mr. Trautman, can you just, you
- know, walk us through these results and explain

- 1 what they mean?
- 2 A. Sure. Well, the columns associated
- 3 with each year report the point estimate
- 4 results from the key allocation question from
- 5 the -- obtained from the survey respondents for
- 6 each year in which we conducted the survey.
- 7 And then the column on the right just
- 8 reflects the average of those four years.
- 9 Q. So, for example, if we look at 2010,
- the figure 40.9 percent for live professional
- and college team sports, what does that figure
- 12 mean?
- 13 A. Well, that suggests that in 2010 that
- 14 cable operators would have allocated
- 15 approximately 41 percent of the relative value
- of their distant signal non-network programming
- 17 to that live team sports category and then, as
- 18 you can see down the line, it would have been
- 19 approximately 19 percent to news and public
- affairs programs, approximately 16 percent to
- 21 each of the movies and syndicated shows,
- 22 series, and specials categories, and
- 23 4.4 percent to PBS or Public Television,
- 24 4 percent to devotional and religious
- programming, and 0.1 percent to the programming

- on Canadian signals.
- Q. All right. Thank you.
- 3 And if you could turn to the next page
- 4 of your report, I wanted to ask you about
- 5 Figure I-1. And what is this graph showing us?
- A. Well, this graph compares the average
- 7 shown on that previous table for 2010 to 2013
- 8 to the average from the cable operator surveys
- 9 that we conducted during -- for the 2004-'05
- 10 proceeding.
- 11 And you can see in looking at the
- 12 graph that there were some changes in the
- 13 responses in that the valuations on average for
- 14 2010 to 2013 went up for live team sports and
- news and public affairs, as well as PBS, and
- 16 went down for the movies, syndicated shows,
- 17 series, and specials, and devotional and
- 18 religious categories.
- 19 Q. And do you have an opinion on the
- 20 likely reasons for those changes between the
- 21 two periods?
- 22 A. Sure. I believe that there were at
- least two contributing factors. One is an
- important improvement that we made to the 2010
- 25 to '13 surveys, where we were -- came to the

- 1 realization that there was a declining amount
- 2 of compensable programming on WGN America and
- 3 we had also recognized that that was an issue
- 4 that the Judges had raised in the '04-'05
- 5 proceeding, and so we came up with a method for
- 6 identifying the compensable programming on WGN
- 7 America when it was the only signal carried.
- 8 And I believe that contributed to
- 9 these changes. And then, in addition to that,
- 10 I think overall marketplace trends were a
- 11 factor. During this time frame, the access to
- 12 many forms of scripted programming and
- 13 entertainment proliferated widely and the
- 14 ability to make use of DVR technology and
- on-demand technology became more widely
- 16 available and more widely used. And all of
- 17 those factors diminished in my experience the
- 18 relative value of other types of programming in
- 19 comparison with live programming, particularly
- 20 including live team sports.
- Q. Turning now to a little more detail on
- the methodology, can you just give us an
- 23 overview on how the survey sample is selected?
- 24 A. Yes. The survey sample is a
- 25 stratified random sample, and we use a

- 1 stratified sample for the purpose of obtaining
- 2 the most precise estimates that we can by
- 3 sampling proportionally more of the largest
- 4 royalty payers in relation to the systems that
- 5 pay smaller amounts in royalties.
- 6 Q. And if we could take a look at Figure
- 7 III-5 at page 38 of your report. And what does
- 8 this reflect?
- 9 A. Sorry, I am slower than the screen.
- 10 This shows the percentage of the total Form 3
- 11 royalties that are represented in the samples,
- the cable operator survey samples that we draw
- in each year.
- 14 And what you can see here is that we
- 15 have always had very robust samples. For
- 16 example, in '04 and '05, we were -- kept -- we
- were taking samples that accounted for 50 to
- 18 55 percent of the total royalty pool, but that
- 19 percentage, due in part to industry
- 20 consolidation, has increased substantially, so
- 21 that from 2010 to 2013, our samples actually
- accounted for between 70 and 85 percent of the
- 23 total Form 3 royalties.
- Q. Now, did you see Dr. Frankel's
- 25 assertion in his amended written rebuttal

- 1 testimony that you should have included all --
- 2 should not have included all Form 3 systems in
- 3 the sampling frame, but instead should have
- 4 excluded systems carrying no distant signals?
- 5 A. I did see that, yes.
- 6 Q. Okay. Could you please explain why
- 7 you concluded it was appropriate to include all
- 8 Form 3 systems in your sampling frame?
- 9 A. Well, I think, first of all, it's
- 10 important to note that we -- we initially
- sampled from a base of all Form 3 systems and
- 12 then exclude the systems with zero distant
- 13 signals, just as Dr. Frankel suggests, but we
- 14 felt and have always felt that it's important
- to go directly to the source in terms of the
- 16 signaling information. And to do that, we have
- 17 to use the statements of account.
- Dr. Frankel, in developing the
- 19 Horowitz survey sampling plan, relied on CDC
- 20 data. And while we believe CDC data eventually
- 21 becomes very accurate, we have found that it's
- 22 signal carriage information at the time we're
- 23 selecting our samples, which is shortly after
- 24 the closing of the royalty periods and the
- 25 filing dates and all of that, is -- is not as

- 1 accurate.
- 2 And so we felt it's better to go
- 3 directly to the statements of account.
- 4 Q. And what criteria did you use for
- 5 drawing the sample?
- 6 A. Royalties is the sole criteria. We
- 7 obtain a what's called a remittance record
- 8 from the Copyright Office that lists all of the
- 9 royalty payers and the amount that they paid.
- 10 That's actually the only information on the
- 11 list.
- 12 And we clean that up, identify any
- duplicates, things of that nature, and then
- 14 draw our sample based on that.
- 15 O. And is there anything in that process
- 16 that your opinion injects any bias into the
- 17 survey?
- 18 A. Not at all.
- 19 Q. How much, if any, impact did weighting
- 20 by royalties have on the Bortz survey results?
- 21 A. Well, I think weighting by royalties
- is important, but we have looked at our
- 23 unweighted results and compared them to the
- 24 weighted results and they are -- they are
- 25 nearly identical.

- 1 O. Now, Dr. Frankel's criticism of your
- 2 sampling frame methodology was in his recent
- 3 amended rebuttal testimony. Was your use of a
- 4 sampling frame that included all Form 3 systems
- 5 disclosed in your report and the underlying
- 6 documents produced a year or so ago?
- 7 A. Yes. There was a great deal of
- 8 information about the sampling frame, including
- 9 a list of all the systems included in it and
- 10 the royalties that they paid and -- and a
- 11 variety -- a description of the process that we
- 12 went through and extensive information of that
- 13 nature.
- 14 Q. Any reason Dr. Frankel couldn't have
- taken issue with your sampling frame
- 16 methodology in his initial rebuttal testimony?
- 17 A. Not that I can think of.
- 18 Q. Now, how does the sampling frame
- 19 methodology for the 2010 through 2013 Bortz
- 20 survey compare with prior iterations of the
- 21 Bortz survey?
- 22 A. It's the same methodology that we've
- 23 used for many years.
- Q. Now, once the sample is selected, who
- 25 actually did the surveys of the systems in the

- 1 sample?
- 2 A. THA Research is our survey research
- 3 subcontractor.
- 4 Q. And why did you use THA Research?
- 5 A. Well, we have used THA on these
- 6 surveys and a number of others that we're
- 7 involved in since -- but on these surveys since
- 8 2001. They've been in the business
- 9 specializing in the cable industry for more
- 10 than 20 years. They've worked with a number of
- 11 different programming networks, Discovery,
- 12 Scripps, the Turner networks, and a variety of
- others. And we find that they are particularly
- 14 adept at executive interviewing and have
- 15 particularly qualified executive interviewers.
- 16 O. And were the interviewers informed
- 17 about who had commissioned the survey or for
- 18 what purpose?
- 19 A. No. They, of course, know that they
- 20 are working for Bortz, but they do not know who
- 21 our client is or what the purpose of the survey
- 22 is.
- Q. And is that standard practice in
- 24 survey research?
- 25 A. Yes.

- 1 Q. If you could turn, please, to page 21
- of your report and let's take a look at Figure
- 3 II-2. What is this table showing us?
- A. This shows for each year our eligible
- 5 sample and the number of surveys we completed
- and then that we achieved response rates
- 7 ranging from 52 to 57 percent, which are
- 8 excellent in the context of executive
- 9 interviewing and trying to reach busy
- 10 executives.
- 11 Q. All right. Let's go now to the survey
- 12 itself and if you could please turn to the
- 13 blank questionnaire form included in your
- 14 report at Appendix B-17 through 21. And you
- can see we've got the first question up there
- 16 on the screen.
- 17 And we can see this is the survey from
- 18 2013. Was the same wording for the questions
- 19 used in each of the four years we're addressing
- 20 here?
- 21 A. Yes, it was.
- Q. Okay. And at the top, this says ADS
- version H. What does that refer to or I guess
- 24 it just says version H. What does the version
- 25 H refer to?

1	A. well, we modify the wording in the
2	various versions of the questionnaire slightly
3	to make sure we avoid any potential confusion
4	with respondents.
5	And that's based on the signal
6	carriage pattern for a particular system. So
7	if a system carries ABC, CBS, or NBC network
8	signals, we remind them to exclude ABC, NBC,
9	CBS programming from consideration.
10	If they don't carry those signals, we
11	want to remove that reminder so that we don't
12	get them wondering why we're bringing that up.
13	And we make other changes like that and
14	including changes to the number of categories
15	that we ask about. So if no Canadian signal or
16	no Public Television signal or no live team
17	sports programming is carried, we won't include
18	that category in that version of the survey.
19	And, as a result, there are a number
20	of different versions of the survey. This
21	version H, we've included in the report because
22	it's kind of the everything is included survey.
23	So you can sort of this is actually one that
24	we don't see very often that actually gets
25	completed, because this assumes that all of the

- 1 types of signals are carried and all of the
- 2 other criteria in essence are met for having
- 3 all of the information in the survey.
- 4 Q. And if there was a system, for
- 5 example, where there wasn't sports carriage so
- there was no line to allocate to sports on the
- 7 survey, how would that be reflected in the data
- 8 at the end of the survey?
- 9 A. Well, in recording the data, we would
- 10 -- we would record it as a blank, but in
- 11 calculating the results, we would -- we would
- 12 treat that as a zero.
- 13 Q. Okay. Now we can see here Question 1:
- 14 Are you the person most responsible for
- 15 programming carriage decisions made by your
- 16 system during 2013 or not?
- 17 What's the purpose of this question?
- 18 A. Well, we're attempting to, obviously,
- 19 solicit a response from a qualified respondent.
- 20 So in order to complete the survey, the
- 21 individual responding is required to
- 22 affirmatively answer that question.
- 23 Q. And what happens if they say no, I'm
- 24 not?
- 25 A. Then we ask them who would be the

- 1 person most responsible for programming
- 2 carriage decisions and get them to refer us to
- 3 someone else at the system or at the regional
- 4 level or wherever may be appropriate. And we
- 5 go on to attempt to reach that individual.
- 6 Q. Okay. Moving on to Question 2a,
- 7 please explain this and what would go in the
- 8 blanks there.
- 9 A. Well, to start with, we have two
- warm-up questions, what I refer to as warm-up
- 11 questions, in the survey. This is the
- 12 beginning of the first one. And what we're
- doing here is explaining to the respondent what
- 14 we're concerned about in this survey in terms
- 15 of the specific signals.
- 16 And so we list for them here each of
- 17 the distant signals that their system carried
- in the year in question, by their call letters.
- 19 Then we identify whether each of those signals
- 20 was a commercial, non-commercial, or Canadian
- 21 signal.
- 22 We indicate the affiliation of the
- 23 system, whether it was a network, independent,
- 24 or educational station. And we provide to them
- 25 information on the city of license from which

- 1 that signal originated.
- Q. And then moving down to Question 2b,
- 3 if you could please explain this question and
- 4 its purpose.
- A. And so this question is now, based on
- 6 that station information, we ask them how
- 7 important to offer to their subscribers certain
- 8 categories of programming that appeared on
- 9 those stations were.
- 10 And, of course, in this version H
- 11 example, we have all seven categories. And as
- 12 I mentioned, we can sometimes have as few as
- 13 four categories. More typically, there are
- 14 five or six.
- 15 And those are the categories you see
- 16 listed there. Another important point just to
- 17 note is you see the start designation on the
- 18 left-hand side. We rotate the order in which
- 19 we read those categories to make sure that we
- 20 don't have any ordering bias.
- 21 And then I didn't explain the way the
- 22 question works.
- 23 Q. Yeah.
- 24 A. So this is -- this is a rank order
- 25 question. And we ask the respondents just to

- 1 rank from 1 to however many options there are
- 2 in terms of importance, with 1 being the most
- 3 important, these various categories.
- 4 Q. And if you could flip just for a
- 5 second to page 51 of your report, the Table
- 6 IV-8 reporting, for us, what the responses were
- 7 to that question?
- 8 A. Yes. So this shows, as I indicated, a
- 9 1 would be the most important ranking, so here
- 10 a low value is a good thing. And what we can
- 11 see here, for example, is that the average rank
- 12 given to the live team sports category was 1
- and a half across essentially all four years.
- 14 And that really reflects the fact that
- 15 virtually every respondent ranked live
- 16 professional and college team sports either
- 17 first or second most important to offer. And
- 18 then you can see the -- the average rankings of
- 19 the other categories, news and public affairs,
- 20 movies, and syndicated all being around an
- 21 average rank of 3, and then PBS 4 to 5, and the
- other two categories a little lower.
- Q. Okay. Going back to the
- 24 questionnaire, and if you could go to page
- 25 B-19. Now we're on Question 3, and if you

- 1 _could.explain this question and its purpose in
- 2 this survey.
- 3 A. Yes. So, again, this is the second
- 4 warm-up question. We're trying to get the
- 5 respondents here, in both the importance
- 6 question and this relative cost question, to
- 7 start thinking about factors that -- that
- 8 influence relative value.
- And so we ask them to, again, rank
- 10 order these categories in terms of the
- 11 programming that appeared on the distant
- 12 signals we're interested in, in terms of what
- 13 they believe the relative cost to acquire that
- 14 programming would be among those categories.
- 15 Q. Then moving on, page B-20, Question
- 16 4a, and if you could explain this one for us.
- 17 A. Well, this is the constant sum
- 18 question. And so we begin here by introducing
- 19 that we are asking them to estimate the
- 20 relative value to their cable system of each
- 21 category of programming. We then remind them
- about the distant signals we're interested in
- 23 for the second time, listing the call letters
- 24 again for each of the signals that are carried.
- 25 And then we go through the constant

- 1 sum allocation process to ask them to allocate
- 2 a fixed percentage that adds up to 100 percent
- 3 to each of the categories at issue.
- 4 JUDGE BARNETT: Just -- I just want to
- 5 clarify. This is all done orally?
- 6 THE WITNESS: Yes, it is, by
- 7 telephone.
- JUDGE BARNETT: Thank you.
- 9 THE WITNESS: Well, there's another
- 10 version of the questionnaire, and we'll get
- into that, that has a written component to it,
- 12 but there is an oral conversation that takes
- 13 place in that one as well.
- 14 JUDGE BARNETT: Thank you.
- 15 BY MR. LAANE:
- 16 Q. Well, we'll turn to that one probably
- 17 right after this question, but this is Question
- 18 4a. Was there a 4b?
- 19 A. Yes, actually 4b reads the responses
- 20 back to the respondent and gives them an
- 21 opportunity to reconsider their allocations, if
- 22 they see fit.
- 23 And that -- that certainly happens.
- 24 And we think it's important to give them a
- 25 chance to kind of rethink through what they

- 1 came up with.
- JUDGE STRICKLER: Excuse me, counsel.
- 3 Good morning, Mr. Trautman.
- 4 THE WITNESS: Yes.
- 5 JUDGE STRICKLER: Question for you.
- 6 What -- when the respondents are
- answering and they're giving their percentages,
- 8 and then you give them as you say an
- 9 opportunity to go back and consider, do they
- 10 always get to 100 percent exactly or do they
- sometimes, when they're done, realize they only
- 12 got to 89 percent or 112 percent and then they
- 13 have to reformulate?
- 14 THE WITNESS: That certainly does
- 15 happen. I mean, it's -- it's usually not
- 16 89 percent; it's usually, I would say, 95 or
- 17 105 would be the most common instance where
- 18 that happens.
- 19 But we are asking them to first write
- 20 down their estimates before they even give them
- 21 to us. So, generally speaking, you're getting
- 22 100 percent right away, but there are instances
- where, you know, the math didn't -- didn't add
- up, and so they need to make a correction for
- 25 that.

1	JUDGE STRICKLER: Thank you.
2	JUDGE FEDER: Excuse me. Can we just
3	go back two slides?
4	THE WITNESS: Sure.
5	JUDGE FEDER: This was the yeah,
6	this table. I seem to recall you saying that
7	the you ran through the rankings and then
8	you made a remark like the last two were even
9	lower. That would be Canadian and devotional,
10	although I'm as I look at this, Canadian is
11	ranked in each year higher than PBS. Is that
12	correct?
13	THE WITNESS: Well, I'm sorry. I'm
14	referring to because lower is better
15	JUDGE FEDER: I see.
16	THE WITNESS: I was referring to
17	ranked lower in terms of the outcome as opposed
18	to the specific the actual number.
19	JUDGE FEDER: Right.
20	THE WITNESS: So, yes, you're correct
21	that Canadian signals typically ranked the
22	JUDGE FEDER: The number is higher
23	THE WITNESS: the lowest in terms
24	of importance, and therefore their number was
25	between 6 and 7.

- 1 JUDGE FEDER: Okay. I just wanted to
- 2 clarify that.
- 3 THE WITNESS: And you see that that
- 4 was slightly different in 2013, but yes.
- 5 BY MR. LAANE:
- 6 Q. So 1 means the most important?
- 7 A. Yes.
- 8 Q. All right. Now, earlier you said that
- 9 there was a different version of the
- 10 questionnaire for systems that carried WGN
- 11 America as their only distant signal; is that
- 12 right?
- 13 A. That's correct.
- 14 Q. Okay. And I want to go over that
- 15 WGN-only survey quickly in a second here, but
- 16 first could you just tell us what WGN America
- 17 and -- is that often called WGNA for short?
- 18 A. Yes, it is often referred to as WGNA.
- 19 Q. Okay. If you could just tell us what
- 20 WGNA is or was and what its role was in the
- 21 distant signal marketplace in 2010 through '13?
- 22 A. Well, WGNA, I quess, was what used to
- 23 be referred to as a superstation and is,
- therefore, among the distant signals, far more
- 25 widely distributed and available to -- to many

- 1 more subscribers than any other distant signal.
- 2 And, therefore, it is distinct in that
- 3 regard.
- 4 Q. And if you could turn to page 26 of
- 5 your report.
- And, Jeff, if you could please put up
- 7 Figure III-1.
- 8 What does this graph reflect?
- 9 A. This graph just kind of illustrates
- that point, that there were between 53 and 57
- 11 million cable subscribers that received one or
- more distant signals during this 2010 to '13
- 13 period. And that's the four bars to the very
- 14 left of the chart.
- As you can see, 41 million or more of
- 16 those received WGN on a distant basis during
- 17 each of those years. And then what we're
- 18 showing next to that is the next four most
- 19 wildly available distant signals. And those
- 20 four, none of them were available to more than,
- 21 I think the highest in any year was 1.2 million
- 22 subscribers.
- So there's about a 40-to-1 difference
- 24 between WGN and any other individual distant
- 25 signal.

- JUDGE STRICKLER: Just to be clear,
- when this table, figure shows WGN, that's WGN,
- 3 not WGNA?
- 4 THE WITNESS: No, that is WGN America,
- 5 which is the -- the distant signal that is
- 6 received by subscribers in this proceeding.
- JUDGE STRICKLER: Which is different,
- 8 of course, than WGN?
- 9 THE WITNESS: Than WGN Chicago, yes.
- JUDGE STRICKLER: Okay. So the --
- 11 THE WITNESS: I'll try to -- I'm
- 12 almost always going to be talking about WGNA or
- 13 WGN America when I refer to it, but if I'm for
- 14 any reason talking about the local signal, the
- 15 local version of the signal, I'll try to refer
- 16 to it as WGN Chicago.
- 17 JUDGE STRICKLER: So whenever we see
- in your testimony or your report WGN, unless
- 19 you specify otherwise, that refers to WGNA?
- 20 THE WITNESS: That would be correct.
- JUDGE STRICKLER: Thank you.
- 22 BY MR. LAANE:
- 23 Q. And why did you use a different
- 24 version of the questionnaire for systems that
- 25 carried WGNA as their only distant signal?

- 1 A. Well, in the Judges' order following
- the '04-'05 proceeding, and certainly we became
- 3 aware of this during the proceeding, that there
- 4 was -- and had known about it, I suppose, but
- 5 that there was a substantial amount of
- 6 non-compensable programming on WGN and that it
- 7 wasn't evenly distributed in terms of
- 8 non-compensable programming among the various
- 9 categories.
- 10 And the Judges acknowledged that issue
- and expressed concern about it in their '04-'05
- 12 decision. And we had previously thought about
- if there was something that we could do to
- 14 address that. And in the 2010 to 2013 surveys,
- 15 we came up with a methodology to -- to try to
- 16 address that, at least for the systems that
- 17 only carried WGN.
- 18 Q. And what impact were the Judges
- 19 concerned about that from that disparity you
- 20 mentioned?
- 21 A. Well, they felt that it advantaged the
- 22 Program Suppliers and Devotional categories and
- 23 that it disadvantaged the JSC and CTV
- 24 categories.
- Q. Okay. And if you could turn to page

- 1 29 of your report, Figure III-4.
- 2 A. Yes.
- Q. What is this graph showing us?
- 4 A. Well, this shows the compensable
- 5 proportion of programming that appeared on WGN
- 6 America in 2010 to '13. So what you see is
- 7 that 100 percent of the JSC and CTV programming
- 8 that appeared on WGN America was compensable.
- 9 Only about 10 percent or less of the
- 10 devotional programming that appeared on WGN
- 11 America was compensable, and as little as
- 12 2 percent of the Program Suppliers' programming
- was compensable in those years.
- 14 Q. Okay. Let's take a quick look now at
- 15 the WGN-only questionnaire. And, you know, in
- 16 particular, if you could just flag to us the
- 17 extent to which it's -- it's different from the
- 18 survey we already looked at.
- 19 So here we have Question 1.
- 20 A. Yes. And there is really nothing
- 21 different here except for the fact that we
- identify that we're looking for the person most
- 23 responsible for the decision to carry WGN
- 24 America in Ouestion 1. And then they still
- 25 have to affirmatively answer that they were the

- 1 most responsible there.
- Q. Okay. And then going to Question 2.
- A. And here is where we introduce the
- 4 change that we made. And so we indicate to the
- 5 respondent that it is WGN America that we're
- 6 interested in, but we also explain to them that
- 7 we're not interested in all of the programming
- 8 on WGN America.
- And so we then provide them, through
- 10 either e-mail or fax, with a programming
- 11 summary that details or summarizes, I'll say,
- the compensable programming on WGN America in
- 13 the particular year.
- 14 And then we go on to ask the
- 15 importance question in the rank order format
- 16 based on that programming summary.
- 17 Q. Okay. And, Jeff, if you could just go
- 18 to the slide from page C-20 of the report.
- 19 Is this an example of those summaries
- 20 you were referring to, Mr. Trautman?
- 21 A. It is. It's the 2013 programming
- 22 summary. And you can see that it identifies
- 23 the categories, it identifies programming
- 24 contained within those categories, and provides
- other information to assist the respondent.

And this was something that, at the 1 time they're responding to the survey, they had 2 3 in their physical possession. Now, you said this was for WGNA-only 4 Ο. 5 systems. What if a system carried WGNA and also other distant signals, would they get the 6 7 programming summary? Well, unfortunately not. We -- we 8 thought about whether we could do that or not, 9 and we were concerned that, first of all, it 10 would place -- could cause a little bit of 11 confusion because we were doing -- handling WGN 12 13 one way and other signals another way. 14 But we were also concerned that it might place undue importance on WGN as compared 15 16 with the other signals that we were asking 17 about by -- by providing that additional detail. So we decided against making the 18 19 change for the other systems, but we still thought that this would partially address the 20 compensability issue and also give us some 21 quidance as to its potential magnitude. 22 JUDGE STRICKLER: When you started 23 your answer, the first word you used was 24 "unfortunately." Why was it unfortunate that 25

1 you couldn't give this type of survey to those others respondents? 2 THE WITNESS: Well, we would have 3 liked to have fully addressed the 4 compensability issue by dealing with it in all 5 cases where WGN was carried. 6 JUDGE STRICKLER: So does that mean that you did not fully address the 8 9 compensability issue? 10 THE WITNESS: I don't believe we did, We addressed it with the WGN-only systems, 11 12 and I think it is pretty much fully addressed with those systems or is fully addressed with 13 14 those systems, but with the systems that --15 which are quite a lot of systems that carry WGN 16 and other distant signals, the methodology is 17 the same as it has been in the past in terms of their considering WGN as a whole as opposed to 18 19 just solely the compensable programming on WGN. JUDGE STRICKLER: How, if at all, do 20 21 you think it affected the reliability or accuracy of your survey that you weren't able 22 to send this type of summary to those other --23

THE WITNESS: Well, I don't think it

other respondents?

24

- 1 really affects the reliability of the survey,
- 2 but I think that certainly -- and I'll actually
- 3 address this in a minute -- but some adjustment
- 4 still, additional adjustment, could be
- 5 considered in terms of the idea that because
- 6 that -- a portion of that compensability issue
- 7 still remains, the survey findings might still
- 8 be a floor for JSC and CTV and a ceiling for
- 9 the Program Suppliers and the Devotional
- 10 Claimants.
- JUDGE STRICKLER: Thank you.
- 12 BY MR. LAANE:
- 13 Q. About what percentage of respondents
- 14 received the WGNA program summary?
- 15 A. It was approximately -- over the four
- 16 years, it was approximately 30 percent.
- 17 Q. If we could move on to Question 3 at
- 18 page C-18, how does this compare to the survey
- 19 we looked at earlier for Question 3?
- 20 A. Well, again, it's the same question
- 21 from the other survey, just considering the WGN
- 22 America programming included in the programming
- 23 summary. And, of course, you see here that we
- 24 only have the five categories because those are
- 25 the categories that are on WGN America.

- 1 Q. Okay. So here again they're referred
- 2 to the programming summary?
- 3 A. Yes, absolutely.
- 4 Q. Okay. Moving on to Question 4,
- 5 please.
- A. And the same thing here. It's the
- 7 same constant sum question, but, again,
- 8 referring them to the programming summary in
- 9 terms of allocating their -- or making their
- 10 relative value allocation.
- 11 Q. Now, before implementing these new
- 12 survey procedures for WGNA-only systems, did
- 13 you do anything to test them?
- 14 A. Yes. We -- in 2009 we conducted a
- 15 pilot survey of this WGN America-specific
- 16 questionnaire to make sure that it was
- 17 something that respondents could understand and
- 18 would be willing to participate, receive
- 19 something via e-mail or fax, and go ahead and
- 20 be a part of.
- 21 So we did test that.
- 22 Q. And do you have an opinion on whether
- use of the WGNA-only questionnaire improved the
- 24 Bortz survey?
- 25 A. I think it was a very important

- improvement, yes, and I think it did improve
- the survey. To the point made earlier, there
- 3 still could be some further adjustment
- 4 associated with that issue, but it's certainly
- 5 a step in the right direction.
- 6 Q. Switching documents on you for a
- 7 second here, if you could go to your rebuttal
- 8 testimony, Exhibit 1002, and I wanted to ask
- 9 you about Table 3 at page 12.
- 10 Could you explain these data for us,
- 11 please?
- 12 A. Yes. So this shows -- of course, we
- had WGN-only systems in the prior surveys, as
- 14 well as in the 2010 to '13 surveys, and in
- 15 2004-'05, we asked them about WGN America as
- if -- without giving them the information on
- 17 compensable programming.
- 18 So we, in this table, are comparing
- 19 the results that we got from those respondents
- 20 back in '04-'05, when the compensability issue
- 21 had not been addressed, to the results we got
- among those systems when we did address the
- 23 compensability issue.
- And what you see here is, frankly,
- 25 exactly what I think you would have expected to

- 1 see, that the values attributed to live team
- 2 sports and news go up pretty substantially and
- 3 there is a drop in values accorded to the
- 4 syndicated movies and devotional categories.
- 5 Q. Okay. Let's, if we could go back,
- 6 please, Jeff, to Table I-1, your overall
- 7 results here, Mr. Trautman.
- In your opinion can the Judges use the
- 9 results shown in Table I-1 directly to allocate
- 10 shares to the various agreed categories of
- 11 programming?
- 12 A. Well, I think in my opinion these --
- these results are the best basis for allocation
- 14 that are available. I certainly acknowledge
- the compensability issue, that it has not been
- 16 fully addressed and there could be some
- 17 adjustment considered for that issue.
- 18 And then there is another issue which
- is certainly -- is addressed in both -- in my
- 20 direct testimony. We do not survey systems
- 21 that carry only Public Television or only
- 22 Canadian signals. We don't feel that that
- 23 really works in a constant sum context and when
- there's only a single category and really
- 25 nothing to make an allocation among.

- 1 And so there does also need to be an
- 2 adjustment to account for that.
- 3 Q. Did you take a look at what the
- 4 results would be using the same type of
- 5 PTV-only and Canadian-only adjustments used in
- the 2004 through '05 determination?
- 7 A. I did. That's on Table 10 of my
- 8 rebuttal testimony.
- 9 Q. Okay.
- 10 A. Okay. And you can see here that it
- 11 results in naturally an increase in the PTV
- 12 allocation, as well as an increase in the
- 13 Canadian allocation. And then the methodology
- then proportionately decreases the shares to
- each of the other claimant groups based on
- 16 their original allocation.
- 17 Q. Okay. And on the topic of PTV, I
- 18 wanted to ask you about a statement in the
- 19 rebuttal testimony from Ms. McLaughlin,
- 20 Dr. Blackburn saying that PTV systems were
- 21 under-represented in the Bortz survey.
- Did you see that testimony?
- 23 A. I did see that testimony.
- Q. Okay. And do you have an opinion on
- 25 that?

- 1 A. That's not correct. I have looked at
- 2 the royalty representation of systems that
- 3 carry PTV signals among our respondents, and I
- 4 believe there's a table -- is it Table A-5?
- 5 Q. Jeff, could you put up Table A-5,
- 6 please.
- 7 A. Table A-5 shows that comparison. And
- 8 you can see that there is some fluctuation from
- 9 year to year, but across the four-year period,
- 10 our weighted results are based on a carriage of
- 11 Public Television signals among systems that
- 12 account for 59 percent -- 59.3 percent of
- 13 royalties. And that compares to the universe
- 14 projection of 59.8 percent.
- 15 So very, very close.
- 16 Q. Going back to Dr. Frankel for a
- 17 minute, did you look at his revised estimates
- 18 for the Bortz results in his amended written
- 19 rebuttal testimony?
- 20 A. Yes, I did.
- 21 Q. And did you see any issues with those?
- 22 A. Well, I haven't had an opportunity to
- 23 review the underlying data behind the tables
- 24 that Dr. Frankel prepared, but just looking at
- 25 those tables, which purport to account in some

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1 fashion for the PTV-only and Canadian-only
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- issue, the -- I can -- I can conclude really
- 3 that there has to be some sort of calculation
- 4 error in what was produced because the
- 5 magnitude of the changes for those two
- 6 categories as a result of accounting for that
- 7 issue are well beyond the total royalties in
- 8 the entire universe that are attributable to
- 9 those types of signals.
- 10 JUDGE STRICKLER: You said you didn't
- 11 look behind -- look at the data itself to see,
- so you have assumed there's an error. Did you
- 13 have the data available to see if there was
- 14 some sort of a computational error?
- THE WITNESS: Well, that was received
- 16 very recently. And there were some issues --
- 17 programs weren't provided, things of that
- 18 nature. So I -- it was available, but I have
- 19 not had the opportunity to review it.
- 20 I'm -- I'm just responding based on
- 21 what I see in the end result, that it's sort
- of -- I guess I would express it as kind of a
- 23 mathematical impossibility, the magnitude of
- 24 the change.
- 25 And it's because if you -- the

- 1 McLaughlin augmentation essentially gives full
- 2 royalty weight to the PTV-only and
- 3 Canadian-only signals. In other words, it --
- 4 it's sort of an indirect method, but it
- 5 accounts for the entire royalties that are paid
- 6 by those signals or are accounted for by those
- 7 signals. And it's then added to the Bortz
- 8 result for those categories.
- 9 JUDGE STRICKLER: So it's the
- inconsistency of the two results that leads you
- 11 to believe that --
- 12 THE WITNESS: That there's an error,
- 13 yes.
- 14 JUDGE STRICKLER: -- criticisms must
- 15 be based on an error?
- 16 THE WITNESS: Yes. And that for you
- to get a greater result than what McLaughlin
- 18 calculates is essentially impossible, because
- 19 she's counting for 100 percent of the royalties
- 20 attributable to those signals.
- JUDGE STRICKLER: Now, the data --
- THE WITNESS: Or systems.
- JUDGE STRICKLER: The data that you
- 24 said came relatively recently, you didn't have
- 25 a chance to analyze, when did you receive it?

- 1 THE WITNESS: I'm not sure of the
- 2 date, but a couple days ago.
- 3 MR. LAANE: Some of it came in Monday
- 4 night with the amended written rebuttal
- testimony, but it was then missing some of the
- 6 necessary input files, which I believe were
- 7 received Tuesday night, Tuesday evening.
- 8 JUDGE STRICKLER: Of this week?
- 9 MR. LAANE: Yes, Your Honor.
- JUDGE STRICKLER: Thank you.
- 11 BY MR. LAANE:
- 12 Q. Mr. Trautman, shifting gears a little
- 13 bit here, have you reviewed the survey
- 14 submitted by Howard Horowitz in this matter?
- 15 A. Yes, I have.
- 16 Q. And how does the methodology of the
- 17 Horowitz survey compare with the methodology of
- 18 the Bortz survey?
- 19 A. Well, Mr. Horowitz expresses that they
- 20 started with an effort to mirror the '04-'05
- 21 Bortz methodology so there are certainly some
- 22 similarities between the two surveys, but
- 23 Mr. Horowitz also made -- well, did not make
- the improvements that Bortz made from '04-'05
- 25 to 2010 to '13 and, in addition, made some

- 1 changes to his methodology that I think
- 2 essentially destroy the reliability of that
- 3 survey.
- 4 Q. And did you help us prepare a slide
- 5 summarizing the key differences between the two
- 6 surveys?
- 7 A. Yes, I did.
- 8 MR. LAANE: Jeff, could you put that
- 9 up, please.
- 10 JUDGE STRICKLER: Is this just a
- 11 demonstrative?
- MR. LAANE: Yes, Your Honor.
- 13 BY MR. LAANE:
- 14 Q. If you could please explain the first
- 15 bullet for us, Horowitz' addition of an "other
- 16 sports" category.
- 17 A. Yes. So as -- as we've been talking
- 18 about here, there is a maximum of seven
- 19 categories in the Bortz survey and, of course,
- that varies depending on which systems carry
- 21 which signals from system to system, but
- 22 Horowitz added an eighth category called "other
- 23 sports" to his survey. And that was really a
- 24 completely unjustified addition.
- 25 I'm certainly aware -- it's a big part

of my business -- that, you know, there is 1 other sports in the broader cable and 2 television marketplace that is -- is of 3 importance. Some of my clients -- a current 4 client is the PGA Tour, and I've -- I have 5 worked with NASCAR in the past, so -- so I have 7 got a number of clients that might constitute other sports, but in the distant signal 8 marketplace, other sports is really pretty much 9 nonexistent. And so there's just no basis for 10 establishing a category associated with it. 11 And there was a particular problem in 12 the way Horowitz executed the addition of this 13 category, in that in the cases of approximately 14 half, 45 percent, of his respondents carried 15 16 WGN America as their only distant -- their only commercial distant signal. 17 And on that distant signal there was, 18 I believe, in one year, one-half hour of other 19 20 sports programming the entire year and ranging from one to two hours of other sports 21 22 programming in -- in the other three years. And clearly in my mind that wasn't 23 24 something that would justify the addition of another category to the survey. 25

1	JUDGE STRICKLER: Wouldn't the survey
2	respondents, know, though, what sort of sports
3	they showed, whether they fit within the
4	original team sports category or in some other
5	one, given that they are the ones who already
6	declared they were knowledgeable about the
7	stations that they retransmitted? So why would
8	they be misled if they are the ones with the
9	knowledge sufficient to answer the questions in
10	the first place?
11	THE WITNESS: Well, we'll actually
12	talk about that when we look into the into
13	the next issue with Horowitz, because I think
14	that the design of the Horowitz survey
15	categories was particularly with respect to
16	other sports, but certainly with other
17	categories as well, was intentionally
18	misleading and really sort of attempted to
19	elicit an incorrect response.
20	JUDGE STRICKLER: My question I
21	appreciate your answer. My question wasn't
22	whether or not the questions were intended to
23	mislead but whether or not you believed the
24	respondents were capable of being misled, given
25	they were the ones with knowledge of their own

1 programming. Sure. Well, I do think THE WITNESS: 2 3 that they are knowledgeable respondents and they have knowledge of their own programming, 4 but I think that when -- in my experience, and 5 this goes back to some terms I've referred to 6 in prior proceedings, sort of dominant 7 impression and signature programming. 8 And those things are related. 9 10 believe that respondents in these surveys are responding to -- based on their dominant 11 12 impression of the different programming types 13 that are on the signals that they're being 14 asked about, and that that centers on signature programming that is carried on those signals 15 within each of the categories. 16 And when I refer to signature 17 programming, I'm talking about what, in my 18 19 experience, is the programming that drives value in the cable programming marketplace. 20 So, for example, I think it's useful to think 21 about, let's say, a cable network. 22 So when we're thinking about maybe the 23 AMC network, something like The Walking Dead 24 series would be a signature -- an example of a 25

signature program that would drive a 1 significant part of AMC's value. 2 And that's not necessarily the only 3 signature program on AMC, but it's a 4 particularly notable one and would be the kind 5 of thing that drives, from the cable operator's 6 perspective, their willingness to carry that 7 network and the value that they attribute to it 8 in terms of their willingness to pay a license 9 fee for it. 10 11 Similarly, with a network like ESPN, 12 the signature programming would, in my view, consist of the live team sports programming 13 14 like the NFL telecast, the Major League 15 Baseball telecast, the NBA telecast, and so that would comprise the signature programming 16 on the ESPN Network and would drive the 17 willingness to pay the license fees that ESPN 18 19 charges. 20 And so I think that the responses in this survey aren't based on, you know, a 21 precise quantification of every program that 22 exists within every category. That's a little 23 different with the WGN-only one since we're 24 giving them that programming summary. 25

- But, in general, that's not what we're
- 2 trying to accomplish here. We're trying to get
- a response based on a dominant impression and
- 4 recognizing that signature programming is what
- 5 drives value in the cable programming
- 6 marketplace.
- JUDGE STRICKLER: And because you're
- 8 concerned about or trying to elicit a dominant
- 9 impression, a misleading question you think
- 10 could lead a respondent astray?
- 11 THE WITNESS: I think so. So we'll
- talk about some of these specific examples in a
- minute and just the ways in which I think that
- 14 that could happen.
- JUDGE STRICKLER: Thank you.
- 16 BY MR. LAANE:
- 17 Q. And, Mr. Trautman, could you tell us
- 18 first as a general matter of survey research,
- 19 what are some of the problems that can arise
- through the use of examples?
- 21 A. Well, I think to begin with, just --
- 22 just even if they are done perfectly, I think
- 23 examples are problematic and not really a good
- 24 idea to use, particularly in a survey of this
- 25 type where you're looking for relative value,

- because there's just a tendency among
 respondents to -- they have no doubt listened
- 3 to what you've asked them to do throughout the
- 4 survey. And we, of course, expect that they do
- 5 that. But then when you introduce examples,
- 6 all of a sudden now they're thinking about
- 7 those examples.
- And we find that there's -- or it's my
- 9 experience that there's a tendency to respond
- 10 based on the examples, rather than based on
- 11 sort of what they have otherwise been
- 12 instructed to do.
- 13 And so if the examples are perfectly
- 14 representative, you know, of the overall
- 15 category, then maybe that's not a problem, but
- 16 I think it still could create some issues. But
- 17 certainly then when you have problematic
- 18 examples, you can tend to get respondents
- 19 either confused, either wondering, well, I
- 20 thought they were asking about this, but now
- 21 maybe they're asking about this, and maybe
- they're -- maybe they're really not concerned
- with these signals that I thought they were,
- 24 because I know that this isn't on those
- 25 signals. There's all kinds of things that can

- 1 happen.
- 2 Or they are responding based on the
- 3 examples and not based on the -- the totality
- 4 of the programming or what they -- the opinion
- 5 that they had originally formed.
- 6 Q. Okay. So it sounds like at least part
- of what you're saying is they could be misled
- 8 by an example that's inaccurate or they could
- 9 know that the example is inaccurate but it
- 10 might confuse them about what the question is
- 11 asking them to consider?
- 12 A. Yes, that was certainly what I was
- 13 attempting to express, yes.
- Q. Okay. And we'll look at some specific
- ones in just a second, but just generally, what
- were some of the types of problems with the
- 17 examples in the Horowitz survey?
- 18 A. Well, there were a lot of them. A
- 19 number of the examples were not carried by the
- 20 distant signals that a respondent was being
- 21 asked about. So they were not on those
- 22 signals.
- 23 Some of the examples were placed in
- 24 the wrong category, which certainly would have
- 25 been confusing and misleading. And other

- 1 examples were of non-compensable programming or
- 2 programming that was only carried on a
- 3 non-compensable basis.
- And, finally, there were examples that
- 5 might have led a respondent to believe that
- there was a lot of something or at least quite
- 7 a bit of something when, in fact, there was
- 8 almost none of it.
- 9 JUDGE STRICKLER: So you just gave us
- 10 examples of misuses of examples?
- 11 (Laughter.)
- 12 THE WITNESS: Yes, but all of those
- 13 exist in Horowitz survey.
- 14 BY MR. LAANE:
- 15 Q. All right. Let's take a look at the
- 16 2013 Horowitz survey form for WGN-only systems.
- 17 And, Jeff, if you could bring up slide
- 18 24.
- 19 Is this the example that was given for
- other sports on WGN-only systems?
- 21 A. Yes. So as I indicated, there was
- 22 only one horse race lasting one hour that
- 23 appeared on WGN America in that year. And so,
- in my view, referring to that as an example is
- 25 misleading because it suggests that there was

- 1 something other than horse racing as well on
- 2 WGN America.
- And, in addition to that, it suggests
- 4 that there was more than just one horse race.
- 5 It suggests that horse racing was sort of a
- 6 regular feature of WGN.
- 7 And, again, I understand we're talking
- 8 about knowledgeable respondents, but this is
- 9 not, you know, the most valuable programming, I
- 10 would say, on WGN in any case, and so certainly
- 11 this could be in the area where a respondent
- would think to themselves: Well, maybe there
- is something I'm missing here. Maybe I'm not
- 14 aware of other programming that might be on WGN
- 15 that I didn't realize was on there.
- 16 JUDGE STRICKLER: Counsel, looking on
- 17 the screen, where is that on these documents,
- 18 rebuttal statement?
- 19 MR. LAANE: It's discussed in the
- 20 rebuttal statement, Your Honor, yes.
- JUDGE STRICKLER: But this is just a
- 22 demonstrative?
- MR. LAANE: This is just a
- 24 demonstrative.
- JUDGE STRICKLER: It's not a

- 1 reproduction?
- MR. LAANE: Well, it is a reproduction
- 3 from -- from the surveys that were produced as
- 4 part of Mr. Horowitz's underlying documents and
- 5 reviewed by Mr. Trautman.
- JUDGE STRICKLER: So it's somewhere in
- 7 Mr. Horowitz's documents, not in
- 8 Mr. Trautman's?
- 9 MR. LAANE: This specific question and
- 10 example is discussed in his report, but --
- JUDGE STRICKLER: I just wanted to
- 12 stick a tab on the paper version if you have a
- page for me. That's all I was asking. Yeah, I
- 14 guess the answer is no, there is no page; I'll
- 15 find it in Horowitz?
- 16 MR. LAANE: Or I can -- I can give you
- a copy of the whole survey from production if
- 18 you would like.
- 19 JUDGE STRICKLER: Okay.
- 20 BY MR. LAANE:
- Q. Mr. Trautman, you also mentioned that
- 22 sometimes there was an issue as to which
- 23 programming category was the owner of the
- 24 programming. Was that an issue with the horse
- 25 race on WGNA?

- 1 A. Yes. So the Horowitz survey
- 2 attributes the other sports category to program
- 3 suppliers in referring to its results, but
- 4 actually horse racing as it appeared here was a
- 5 CTV program.
- And so this is -- there was actually
- 7 no compensable program suppliers, other sports
- 8 programming on WGN America in 2013 or in 2012
- 9 or 2011 for that matter.
- 10 Q. Now, in the Horowitz survey, if a
- 11 system's only distant signals were WGNA plus a
- 12 Public Television signal, would that system get
- the WGN-only questionnaire we just looked at or
- 14 would it get a different survey in the Horowitz
- 15 survey?
- 16 A. No, it received what Horowitz referred
- 17 to as their non-network questionnaire.
- 18 O. And, Jeff, if we could go to slide 25.
- 19 Is this the other sports example used
- in that non-network questionnaire that would go
- 21 to systems that carried only WGN plus a Public
- 22 Television station?
- 23 A. Yes, it is. And again just to be
- 24 clear, so in these cases, the respondents
- 25 carried only WGN America as their only

- 1 commercial distant signal. And the examples
- here, NASCAR auto races, were not -- have never
- 3 been carried on WGN America, but were not in
- 4 2010 to 2013.
- 5 Professional wrestling was not carried
- on WGN America in 2013. Figure skating
- 7 broadcasts were not carried on WGN America in
- 8 any of the four years from 2010 to 2013.
- 9 So, again, very misleading examples
- 10 suggesting that something was there that wasn't
- and at the very least potentially confusing
- 12 respondents as to what they are being asked
- 13 about.
- 14 Q. Going back to the 2013 Horowitz
- 15 WGN-only questionnaire, I would like to focus
- in now on the syndicated programming question.
- Do these examples present any issues?
- 18 A. Well, here I think really the
- 19 programming description, as well as the
- 20 examples, both present problems. Syndicated
- 21 series -- I think it's important to understand
- that in terms of compensable programming on WGN
- 23 America, there were no compensable children's
- shows, no compensable talk shows, no
- compensable reality shows, or no compensable

- 1 game shows on WGN America in 2013.
- 2 And then when you get to the examples,
- 3 you have -- 30 Rock was actually on WGN America
- 4 in 2013, but only about a quarter of the 30
- 5 Rock episodes that aired on the station were
- 6 compensable. The other three-quarters were not
- 7 compensable.
- 8 Then two of the other examples,
- 9 Adelante Chicago and People to People, are
- 10 local Chicago public affairs programs that
- 11 belong in the CTV category, not in the
- 12 syndicated category. And finally Everybody
- 13 Loves Raymond, a sitcom, was not on WGN America
- 14 at all during 2013.
- 15 Q. Let's take a quick look now at the
- 16 movies example in the 2013 Horowitz WGN-only
- 17 questionnaire. Any issue with these examples?
- 18 A. Yes. Again -- well, there's -- again
- 19 in the program description there's an issue, in
- 20 my mind, related to specials being included as
- 21 part of movies. I don't necessarily associate
- 22 specials with movies, but in terms of the
- 23 examples, so in 2013 there were only four
- 24 compensable movies that appeared on WGN
- 25 America.

- 1 And these three that are listed, none
- of the four were these three. These three did
- 3 not appear at all, even on a non-compensable
- 4 basis in that year on WGN America.
- 5 And I think it's important to note
- 6 that two of these three movies won the Academy
- 7 Award for best picture. One, the third one,
- 8 Home Alone 2, is among the top box office
- 9 grossing movies of all time. And I guess
- 10 suffice it to say the four compensable movies
- 11 that appeared on WGN America in 2013, to my
- 12 understanding, were not Academy Award winners.
- 13 Q. In addition to the ones we just went
- over, are there additional problematic examples
- 15 discussed at pages 18 through 28 of your
- 16 rebuttal testimony?
- 17 A. Yes, there are.
- 18 Q. Going back to your slide on
- 19 differences between the two surveys --
- 20 JUDGE STRICKLER: Before we leave
- 21 examples, were there examples that were used in
- 22 the Horowitz survey that you thought were --
- 23 were appropriate examples?
- 24 THE WITNESS: Well, I quess not really
- 25 because I don't -- I don't believe that

1 examples are a good idea in the first place. JUDGE STRICKLER: You did say that 2 3 before, but let's not go to that particular position. Even though you don't like use of 4 5 examples in these surveys, were any of the examples defect-free, other than the fact that 6 7 they were examples? THE WITNESS: There were certainly 8 instances where an example was used that 9 appeared on the distant signal in question and, 10 11 therefore, at least did not -- you know, did 12 not conflict with the sort of stated purpose of 13 the survey. 14 JUDGE STRICKLER: Do you think most of 15 the Horowitz examples were misleading or were 16 not misleading? 17 THE WITNESS: Well, I would say in the case of the 45 percent of the surveys that were 18 19 WGN-only or WGN plus PTV, I would say that most 20 were misleading. Now, he did, in the WGN-only and PTV 21 surveys, isolate -- you know, certain 22 categories were better than others, but there 23 24 was also a major problem that ran throughout every survey, where he didn't provide any 25

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examples for the news category, which is, to
1
      me, a huge problem because you've got examples
 2
      for every other category but no examples for
 3
      that category. So that infected every single
 4
 5
      survey.
               But I guess where I was going with the
 7
      first answer -- the first part of my answer was
      that for almost half the surveys, I think that
 8
      the problematic examples far outweighed the
 9
      more accurate examples.
10
               JUDGE STRICKLER: And if we wanted to
11
      sort of make a template for ourselves as to all
12
      the examples that you found misleading in the
13
14
      -- in the survey and all those that were not,
      we would look at the -- at the examples that
15
16
      were put in the Horowitz survey, and then we
17
      would compare it to the ones that you've
18
      identified as misleading, and every one that
      you didn't -- did not identify as misleading,
19
20
      you didn't have a problem with; is that fair?
                            Well, I wouldn't exactly
               THE WITNESS:
21
22
      say it that way. I devoted ten pages of my
      rebuttal testimony to this issue. And I have a
23
      table -- tables addressing specifically the
24
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movies and syndicated series categories.

1	I focused less on the other categories
2	simply because I didn't think the problems,
3	besides the news one, now we're up to three
4	categories, and of course other sports that
5	we've already talked about, so now we're up to
6	four categories so I've talked about all of
7	those. I didn't spend a whole lot of time on
8	the remaining categories. So in terms of
9	what's in my written rebuttal, I think there
10	were some problems with those, but it's not in
11	my rebuttal.
12	JUDGE STRICKLER: And you mentioned
13	ten pages. Are those pages 18 to 28 of your
14	written rebuttal testimony?
15	THE WITNESS: Yes.
16	JUDGE STRICKLER: Thank you.
17	JUDGE FEDER: Excuse me. Horowitz
18	says that he included these examples to get at
19	what he viewed as a flaw in the Bortz survey,
20	which is that the categories don't map on to
21	categories that are commonly used in the
22	business, they're very specific to this kind of
23	proceeding, and that the survey respondents
24	were potentially confused by that.
25	Was there anything in your pre-testing

- of the survey that would indicate one way or
- another whether there was any confusion over
- 3 these categories?
- 4 THE WITNESS: Well, there was
- 5 certainly nothing in any of the surveys we've
- 6 conducted for 30 years now or in the
- 7 pre-testing for 2009 with the WGN programming
- 8 summary that would indicated any confusion
- 9 about the categories. And it's certainly my
- 10 experience as well that movies is sort of
- 11 generally self-explanatory, but very well
- 12 understood in the industry. Syndicated shows,
- 13 series, and specials, I think there's --
- there's a good understanding of that as well.
- 15 You know, live team sports, I think we've tried
- 16 to be explanatory with that. And devotional
- 17 programming, again, pretty explanatory with
- 18 that.
- 19 So I don't really think that those
- 20 issues exist, except, you know, maybe at the
- 21 very fringes of the category definitions in
- 22 terms of small elements of the total
- 23 programming mix or pie that really don't have
- 24 much of an influence on the results.
- JUDGE FEDER: Your pre-testing of the

- 1 WGN-only survey, was it just that version of
- the questionnaire or did you pre-test the whole
- 3 questionnaire in its various versions?
- 4 THE WITNESS: We didn't test the other
- 5 versions because that was really the same
- 6 questionnaire that we've used since
- 7 approximately 1992.
- 8 JUDGE FEDER: Thank you.
- 9 BY MR. LAANE:
- 10 Q. Going back if we could, Jeff, to the
- 11 slide on differences, we have here Bortz
- identification of compensable WGN programming.
- 13 Can you explain that difference for
- 14 us?
- 15 A. Well, that's the issue we talked about
- 16 earlier, where we made an improvement from
- 17 '04-'05 to 2010 to '13 by identifying the
- 18 compensable programming for respondents that
- 19 carried only WGN America.
- 20 Horowitz did not do that. There was
- 21 an instruction in there to not consider
- 22 programming that had been substituted and
- 23 blacked-out -- substituted for blacked-out
- 24 programming, but in my mind, that was a
- 25 meaningless instruction because respondents,

- 1 even though they're knowledgeable about
- 2 programming, they don't have any reason to
- 3 think about or look at the differences between
- 4 WGN Chicago and WGN America.
- 5 Q. So, well, how did you determine what
- 6 programming was compensable and non-compensable
- 7 on WGNA?
- 8 A. We obtained from TMS, or now
- 9 Gracenote, the -- actually in 2010, we got the
- data from Nielsen, but we obtained essentially
- 11 the daily programming schedules, 24 hours a day
- 12 for 365 days a year for WGN America and WGN
- 13 Chicago, and we lined those up against each
- 14 other and identified the programming that was
- 15 carried simultaneously and identified that as
- the compensable programming.
- 17 Q. Moving on to the next bullet in your
- 18 slide of comparisons, you say "Bortz
- improvements to warm-up questions."
- 20 What does that refer to?
- JUDGE BARNETT: Before we move on to
- 22 another bullet point, why don't we take our
- 23 morning recess. We'll be at recess for 15
- 24 minutes.
- 25 (A recess was taken at 10:37áa.m.,

- 1 after which the trial resumed at 10:59 a.m.)
- JUDGE BARNETT: Please be seated. In
- 3 an abundance of caution, I will indicate that
- 4 yesterday I said a whole range of exhibits were
- 5 admitted. There is no Exhibit 1012.
- 6 MR. LAANE: That's correct, Your
- 7 Honor.
- 8 JUDGE BARNETT: So it is not admitted
- 9 because it doesn't exist.
- 10 Secondly, the temperature in the room,
- 11 please keep us advised. When it is cool enough
- in here, it seems to be like a meat locker in
- that little room over there, and when it is
- 14 pleasant there, it is like a steam bath here.
- 15 So let us know. We are always
- 16 adjusting from coming out of that place there
- 17 where it is irrational.
- 18 Mr. Laane?
- MR. LAANE: Thank you, Your Honor.
- 20 BY MR. LAANE:
- 21 Q. Jeff, if you could bring back up slide
- 30, please, and the next one we were about to
- 23 turn to, Mr. Trautman?
- JUDGE STRICKLER: Are you going to do
- 25 the warm-up questions now?

- 1 MR. LAANE: Yes, I need to warm up for
- 2 my questions.
- JUDGE STRICKLER: What a segue.
- 4 (Laughter.)
- 5 BY MR. LAANE:
- 6 O. What does that refer to?
- 7 A. Well, we talked a bit about those
- 8 warm-up questions. And really there we just
- 9 made a change in terms of in '04-'05 we had a
- 10 question about the use of distant signals in
- 11 advertising and promotion, but we eliminated
- 12 that question because we had found by that
- 13 point that essentially no cable system
- 14 operators were reporting using distant signals
- in their advertising and promotional efforts.
- 16 So, you know, it was kind of a
- 17 throw-away question, so to speak. And then so
- 18 we modified to try to focus the respondents
- 19 more closely on relative value related issues.
- 20 So we made the -- we addressed importance and
- 21 relative cost. And so that is -- those were
- 22 the improvements.
- 23 And Horowitz did a little different
- approach than what was used in the '04-'05
- 25 Bortz survey, but there was still an

- 1 advertising question in there and so it was a
- 2 bit different.
- 3 And then, finally, there is the issue
- 4 related to the signal limitation that we put
- 5 into place in the 2010 to 2013 surveys in
- 6 response to some questions that the Judges had
- 7 brought up in '04-'05 related to some cable
- 8 systems offering very large numbers of distant
- 9 signals.
- 10 Q. Now, before we get to the eight-signal
- 11 limit, just going back to the warm-up
- 12 questions, did you see Dr. Steckel's rebuttal
- 13 testimony where he is of the opinion that the
- 14 warm-up questions, in his words, attempt to
- 15 elicit the same information as the final
- 16 allocation question?
- 17 A. Yes. And I -- I disagree with that.
- 18 I think he was focused specifically on Question
- 19 3 related to expense. And I think that you
- 20 need -- my view is the warm-up questions need
- 21 to be considered together in context in terms
- of they're each making a contribution toward
- 23 what the respondent is considering.
- 24 And so I don't think that that's
- 25 appropriate. And I think, even if it was --

- and I think Mr. Horowitz actually agreed with
- 2 me on this -- that I don't think Question 3 is
- 3 asking the same thing as Question 4 in any
- 4 case.
- 5 Q. All right. You may have at least
- 6 partially answered it, but did you see Dr.
- 7 Steckel argued in his rebuttal testimony that
- 8 there should be a perfect 1.0 correlation
- 9 between the responses to Question 3 and
- 10 Question 4?
- 11 A. Yes. And I disagree with that. I --
- 12 I also note that if you look at Dr. Steckel's
- 13 underlying data, you will find that the
- 14 correlation -- he translated both into rank
- 15 order. The correlation was on the order of
- 16 90 percent in each year. So very high
- 17 correlation.
- 18 And, in addition to that, I think
- 19 because of the methodology he used it was
- 20 impossible to have a one-to-one correlation
- 21 from many systems because in the constant sum
- 22 question, ties occur, which is quite natural
- when you are allocating percentages, and he
- 24 assigned a category .5.
- 25 So a 1.5 or a -- if categories were

- tied for first, they each got a 1.5. So that
- 2 couldn't correlate perfectly with the
- 3 categories ranked 1 and 2 in Question 3.
- 4 So in many cases it was essentially
- 5 impossible to have a one-to-one correlation.
- 6 Q. Okay. And then, finally, you were --
- 7 you were just starting to describe, but if you
- 8 would just briefly tell us about the limit to
- 9 the eight most widely carried distant signals?
- 10 A. Yes, we found that that was a growing
- issue with the consolidation of systems, and we
- 12 felt that it was important to have a manageable
- 13 number of distant signals to ask respondents
- 14 about.
- We looked at the composition of the
- 16 signals carried by these types of systems. We
- 17 found that, I think it was 97 percent, of
- 18 signals 9 and above were carried to -- were
- 19 available to fewer than 10 percent of an
- 20 individual system's subscribers.
- 21 And close to 90 percent, it was fewer
- 22 than 2 percent of a system's subscribers that
- were receiving them on a distant basis. And so
- 24 we -- we made the decision that we could limit
- 25 that number of distant signals.

- 1 And by comparison, Horowitz in some of
- 2 his surveys asked respondents about upwards of
- 3 80 distant signals.
- 4 O. Was that issue of the number of
- 5 signals something that had been raised by the
- 6 Judges in the prior proceeding?
- 7 A. Yes, that's my recollection, yeah.
- 8 Q. Okay. I want to ask you a couple
- 9 questions now about the amended rebuttal
- 10 testimony of Dr. Stec.
- 11 At page 30 he asserts that "if the
- 12 Bortz survey is reliable, then there should be
- 13 little variation between the percentages given
- by a CSO in one year's survey when compared to
- other years' surveys."
- 16 Do you agree or disagree with that
- 17 statement?
- 18 A. I disagree. I think that's an
- 19 incorrect hypothesis. We find and have found
- 20 over the years in doing these surveys -- and I
- 21 certainly see it in my industry work -- that
- there is changes that take place year-to-year
- 23 within the industry, there is changes at
- individual systems, and there is changes in
- 25 management within those systems.

- 1 There is changes in the programming on
- 2 the distant signals that are carried. We see
- 3 that with the WGNA programming summaries
- 4 specifically where we have looked at it pretty
- 5 closely.
- And really, most importantly, we see
- 7 that even in a year-to-year comparison of the
- 8 same systems, there's -- it is very frequent
- 9 that the distant signals that are carried by
- 10 that system from one year to the next are not
- 11 the same.
- 12 And so my expectation, actually, would
- 13 be that in a large majority of instances of
- 14 this point comparisons of year-over-year
- instances, there wouldn't be a reason to expect
- the responses to be particularly consistent,
- 17 especially from a statistical point of view.
- 18 Q. Okay. And did Dr. Stec control for
- 19 any of those factors in his analysis?
- 20 A. No, he didn't. I looked at his Table
- 21 1 in particular, and I did my own analysis of
- 22 single-year comparisons within our data set for
- 23 2010 to '13.
- 24 And I found the same number of data
- 25 points of -- just the absolute number of

- 1 year-to-year comparisons was, I think, 191 in
- those, in that three-year period. And I found,
- 3 for example, that 47 percent of those 90 did
- 4 not carry the same distant signals in one year
- 5 to the next.
- I think it is reasonable to conclude,
- 7 although I didn't look comprehensively at it,
- 8 that when you are looking at comparisons that
- 9 involve up to four years apart, so some of his
- data points are comparisons of 2009 to 2013,
- 11 2010 to 2013, where you are spanning a two- or
- three- or four-year period, I think the issues
- of that nature would be even greater.
- So, as I say, I think there's -- in
- the majority of instances, you would not expect
- 16 necessarily a consistency of response for the
- 17 same system because, in terms of their distant
- 18 signal carriage, they are really a different
- 19 system.
- 20 Q. Dr. Stec says at page 29 of his
- amended rebuttal testimony that in doing his
- 22 analysis, he "matched the survey respondents by
- 23 a CSO for each of the periods in which the same
- 24 survey methodology questionnaire and sampling
- 25 design were used."

Is that an accurate statement? 1 Well, we used the same broad 2 questionnaire and sampling design in all four 3 -- in 2009 through 2013. So I guess technically it is correct, 5 but he clearly, I looked at his underlying 6 data, and he clearly didn't look at whether the 7 8 same version of the questionnaire was used or anything of that nature because he has in there 9 10 comparisons where in one year there's an entry for a Public Television system, a response for 11 a Public Television category, and then in the 12 next year there's not. 13 And he has instances where, you know, 14 there's -- where it's evident to me, you know, 15 that there were changes in the characteristics 16 17 and he hasn't accounted for those. Plus, as I said, I just totalled up 18 that subset from '10 to '13 and found that he 19 just basically took all of the available data 20 21 points and didn't put any controls on them. 22 Were there also instances where a 0. system was, say, WGN-only in one year and then 23 WGN and additional signals in another year? 24

A number of instances of that, yes.

25

Α.

- 1 Q. Okay. Is this analysis by Dr. Stec
- 2 something new or has a similar analysis been
- 3 presented in prior proceedings?
- 4 A. I believe Dr. Frankel conducted an
- 5 analysis very much like this one in the 1992 --
- or provided testimony on an analysis like this
- 7 in the 1990 to '92 proceeding.
- 8 Q. Now, Dr. Stec also did a comparison of
- 9 systems' Bortz survey responses to their
- 10 Horowitz survey responses.
- 11 Was that an appropriate way to assess
- 12 reliability?
- 13 A. Well, again, I don't think so. As we
- 14 have talked about, you have got an additional
- 15 category in the Horowitz survey and, as I
- 16 indicated, I don't feel that the Horowitz
- 17 survey has produced reliable results.
- 18 So I wouldn't expect it to line up
- 19 with the results of the Bortz survey.
- 20 Q. Okay. Then I want to briefly ask you
- 21 about Dr. Erdem.
- 22 Did you see in his amended rebuttal
- 23 testimony he did an analysis that he says
- indicates that the presence of non-compensable
- 25 programming on WGNA does not impact the

- devotional survey allocations?
- 2 A. I did see that.
- 3 O. And what's your assessment of that
- 4 analysis?
- 5 A. Well, I don't think it really analyzes
- 6 that issue to any degree. It compares WGN-only
- 7 systems to systems that carry WGN along with
- 8 other distant signals. And I don't see how you
- 9 can glean from that that there is no
- 10 compensability impact.
- 11 And I also looked at the table that he
- has in the back that summarizes his findings,
- and I see that the average value among the
- 14 WGN-plus systems, I'll call them, was
- 15 4.9 percent for devotional versus, I think it
- is 3.5 percent for the WGN-only systems, which
- 17 he says it's not statistically significant, and
- 18 I don't have a reason to quibble with that, but
- 19 it is a 40 percent difference.
- 20 Q. Finally, Mr. Trautman, could you just
- 21 summarize your overall opinions on the utility
- of the Bortz and Horowitz surveys in resolving
- the issue of relative market value the Judges
- 24 will be deciding?
- 25 A. Sure. I think, as I have indicated,

- that the Bortz survey is the -- it's the best
- 2 indicator and most reliable indicator of
- 3 relative market value. And I don't think that
- 4 you can rely on the Horowitz survey to any
- 5 degree, except maybe that it does confirm that
- 6 live team sports ranks the highest in terms of
- 7 relative value allocation.
- 8 MR. LAANE: Thank you, Mr. Trautman.
- 9 I have no further questions at this time.
- 10 JUDGE BARNETT: Mr. Olaniran, I see
- 11 you preparing. Are you going to be up next?
- MR. OLANIRAN: Yes.
- 13 CROSS-EXAMINATION
- 14 BY MR. OLANIRAN:
- Q. Good morning, Mr. Trautman. My name
- is Greg Olaniran. I represent Program
- 17 Suppliers.
- 18 A. Good morning.
- 19 Q. Would you please turn to your
- 20 Exhibit 1000. This is your bio.
- 21 A. Yes.
- 22 Q. Are you there?
- 23 A. I am at the first page of it.
- Q. Okay, the first page. I have a few
- 25 questions for you about the first page.

- 1 And in that first -- in the second,
- 2 second bullet, you identify your expertise as
- 3 including analysis of consumer behavior,
- 4 preferences and audience behavior.
- 5 Do you see that?
- 6 A. Yes, that's a component of it.
- 7 Q. And then the fourth line where you
- 8 make that reference, do you see it?
- 9 A. Yes.
- 10 Q. And what do you mean by "audience
- 11 behavior"?
- 12 A. Viewing.
- 13 Q. Viewing?
- 14 A. Primarily.
- 15 O. And what was the -- and what's the
- 16 nature of your expertise with regard to
- 17 viewing?
- 18 A. We have analyzed viewing patterns and
- 19 ratings and projected ratings on behalf of
- 20 various clients.
- 21 Q. And what was the purpose of that
- 22 analysis, of those analyses?
- 23 A. Sometimes it is included in business
- 24 models, economic models. Other times it is for
- 25 purposes of estimating advertising prospects.

- 1 Q. And when you said business models or
- economic models, for the purpose -- for what
- 3 particular purpose?
- 4 A. In some cases for the purpose of
- 5 estimating -- developing a model that could be
- 6 used in estimating the value of a programming
- 7 network or a particular programming.
- 8 Q. So you have used viewing methodology
- 9 to try to determine market value of individual
- 10 programs as well as programming networks?
- 11 A. No, I wouldn't say that. I have used
- it to project advertising revenues that may
- 13 generate cash flow, that may feed into a value.
- 14 Q. And why would you need to use that to
- 15 project advertising revenues?
- 16 A. Well, I think they are a benchmark
- 17 that is used in contributing to pricing of
- 18 advertising in the marketplace, and --
- 19 Q. Can you be more specific about that?
- 20 Let's take a broadcaster, for example. Why
- 21 would you be looking -- why would you be
- looking at viewing to determine advertising
- 23 prospects?
- 24 A. Well, as I said, viewing is a
- 25 benchmark that is used to help set advertising

- 1 prices in the marketplace for the sale of those
- 2 advertising spots, they're called, in the
- 3 industry to advertisers.
- 4 Q. And have you represented broadcasters
- 5 to do that, that type of analysis? Have you
- 6 ever represented broadcasters to do that type
- 7 of analysis?
- 8 A. Well, on occasion. Generally it would
- 9 be in conjunction with working with an
- 10 investment bank or something like that who
- 11 might be involved in an acquisition.
- 12 Q. And why would a broadcaster be
- interested in advertising prices?
- 14 A. Because they generate revenue from the
- 15 sale of advertising.
- 16 Q. And how do they generate -- strike
- 17 that.
- 18 So is it the case that when a
- 19 broadcaster purchases a program, for example,
- 20 they look to see whether they can cover their
- 21 program costs with their advertising revenue
- 22 generated for that program; is that a fair way
- 23 to put it?
- A. For a broadcaster, certainly, yes.
- 25 Q. Okay. Also still on that first page,

- in the third bullet, you describe your
- 2 consulting experience and you identify cable
- and broadcaster network clients such as A&E and
- 4 CBS, I think Disney, Public Broadcasting, and a
- 5 few others.
- 6 And did any of that consulting
- 7 experience include audience measurement?
- 8 A. We don't engage in audience
- 9 measurement.
- 10 Q. What about audience analysis or
- 11 behavior?
- 12 A. We may have occasionally looked at
- 13 that. And certainly, as I mentioned
- 14 previously, in terms of developing projections,
- 15 that would be part of that.
- 16 O. And why would a cable network be
- 17 interested in audience behavior?
- 18 A. Well, again, cable networks, in
- 19 addition to securing license fees from cable
- 20 operators, sell advertising in the marketplace.
- 21 Q. And have you ever had -- have you done
- 22 -- have you ever done work for a cable
- 23 broadcaster with regard to audience analysis --
- 24 I'm sorry, a cable system, a cable system
- operator with regard to audience behavior or

- 1 audience analysis?
- 2 A. Maybe in a very limited way. I have
- done projections for cable systems in terms of
- 4 their overall revenue streams. And for cable
- 5 systems, advertising represents a very small
- 6 revenue stream.
- 7 But -- so I may have looked at a
- 8 future forecast of it, or something like that.
- 9 I don't know that I have developed estimates
- 10 myself.
- 11 Q. So you have never developed any
- 12 estimates for individual programs for a cable
- 13 system operator, have you?
- 14 A. No.
- 15 Q. Let's go to page 3, still in that same
- 16 exhibit. The second bullet on page 3, I want
- 17 to ask you a couple questions about that.
- 18 You talk -- in that bullet it talks
- 19 about your analysis of fair market value of
- 20 television, radio and Internet rights for
- 21 programming rightsholders.
- Do you see that?
- 23 A. Yes.
- O. And what kind of television rights
- 25 were involved in the analysis that you engaged

- 1 in?
- 2 A. Those are generally -- those generally
- 3 involve sports rights.
- 4 Q. Okay. And in analyzing those sports
- 5 rights, what kinds of factors did you look at
- 6 with regard to the sports rights?
- 7 A. Well, again, we would develop a model
- 8 looking at, on behalf of the potential
- 9 acquiring network or distributor, what kind of
- 10 revenues could be generated from the
- 11 programming. And we would make projections of
- 12 that in order to estimate the value of the
- 13 rights.
- 14 Q. And what kind of factors would you
- 15 look at in making that determination?
- 16 A. Well, it depends on the outlet that
- 17 we're looking at, whether we're looking at
- 18 broadcast distribution or Internet distribution
- 19 or subscription television distribution.
- 20 Q. Let's look at -- let's talk about
- 21 broadcast distribution, for example.
- 22 Would one of the factors you looked at
- 23 have been audience levels of their particular
- 24 content?
- 25 A. Yes.

- 1 Q. And why would that be important?
- 2 A. Well, again, that revenue stream would
- 3 certainly be advertising revenue.
- 4 Q. Okay. Then were you talking about
- 5 programs that had already been developed or
- 6 programs that were going -- that were yet to be
- 7 developed in this instance?
- 8 A. Well, with sports rights it's
- 9 typically programming that is already out there
- in the marketplace and rights are being renewed
- or have come up for potential resale to a
- third-party or something like that.
- 0. When you are selling to broadcasters,
- 14 certainly ratings or some form of viewing
- analysis is a key component of the revenue
- 16 analysis, is it not?
- 17 A. It is. Increasingly retransmission
- 18 consent license fees are an important
- 19 consideration as well, but advertising is
- 20 definitely a big consideration.
- 21 Q. And then the advertising prices,
- 22 again, are tied to the levels of viewing?
- 23 A. Within certain contexts. I mean,
- there is demographic factors. There is a
- 25 variety of other considerations that need to be

- 1 taken into account.
- Q. And demographic factors, in fact, are
- 3 subsumed to some extent into viewing -- into
- 4 viewing, are they not?
- 5 A. Oh, well, yes. But certainly the rate
- 6 at which advertising is sold depends on the
- 7 demographics, as well as the sheer numbers.
- 8 Q. Fair enough.
- 9 A. It also depends on things like the
- 10 time period in which the programming is going
- 11 to air and things of that nature.
- 12 Q. You mean day part, is that what you
- 13 are referring to?
- 14 A. Yes.
- 15 Q. Thank you. And still in that second
- 16 bullet, later on in the same paragraph you
- 17 state that you analyzed entertainment and
- 18 sports content, to consider a few things.
- 19 And one of the things you mention is
- 20 the audience potential. What type of
- 21 entertainment content were you referring to in
- 22 that part?
- 23 A. That would have been some of the
- things that are mentioned below, perhaps
- 25 programming libraries or certain potential

- syndicated -- collections of syndicated
- 2 programming, that type of thing.
- Q. When you said syndicated, what do you
- 4 mean by syndicated content?
- 5 A. Well, in the examples I am thinking of
- 6 here, it would be a collection of programs that
- 7 had been produced for resale to either
- 8 individual broadcasters or to, potentially to a
- 9 cable network.
- 10 O. So would those be -- what kind of
- 11 genres of programming are you referring to?
- 12 A. Perhaps like a history-type
- documentary or something along those lines. I
- think that would be an example.
- 15 As I have said, most of the work we
- 16 have done in this area is concentrated in the
- 17 sports rights area.
- 18 Q. Understood. And when you are looking
- 19 at this audience potential or advertising
- 20 prospects, what factors are you looking -- are
- 21 you considering?
- 22 A. When we're -- I'm sorry, can you
- 23 repeat that?
- Q. Let me rephrase that.
- 25 When you say that you're considering

- the audience potential of a particular type of
- product -- well, let me back up.
- In this particular instance what was
- 4 your clients trying to do?
- 5 A. Well, they were trying to get their
- 6 product licensed.
- 7 Q. They were trying to license the
- 8 product. So my question is, when you look at
- 9 audience potential, what factors are you
- 10 looking at about the impact of audience
- 11 potential as it would ultimately impact the
- 12 licensing fee?
- 13 A. Well, usually there is a history of
- 14 performance of other similar programs or of
- that program directly. If you are doing it
- 16 from scratch, it is sort of based on the
- 17 characteristics of the program.
- 18 Q. And when you are talking about
- 19 history, you are talking about the history of
- 20 performance in a particular distribution
- 21 channel; is that what you mean by that?
- 22 A. Yes.
- Q. And so if you were to be -- if you
- 24 were trying to license, say, the Seinfeld
- 25 series, for example, you would look at the

- performance -- if you were trying to license
- the show Seinfeld to a broadcast station, where
- 3 would you go to look at the history?
- 4 A. Well, you would look at its
- 5 performance as a network series prior to having
- 6 entered into syndication.
- 7 Q. And by performance, what do you mean
- 8 by that?
- 9 A. I think you would -- you would
- 10 certainly look at audience results that it had
- 11 achieved.
- 12 Q. Okay. You would look to see if it did
- 13 well, how well it did when it was on the
- 14 network, correct?
- 15 A. Yes.
- 16 O. And to the extent that it had been
- 17 syndicated prior to the deal you were
- 18 contemplating, you would look at that
- 19 performance also?
- 20 A. Yes.
- Q. Okay. Now, you mentioned, still in
- 22 the same paragraphs, you talked about other
- 23 economic drivers, as well as cost factors with
- 24 regard to your analysis of this entertainment
- 25 content.

- 1 What do you mean by that?
- 2 A. Well, certainly in the cable
- 3 marketplace, and with respect to sports rights,
- 4 cable networks charge license fees. And when
- 5 we look at programming rights values for our
- 6 rightsholders, we attribute a share of those
- 7 license fees to the particular programming.
- 8 And that is usually the key driver of
- 9 value.
- 10 Q. Okay.
- 11 A. And when I say license fees, I should
- 12 clarify, that's not license fees like licensing
- 13 a syndicated program. That's the subscriber
- 14 fees that are paid by the cable system operator
- 15 to the cable network.
- 16 O. And that would be to license the
- 17 bundle programming on a particular network; is
- 18 that right?
- 19 A. That's correct.
- 20 Q. Okay. Because cable operators
- 21 themselves don't buy individual programming; is
- 22 that right?
- A. I mean, they do in limited instances,
- 24 perhaps, but you are correct, yes.
- Q. Okay. Just a couple quick questions

- 1 about your survey experience.
- 2 You have mentioned that you have done,
- 3 I think you said 75 surveys. Is that right?
- 4 A. 75 survey assignments, yes.
- 5 Q. Survey assignments. I'm sorry.
- 6 And have you actually designed a
- 7 questionnaire by yourself or did you supervise
- 8 these surveys?
- 9 A. I think in every instance we have
- 10 designed the questionnaire.
- 11 Q. I meant you personally.
- 12 A. I have certainly been directly
- involved in it, if I wasn't the sole individual
- 14 who developed the questionnaire.
- 15 Q. So the answer is yes, you have
- designed a questionnaire by yourself before?
- 17 A. Yes.
- 18 Q. Okay.
- 19 JUDGE FEDER: Excuse me. What
- 20 distinction are you making between surveys and
- 21 survey assignments?
- THE WITNESS: Well, there may be
- 23 instances where we have had an assignment that
- involved more than one survey.
- JUDGE FEDER: Thank you.

- 1 BY MR. OLANIRAN:
- 2 Q. And besides the Bortz surveys -- how
- 3 many of the 75 are Bortz surveys?
- 4 A. None of them.
- 5 Q. Okay.
- 6 A. Bortz surveys as referred -- referring
- 7 to these proceedings? Is that what you were
- 8 referring to?
- 9 Q. Yes, that's what I mean.
- 10 A. Yes, none of them.
- 11 Q. Okay. Now, when Mr. Laane was
- 12 questioning you this morning, I think you
- opened with the statement that the Bortz survey
- 14 was designed to show how cable operators would
- 15 have valued programming in a free market,
- 16 absent a compulsory license. Is that correct?
- 17 A. Yes.
- 18 O. Okay. And so --
- 19 A. Distant signal programming.
- 20 Q. Distant signal programming, correct.
- 21 And let's go to Exhibit 1001. And I
- think Your Honors already have a hard copy
- 23 already.
- JUDGE STRICKLER: We have one copy, I
- 25 think, up here.

- 1 MR. OLANIRAN: Do you need additional
- 2 copies?
- JUDGE BARNETT: No, we're using the
- 4 electronic.
- 5 MR. OLANIRAN: I think Mr. Trautman
- 6 already has that exhibit in front of him.
- 7 THE WITNESS: Yes.
- JUDGE BARNETT: Okay.
- 9 BY MR. OLANIRAN:
- 10 Q. Okay. And Exhibit 1001 is the
- operator valuation report. And throughout the
- 12 report, I mean, you say rather glowing -- you
- make glowing remarks about the abilities of the
- 14 Bortz survey respondents; is that correct?
- 15 A. I am not sure I characterized it that
- 16 way, but maybe you can point me to something.
- 17 Q. How would you characterize it?
- 18 A. Well, we attempt to survey and we
- 19 believe we do survey knowledgeable respondents
- 20 that are the most qualified for the task at
- 21 hand in that they are those responsible for
- 22 making decisions about the programming carried.
- Q. Let's look at appendix -- the Appendix
- 24 A of that exhibit, particularly Appendix A-8,
- 25 the first full paragraph. Are you there?

- 1 A. Yes.
- 2 Q. If you look about halfway through the
- 3 paragraph you describe the respondents as, and
- 4 I quote, "not lay persons, cable industry
- 5 programming professionals."
- 6 Do you see that?
- 7 A. Yes.
- 8 Q. Okay.
- 9 JUDGE STRICKLER: What page are we on?
- 10 MR. OLANIRAN: I am on page --
- 11 Appendix A-8.
- JUDGE STRICKLER: A-8.
- MR. OLANIRAN: A-8.
- 14 BY MR. OLANIRAN:
- 15 Q. And let's go to -- I hate to do that
- 16 to you, Your Honor, since you just got there --
- 17 let's go to Appendix A-14, in paragraph --
- 18 A. Sorry, A-14?
- 19 Q. Yes. Are you there?
- 20 A. Yes.
- 21 Q. In paragraph -- the very first
- 22 paragraph on that page, paragraph 8, it talks
- 23 about survey length.
- 24 By the way, what is the average length
- of the survey, of your survey?

- 1 A. It is ten minutes or so.
- JUDGE STRICKLER: We got to a question
- 3 that I had in my mind. What's the average
- 4 length? Is there a range? Do some people do
- 5 it much -- some respondents respond much faster
- and some respond longer? What is the variation
- 7 or variance around that average?
- 8 THE WITNESS: I would say it is 10 to
- 9 15 minutes, but it -- it depends in part, too,
- on how many categories we have to go through.
- 11 And so that's probably the primary determinant,
- more than how long a respondent takes.
- 13 BY MR. OLANIRAN:
- 14 Q. And if we look at Appendix A, page 14,
- 15 paragraph 8, again, towards the fourth line
- 16 from the bottom you describe the respondents as
- 17 "experienced and highly knowledgeable regarding
- 18 the cable industry, the programming that they
- 19 carry, and the interests of their subscribers."
- 20 Do you see that?
- 21 A. Yes.
- 22 Q. Okay.
- JUDGE STRICKLER: Excuse me. How do
- 24 you know that?
- THE WITNESS: Well, these are

- 1 individuals that we have gleaned through our
- 2 process to be those most responsible for making
- 3 programming carriage decisions.
- We're getting senior executive titles
- 5 at either a regional or a local level in areas
- 6 that reflect a knowledge base regarding the
- 7 cable industry and the programming that their
- 8 system carries.
- 9 And, therefore, in turn, I guess it is
- 10 a little bit presumptive to say the interests
- of their subscribers, but that's certainly part
- of the job in terms of assessing the packages
- of programming that they carry and the overall
- 14 practice of engaging in their job.
- 15 JUDGE STRICKLER: So I notice from the
- 16 start of the survey questions, you asked to
- 17 speak with the listed respondents. You already
- 18 have a name in mind.
- 19 And then only if that person is not
- 20 available or says that person is not the
- 21 appropriate person, do you then go to another
- 22 person?
- 23 THE WITNESS: Yes. And that's a
- 24 helpful thing to explain our process, that the
- 25 identified individual in our survey is always

2 question. 3 So they might have the title of general manager or president or something of 4 5 that type, but it is -- that's the industry data that we have available. And so that's --6 and it's, also, we want to reach the ultimate 7 decision-maker at that system. 8 And so then through the process of 9 10 contacting the system we reached that individual and we ask them that qualifying 11 12 question about whether they are most responsible for programming decisions or not. 13 14 In some cases, in a fair number of 15 cases, they say yes, and they complete the 16 survey. In other instances they say, you know, I'm really not. It's so and so. And so they 17 18 direct us to someone sometimes at the regional 19 level or sometimes it is someone in their -who heads their programming group, or sometimes 20 21 it is someone in their marketing group, and 22 that's the person then that we attempt to 23 survey. And, of course, once we get to that 2.4 person, they also have to say that they are, in 25

the most senior executive at the system in

- fact, the most qualified person.
- JUDGE STRICKLER: Do you tell them who
- 3 it was who referred you to them? In other
- 4 words, do you say to the regional person: The
- 5 president said you're the guy who would, or the
- 6 woman, who would know the most?
- 7 THE WITNESS: The survey -- well, we
- 8 don't necessarily say that to them. We say
- 9 that we will -- the survey research firm will
- 10 say that so and so referred us to speak to you
- 11 about this survey.
- 12 JUDGE STRICKLER: Thank you.
- 13 BY MR. OLANIRAN:
- 14 Q. I think still staying on Appendix A,
- page 14, if you go down to the last paragraph
- of that page, that's paragraph -- well, the
- 17 number 9, the way it discusses supply side.
- Do you see that?
- 19 A. Yes.
- 20 Q. You also characterize the responses of
- 21 these respondents that it reflects an
- 22 understanding of marketplace prices of
- 23 different kinds of programming. Is that right?
- 24 Do you see that?
- 25 A. Yes.

- 1 O. And then the very last sentence on
- this page, which flows over to page 15, you
- 3 describe the respondents as active in the
- 4 marketplace for cable programming and are
- 5 familiar with rates charged by sellers of
- 6 various genres of cable network.
- 7 Do you see that?
- 8 A. Yes.
- 9 Q. So is it fair to say that after you
- 10 have screened the respondent and you have
- 11 gotten to the -- after the interviewer has
- 12 screened the respondent and gotten to the
- 13 person that is supposed to be most
- 14 knowledgeable, that this person is familiar --
- is very knowledgeable about the system's
- 16 carriage decisions, correct?
- 17 A. Well, they have told us that they are,
- 18 yes.
- 19 Q. And they have also -- they would have
- 20 told you that they are also knowledgeable about
- 21 the content carried on the distant signals; is
- 22 that right?
- 23 A. They -- they would have told us that
- 24 they are the most knowledgeable about
- 25 programming carriage decisions.

- 1 Q. Including the content that is carried
- on the distant signals, correct?
- 3 A. We don't specifically ask them about,
- 4 about the distant signals until we get to the
- 5 second question.
- 6 O. But it is important to your process
- 7 that they know about the content they are
- 8 carrying on the distant signals, is it not?
- 9 A. Yes, it is.
- 10 Q. Okay.
- 11 A. And that's why we start at the local
- 12 level and do kind of a bottom-up approach
- 13 because we believe that, since most of these
- 14 signals, in fact all of them other than WGN,
- 15 are quasi-local in nature, they are distant for
- 16 purposes of these proceedings, but they are
- 17 carried within a region surrounding -- a region
- 18 that the system surrounds or is part of that we
- 19 feel it is important to, you know, start at the
- 20 local level and work our way up, if necessary,
- 21 to get individuals that are particularly
- 22 familiar with the local aspect of the distant
- 23 signal carriage decision.
- Q. But implicit in the qualifying
- 25 question is the knowledge of carriage

- 1 decisions, correct?
- 2 A. Yes, and programming.
- 3 Q. Their knowledge of contents carried on
- 4 distant signals, correct?
- 5 A. Implicit, yes, I would say.
- 6 O. Their knowledge of the cost of the
- 7 content that they are carrying, correct?
- 8 A. Certainly of costs as we express it
- 9 here, of the rates charged by sellers of genres
- 10 of cable networks. I have acknowledged that
- 11 they are not engaged in buying individual
- 12 programs.
- 13 But they are familiar with the
- 14 purchase of genres of programming and
- 15 collections of programming in the form of cable
- 16 networks.
- 17 O. So let me ask this different. Is it
- 18 fair to say that the purpose of the qualifying
- 19 question is to determine that the person you
- 20 are speaking with is knowledgeable about
- 21 carriage decisions, knowledgeable about the
- 22 content carried on distant signals,
- 23 knowledgeable about the cost of the content; is
- 24 it fair to say that?
- 25 A. I would say it is fair to say that

- they are knowledgeable about the programming
- 2 carried by their system and the factors that go
- 3 into carriage decisions related to that
- 4 programming. And that would include the
- 5 distant signals.
- 6 Q. Are you -- once they tell you that
- 7 they are, that's what qualifies them, correct?
- 8 A. Yes.
- 9 Q. And you have no other -- you don't
- independently verify whether they, in fact, are
- 11 knowledgeable about those things, do you?
- 12 A. No, there is not an independent
- verification process, other than, other than
- 14 certainly looking at the title of the
- 15 respondent.
- 16 O. Would you expect the respondent also
- 17 to know about the volume of the various types
- 18 of content carried on the distant signals?
- 19 A. Well, here we get into that signature
- 20 programming and dominant impression issue that
- 21 I brought up earlier.
- I think that certainly they are very
- 23 knowledgeable or very familiar with the
- 24 characteristics of the different programming
- 25 that they carry, including the programming on

- 1 the distant signals.
- 2 And that includes knowledge about
- 3 volume and about the key programming on those
- 4 signals, in my opinion. Does it include
- 5 precise knowledge about the volume of
- 6 particular programming or programming at the
- 7 edges on a particular signal? Not necessarily.
- 8 And I'm not sure that's how decisions
- 9 are made within the cable industry in terms of
- 10 programming carriage. In fact, I don't believe
- 11 that it is, as I have expressed earlier.
- 12 Q. So the answer to my question is no,
- 13 they don't?
- 14 A. No, the answer is yes, they do know
- about volume. But the volume knowledge I would
- 16 characterize as broadly speaking.
- 17 Q. The volume knowledge, though, if I
- 18 understand your answer correctly, is limited to
- 19 the dominant impressions or signature
- 20 programming?
- 21 A. No, I wouldn't say that. I would say
- 22 that they -- they certainly have the greatest
- familiarity with the signature programming, but
- they have broad knowledge about the volumes of
- 25 programming on those signals, would be my

- 1 estimation.
- Q. What do you mean by "broad knowledge"?
- 3 They know 70 percent of what they carry,
- 4 20 percent? What do you mean by broad
- 5 knowledge?
- 6 A. I think they know what the primary mix
- 7 of programming is on those signals that they
- 8 carry.
- 9 O. And how do you know that, that they
- 10 know?
- 11 A. That's -- that's my estimation and
- 12 opinion based on my familiarity with the
- 13 responsibilities of these individuals.
- I have consulted over the years with
- many individual cable systems, many multiple
- 16 system operators. I have visited many systems.
- 17 I have talked to many of these people, you
- 18 know, not in this capacity, of course.
- 19 But -- so I have a great deal of
- 20 understanding as to the things that they know
- and how they look at programming and how they
- 22 evaluate it.
- 23 Q. And when you refer -- when you use the
- 24 phrase cable industry programming
- 25 professionals, what do you mean by "cable

- 1 industry programming"? Are you referring to
- 2 cable network programming or are you referring
- 3 to broadcast signal programming?
- 4 A. Well, I would say I'm referring
- 5 comprehensively to the package of programs that
- 6 they offer to their subscribers, the package of
- 7 -- sorry, program networks, including broadcast
- 8 stations that they offer to their subscribers.
- 9 JUDGE STRICKLER: Is that why you said
- 10 before that's implicit in the screening
- 11 question, that they also have knowledge about
- the retransmitted distant signals?
- 13 THE WITNESS: Yes, if they are
- 14 responsible for programming carriage decisions,
- 15 they are making decisions about, in my
- 16 experience, all of the programming that they
- 17 carry, including the broadcast signals that are
- 18 -- that are chosen to be retransmitted or are
- 19 retained for retransmission.
- 20 JUDGE STRICKLER: Why isn't your
- 21 initial screening question in that regard
- 22 asking to speak to the person who is most
- 23 responsible for making carriage decisions as it
- 24 relates to distantly-retransmitted signals, and
- if it turns out that you are right, it's the

1	same person for that and other carriage
2	decisions, you will get that person, but if
3	there is a different person who has more
4	responsibility or more knowledge with regard to
5	the distantly-retransmitted stations, you can
6	get to that person, because at that point in
7	time when you are asking the screening
8	question, the person who is responding doesn't
9	know what you are going to be asking about yet;
10	isn't that correct?
11	THE WITNESS: That's correct. And so
12	we are looking for the person with broad
13	programming knowledge at the system. And part
14	of that is because, you know, we are talking
15	about a hypothetical marketplace here.
16	And so we're looking to obtain a
17	relative value allocation. And we feel it is
18	important for them to have a broad
19	understanding of value decisions that enter
20	into choosing all of the programming that they
21	carry and an understanding of the license fees
22	for that programming and the relative cost of
23	that programming, and those types of factors.
24	JUDGE STRICKLER: So there is an
25	actual business decision that somebody or some

- 1 group of people have to make as to which
- distantly-retransmitted signals they'll put
- 3 into their cable packages, but you want to know
- 4 more broadly what people -- you want people
- 5 with more broad knowledge as to what they would
- do in a hypothetical market separate and apart
- 7 from or in addition to that particular
- 8 determination?
- 9 THE WITNESS: Yes, in order to make a
- 10 value allocation for various types of
- 11 programming, rather than specific to, say, a
- 12 distant broadcast station, as a station we feel
- 13 that that's important.
- 14 BY MR. OLANIRAN:
- 15 Q. So with regard to -- just to follow up
- on the Judge's question -- with regard to the
- value allocation that you are intending for
- 18 them to make, is that value allocation limited
- 19 to distant signals or is it limited to -- or is
- 20 it a broader allocation as to programming that
- 21 they are carrying on the system?
- 22 A. No, we're asking them to focus on the
- 23 distant signal programming and to make a value
- 24 allocation for that programming or those
- 25 collections of programming as they fit into the

- 1 types that we're talking about.
- Q. But you are asking for a professional
- 3 that has a broad acknowledge of programming.
- 4 And how are you ensuring that this person has
- 5 not been influenced by the other types of
- 6 programming that they are carrying that are not
- 7 on broadcast signals?
- 8 A. Well, I think they -- I think they
- 9 should be influenced by that. I think that
- 10 their overall, as a cable operator, their
- 11 overall packaging decisions and decisions with
- 12 respect to cable networks and all of that
- 13 should factor into their consideration of the
- 14 relative value of the types of programming on
- 15 these distant signals.
- 16 We're asking them to think about the
- 17 programming that's on those distant signals,
- but we want them to be knowledgeable about how
- 19 a relative value allocation can be made among
- 20 those different programming types that may
- 21 appear on a lot of the different cable networks
- 22 that they carry.
- 23 And so we want someone who is familiar
- 24 and senior enough and in a position to make a
- value judgment with respect to that.

- 1 Q. So then the relative value allocation
- that you are looking for them to make should be
- 3 influenced by programming that are not on
- 4 broadcast signals; is that what you are saying?
- 5 A. No. It should be informed -- it
- should be informed by their knowledge about the
- 7 value of programming in the marketplace
- 8 considered broadly.
- 9 Q. So if a respondent is making an
- 10 allocation for live team sports, they should be
- thinking about what's on ESPN and what's on
- 12 network programs?
- 13 A. No, that's not what I'm saying.
- 14 Q. What are you saying?
- 15 A. There's -- there's not a distant
- 16 signal programming marketplace. So we are
- 17 looking for people who can draw from their
- 18 experience within the cable industry as a cable
- 19 system operator in making value judgments about
- 20 programming, collections of programming, in
- 21 order to translate that value judgment to a
- 22 distant signal -- to the types of programming
- 23 on distant signals.
- JUDGE STRICKLER: You say there is not
- 25 a distant signal marketplace. Correct me if I

1	am wrong, but the person who you are speaking
2	with or somebody else at the cable system has
3	to make a decision as to which
4	distantly-transmitted station, WGNA, WPIX or
5	what have you, they'll decide to put into
6	their into their cable packages, right?
7	THE WITNESS: That's correct.
8	JUDGE STRICKLER: So they are and
9	they are free to do that's a free
10	marketplace, right? Nobody is twisting
11	anybody's arm. There is no government
12	regulation that says you must, you must
13	retransmit WGNA or WPIX; that's a business
14	decision?
15	THE WITNESS: Yes. And in making that
16	decision, you know, we believe that they have
17	made a value judgment about the programming
18	that's on that signal, just like they made
19	value judgments about the collection of
20	programming that's on all of the other signals
21	that they carry.
22	JUDGE STRICKLER: And then they have
23	to pay WGNA for the right to carry that
24	retransmitted station?

THE WITNESS: Yes.

1	JUDGE STRICKLER: And that's a
2	marketplace negotiation, right?
3	THE WITNESS: Well, it is a it is a
4	set price, but yes. It is the result of a
5	sort of indirectly the result of a marketplace
6	negotiation.
7	JUDGE STRICKLER: Help me out. Maybe
8	this is my ignorance, but how is that price
9	determined?
10	THE WITNESS: Well, in terms so
11	there is the royalty fee.
12	JUDGE STRICKLER: Right. That's the
13	royalty fee which is set by the government, and
14	then it is allocated and distributed here.
15	But how about, other than that, the
16	right to carry, is there a
17	THE WITNESS: No, there is not a
18	separate negotiation there.
19	JUDGE STRICKLER: So if if
20	THE WITNESS: They have they have
21	the right to carry it.
22	JUDGE STRICKLER: But with no
23	additional, no additional payment, other than
24	the royalties?
25	THE WITNESS: Well, what I'm wrestling

- 1 with is I'm not sure if there is still an
- 2 intermediary payment that is made for WGN. I
- don't believe that there is. There used to be.
- 4 But for any of the other distant
- 5 signals, there is not. So it is just -- it is
- 6 just the royalty.
- 7 JUDGE STRICKLER: Thank you.
- 8 BY MR. OLANIRAN:
- 9 Q. And in that last quote, you talk about
- 10 a cable network marketplace. And I want to
- 11 make sure I understand what you mean by that.
- 12 Are you talking about a marketplace
- where only cable networks are being licensed to
- 14 cable systems or are you talking about a cable
- 15 network programming marketplace?
- 16 A. I am, in terms of a cable operator and
- 17 their knowledge, I am focusing primarily on
- 18 their knowledge of cable networks and the
- 19 prices that they pay to carry those networks,
- which are collections of programming.
- 21 Q. Okay. And just to wrap up the line of
- 22 questioning with the Judges, if I understand
- 23 your -- with the Judge -- if I understand your
- 24 responses correctly, you want someone with
- 25 broad experience, to have cable network

- 1 programming experience, you want them to draw
- 2 from that experience, but you don't want them
- 3 to be influenced by that experience. Is that a
- 4 fair summary of your testimony?
- 5 A. No, that's not a fair summary. The
- 6 first two things you said were correct. But we
- 7 want them to be influenced by that experience
- 8 in terms of making relative value allocations
- 9 for the programming types that appear on
- 10 distant signals, since they don't have to make
- 11 those allocations in order to obtain those
- 12 signals.
- 13 Q. So you want them, if you are making an
- 14 allocation for joint team -- for live
- 15 professional team sports, you want them to
- 16 think about a network program such as the NFL
- or NCAA Tournament, but somehow -- and be
- influenced by that, but not to the extent that
- 19 it affects their allocation, or that it does?
- 20 I am not sure I understand.
- 21 A. Well, I think I answered your
- 22 question, but I want them to be influenced by
- 23 their broad knowledge of the marketplace in
- 24 making the relative value allocation.
- 25 And when I am talking about the broad

- 1 marketplace, I'm talking primarily about the
- 2 cable network marketplace.
- 3 Q. You are certain that when they make
- 4 that allocation, based on your expectation of
- 5 how they should think about the process, it
- doesn't lead to overvaluation of, say, sports
- 7 programming?
- 8 A. I don't see any reason why it would
- 9 bias their valuation of any category of
- 10 programming. They carry all types of
- 11 programming.
- 12 Q. So they wouldn't, for example, be
- influenced by, say, their knowledge of live
- 14 sports on ESPN, given that it is the most,
- probably the most highly-carried cable network
- 16 program?
- 17 A. No more than they would be influenced
- 18 by their knowledge of Game of Thrones on HBO or
- 19 Walking Dead on AMC.
- 20 JUDGE STRICKLER: I think you said
- 21 before, in response to one of the questions,
- that you want the respondents to be thinking in
- 23 terms of a hypothetical marketplace. Is that
- 24 right?
- 25 THE WITNESS: I am not sure I said

1 that directly. I think the reality is that it's a hypothetical marketplace because they 2 3 are not asked to do this specific to distant 4 signals. 5 JUDGE STRICKLER: Do you understand the respondents to be deciding, say, to stay 6 with the team sports analogy -- or not analogy, 7 but example -- that if they are deciding on 8 9 whether or not they should distantly -- they 10 should retransmit a distant signal that has team sports, heavily weighted towards team 11 12 sports, they should do that keeping in mind the other team sports that are already on the cable 13 system, such as on ESPN or, you know, any of 14 the broadcast stations, and make their 15 16 determination that way, or are you just simply 17 saying this is why we screen for people with 18 broad knowledge so they can make those 19 decisions themselves? Well, I think that 20 THE WITNESS: absolutely enters into our desire to get 21 someone with broad knowledge, because we want 22 someone who understands the programming that is 23 already on their system and what was -- and can 24 factor in what was the basis for the carriage 25

1	of the distant broadcast signal and the
2	programming on that signal, as opposed to just
3	considering it in a vacuum.
4	So I think, to your point, I think it
5	is important that they are aware, for example,
6	that there are other sports on their system.
7	And this goes into what a programming or
8	marketing, senior marketing or programming
9	person does within the cable industry, is to
10	build a package or a collection of programming
11	networks based on consideration of, okay, we
12	already have these networks, now we need to add
13	this one to fill out either something that's
14	missing or to supplement something, and so
15	there are particular reasons that different
16	types of networks get carried.
17	And the same kind of thinking, I
18	think, should be factored in when thinking
19	about the programming on distant signals, and
20	is as part of the overall packaging decision.
21	So if we're going to carry that, if
22	we're going to carry WGN, do we need any more
23	sports? Well, if we don't need any more
24	sports, maybe we don't carry WGN.
25	But if we think that additional sports

1	programming is valuable to our subscribers, we
2	will, we will carry WGN.
3	If we think that the news programming
4	on WGN is of interest to our subscribers, maybe
5	we're in an area not too far from the Chicago
6	market, we will want to carry WGN.
7	So I think absolutely those factors
8	should be considered. And that enters into the
9	idea of getting someone with broad knowledge.
10	JUDGE STRICKLER: Thank you.
11	JUDGE BARNETT: Are we at a breaking
12	point here?
13	MR. OLANIRAN: Actually, yes.
14	JUDGE BARNETT: Okay. We will be at
15	recess then until 1:05.
16	(Whereupon, at 12:04 p.m., a lunch recess
17	was taken.)
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1 AFTERNOON SESSION 2 (1:12 p.m.)

- JUDGE BARNETT: Please be seated and
- 4 accept my apologies. The late start is all on
- 5 me.
- 6 Mr. Olaniran?
- 7 MR. OLANIRAN: Yes, Your Honor. May I
- 8 proceed?
- JUDGE BARNETT: Yes, please.
- 10 MR. OLANIRAN: Thank you.
- 11 BY MR. OLANIRAN:
- 0. Once again, Mr. Trautman, my name is
- 13 Greg Olaniran from Program Suppliers. And I
- 14 want to talk to you about -- a little bit about
- 15 the questionnaire design. And what was your
- 16 role in the design of the questionnaire
- 17 that's -- that's -- the questionnaires for 2010
- 18 through '13 that's been presented in this
- 19 proceeding?
- 20 A. I had primary responsibility for the
- 21 design.
- 22 Q. You had primary responsibility for
- 23 revising from the '04-'05 version of it to the
- 24 current version; is that correct?
- 25 A. Yes. And as I indicated, we worked

- with a number of other experts in consultation
- 2 with them to come up particularly with the
- 3 WGNA-only questionnaire version.
- Q. Okay. And you mentioned some experts
- 5 earlier on in your direct testimony.
- 6 Specifically which experts did you work on --
- 7 did you work with on the most current versions
- 8 of the Bortz survey?
- 9 A. Dr. Li and Dr. Duncan.
- 10 Q. And --
- 11 A. Primarily.
- 12 Q. I'm sorry.
- 13 A. Primarily.
- 14 Q. Okay. And what was the role of each
- 15 expert? What is Dr. Li -- what was her
- 16 expertise?
- 17 A. Well, she was the former head of
- 18 market research at Cox Communications.
- 19 Q. Was she a survey research expert?
- 20 A. Yes, absolutely. That's her primary
- 21 expertise.
- 22 O. Again, what about Dr. Duncan?
- 23 A. He is an econometrician but also a
- 24 survey research expert.
- 25 Q. And was the revised -- were the

- 1 revised questionnaires or any of the revised
- 2 questionnaires pilot-tested?
- 3 A. Yes, in 2009.
- 4 Q. In 2009.
- 5 A. Yes.
- 6 O. And -- and did you run the pilot in
- 7 one market or in several different markets?
- 8 A. We -- we executed a number of pilot
- 9 questionnaires. We took the 2008 sample and
- 10 identified the WGN-only systems that had
- 11 appeared in that sample. And we -- we ran a
- 12 pilot test against those systems trying to
- 13 reach those systems. And then when we felt we
- 14 had sufficient information -- I think we
- 15 completed about 35 interviews.
- 16 And when we completed -- when we
- 17 reached that point, we felt like we had enough
- 18 information that we could go forward --
- 19 Q. And what was this --
- 20 A. -- with the questionnaire.
- 21 Q. I'm sorry. Did I interrupt you?
- 22 A. No.
- Q. Okay. Did you -- what was the sample
- 24 size for the pilot?
- 25 A. Well, it was -- I don't recall the

- 1 initial sample size, but it was all of the
- 2 WGN-only systems from the 2008 questionnaire.
- 3 And we didn't attempt to reach a particular
- 4 response rate. We were simply trying to
- 5 determine whether the survey was -- was a
- 6 workable questionnaire design.
- 7 And so when we had completed about 35
- 8 of them, listening in on them, et cetera, we
- 9 felt comfortable that it was very workable.
- 10 Q. And did you provide any discovery
- 11 material about the pilot test?
- 12 A. Yes, we provided the results from the
- 13 pilot test and -- I can't recall specifically
- 14 what other information we provided. Certain of
- 15 the pilot questionnaires ended up being
- included in the 2009 final survey as well.
- 17 Q. But you didn't provide the
- 18 questionnaire you used for the pilot, did you?
- 19 A. It was in the questionnaire that ended
- 20 up in the 2009 survey.
- Q. And so you made some changes from the
- 22 question -- from the questionnaire you used in
- 23 the pilot test to the 2010 and beyond. Did you
- 24 make any changes after the pilot test?
- 25 A. No.

- 1 Q. No changes?
- 2 A. No.
- 3 Q. You discussed earlier in your direct
- 4 testimony in your exchange with Mr. Laane about
- 5 the criticism that Dr. Frankel made of your
- 6 sample selection process. And his criticism
- 7 was that you should have -- the universe of
- 8 systems should have been Form 3 systems that
- 9 carried distant signals.
- 10 Do you recall that exchange?
- 11 A. Yes, I do recall the exchange.
- 12 Q. And you disagreed with Dr. Frankel on
- 13 that -- on that point, did you not?
- 14 A. Yes.
- 15 Q. And did you -- do you know whether the
- 16 process that you undertook versus what
- 17 Dr. Frankel thought you should have -- created
- 18 any sample bias?
- 19 A. I don't believe it did. I don't
- 20 really think changing approach in that regard
- 21 would have any effect on the sample -- any
- 22 meaningful effect on the sample design or
- 23 introduce any bias.
- Q. Is there a way to test for that?
- 25 A. I have not tested for that. It's just

- 1 my judgment because we ultimately end up at
- 2 essentially the same place in terms of the no
- 3 distant signals systems.
- 4 And our approach to exclude the
- 5 PTV-only and the Canadian-only, he made some
- adjustments for that, but as I've indicated, I
- 7 believe he made some errors in calculating
- 8 that.
- 9 Q. Well, aside from -- from that issue,
- 10 my question is focusing on whether or not the
- 11 process you undertook by starting out with the
- 12 universe of all Form 3 distant signals as
- opposed to the distant signals that -- I'm
- 14 sorry, all Form 3 systems with -- with -- as
- opposed to starting out with Form 3 systems
- 16 with distant signals?
- 17 A. Yes, because ultimately our eligible
- 18 sample includes only systems with distant
- 19 signals.
- 20 MR. OLANIRAN: Your Honor, I am going
- 21 to be getting into an exhibit that's
- 22 restricted.
- JUDGE BARNETT: Okay.
- MR. OLANIRAN: And it's a JSC -- an
- exhibit that JSC produced to us in discovery.

1	We also reached agreement with Mr. Laane that
2	Exhibits 6020 through 6029 JSC has agreed to
3	stipulate to admission of the exhibits, and
4	unless anyone else has an objection to that, we
5	would move to have those exhibits admitted.
6	JUDGE BARNETT: The numbers again?
7	MR. OLANIRAN: 6020 through 6029
8	included.
9	JUDGE BARNETT: Hearing no other
10	objection then, 6020 through 6029 inclusive are
11	admitted.
12	(Exhibit Numbers 6020 through 6029
13	were marked and received into evidence.)
14	JUDGE BARNETT: If there's anyone in
15	the hearing room who is not permitted to hear
16	restricted information, has not signed an
17	appropriate nondisclosure agreement, and is not
18	here as part of the JSC team, will you please
19	wait outside until we finish with this portion
20	of the hearing.
21	(Whereupon, the trial proceeded in
22	confidential session.)
23	
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- 1 OPEN SESSION
- JUDGE BARNETT: Sorry, I interrupted
- your question, Mr. Olaniran. Go ahead.
- 4 BY MR. OLANIRAN:
- 5 Q. If I can remember the question. But I
- 6 was asking, so the long and the short of it is
- 7 that your dominant impression signature
- 8 programming concept applies only to when you're
- 9 trying to acquire a signal or a channel; is
- 10 that right? Or a bundle of programs?
- 11 A. A signal, a channel, a bundle of
- 12 programs.
- 13 Q. Okay.
- 14 A. A smaller bundle of programs, a larger
- 15 bundle of programs, yes.
- 16 Q. So if I as a copyright owner wanted to
- 17 know how your -- your methodology would produce
- 18 a market value for my program, I have -- that
- 19 -- that concept is of no use to me; is that
- 20 fair?
- 21 A. Well, I have sought here, yes, to seek
- value with respect to a collection of programs
- 23 that fall within defined categories and that
- 24 correspond to the agreed categories in these
- 25 proceedings. So that's the goal. It's not --

- 1 it's not to assign value to an individual
- 2 program.
- 3 Q. Do you think that's the goal of this
- 4 proceeding?
- 5 MR. LAANE: Objection, Your Honor,
- 6 asking for a legal conclusion.
- 7 THE WITNESS: That's -- I
- 8 understand my goal.
- 9 JUDGE BARNETT: There's an objection
- 10 pending.
- 11 THE WITNESS: Sorry.
- JUDGE BARNETT: To the extent
- 13 Mr. Trautman is offering a legal opinion, your
- 14 objection is sustained, but we're not taking
- 15 his response as legal analysis. He's not an
- 16 attorney, and he's not a legal expert on the
- 17 stand. But he has experience in the field. So
- 18 -- can you ask the question again?
- 19 BY MR. OLANIRAN:
- Q. My question is whether or not your
- 21 understanding of this proceeding is to allocate
- 22 royalties among individual programs or bundles,
- 23 collections of programs?
- 24 A. Well, I understand that my task in
- 25 helping to find how royalties are allocated in

- 1 Phase I, so to speak, through my survey is to
- 2 define relative value in the context of
- 3 collections of programming that fit within the
- 4 agreed categories.
- 5 Q. And how does one test for dominant
- 6 impression, whether it's accurate or not
- 7 accurate, whether it's reliable or not?
- 8 A. Well, I think that in terms of
- 9 testing, I think what we're -- what we're
- 10 looking for here is individuals with the
- 11 experience and knowledge base to have an
- 12 understanding of the marketplace and to be able
- 13 to make these allocations as they would be
- 14 making in the event that they were required to
- 15 acquire collections of programming of these
- 16 types.
- 17 Q. And how are you making the distinction
- 18 -- when you speak of dominant impression, the
- 19 cable system respondents are human beings. And
- 20 I assume they come to the questionnaire with
- 21 both their personal experiences and their
- 22 professional experiences.
- 23 Can we agree on that?
- A. I think that's fair, although we're
- 25 clearly instructing them to respond in their

- 1 capacity as senior executive of the -- of the
- 2 cable system.
- 3 Q. So if they are predisposed to a
- 4 particular type of programming, what you're
- 5 asking them to respond in a professional
- 6 capacity, how are you distinguishing between --
- 7 how do you know when they're doing one or the
- 8 other with respect to dominant impression?
- 9 A. Well, we don't know what's in a
- 10 respondent's mind.
- 11 Q. Okay.
- 12 A. In market research, you don't know
- 13 that. But we are instructing them to respond
- 14 as to how their system valued, not how they
- 15 personally would value.
- 16 Q. Now, I'm going to stay away -- I'm
- 17 going to try as much as I can to stay away from
- 18 the -- from restricted material as much as I
- 19 can. And I want to ask you in general about
- 20 Questions 2, 3, and 4, without being specific
- 21 about the questions, at least not yet.
- So Questions 2 and 3 ask the
- 23 respondent to conduct ranking exercises,
- 24 correct?
- 25 A. Yes.

- 1 O. And Ouestion 4 is a valuation
- 2 exercise; is that right?
- 3 A. It's a constant sum allocation
- 4 exercise.
- 5 Q. Right. And then for -- for this task,
- 6 the interviewers expected the respondent to
- 7 have the same market environment in mind when
- 8 the respondent is responding to these
- 9 questions; is that fair?
- 10 A. Yeah. Well, we're asking them to be
- 11 considering the distant signals that their
- 12 system carries.
- 13 Q. No, I'm --
- 14 A. In the context of their cable system's
- 15 environment.
- 16 O. And it's the same environment for all
- 17 three questions? That's my question.
- 18 A. That would be correct, yes.
- 19 Q. Okay. And the environment you're
- 20 asking them to consider is the cable network
- 21 environment; is that right?
- 22 A. The -- the cable programming
- 23 environment.
- Q. The cable programming environment.
- 25 A. Yes, which includes the cable networks

- 1 that they carry, as well as the broadcast
- 2 signals that they carry.
- Q. You're asking them to -- to -- the
- 4 interviewer is envisioning that the respondents
- 5 are thinking about the cable programming
- 6 environment?
- 7 A. Well, the interviewer is reading the
- 8 questionnaire.
- 9 Q. I understand that. What did the
- 10 designers of the questionnaire contemplate that
- 11 the respondents would be thinking about in
- 12 terms of the market environment?
- 13 A. Well, we looked to -- we anticipate
- 14 that the respondents will consider factors that
- 15 they use in their ordinary course of
- 16 decision-making regarding collections of
- 17 programming which we've been talking about at
- 18 length to make allocations with regard to the
- 19 collections of programming that are on these
- 20 distant signals.
- I don't know how else to answer it.
- Q. Okay. Let's move on.
- So in this -- in this hypothetical
- 24 market, who is the buyer?
- 25 A. The cable system operator.

- 1 O. And what's the cable system buying?
- 2 A. The cable system is buying collections
- 3 of programming.
- 4 O. So --
- 5 A. That appeared on the distant signals
- 6 they carried in the year in question.
- 7 Q. Okay. As it currently exists, and
- 8 correct me if I'm wrong, the cable system
- 9 programming structure consists of broadcast
- 10 signals, correct?
- 11 A. Correct.
- 12 O. Cable networks?
- 13 A. Correct.
- Q. And then some premium channels and up?
- 15 A. Yes.
- 16 Q. Okay. And in the universe of cable
- 17 networks, how many cable networks are out there
- 18 that you can tell within the U.S.?
- 19 A. Well, there's several hundred. On the
- 20 typical cable system, maybe 3- to 400.
- 21 Q. And so in this hypothetical
- 22 marketplace when the cable system acquires
- 23 programming, are they acquiring bundles of
- 24 programming or are they channels of programming
- or bundles of programming in some other format?

- 1 A. Well, channels of programming are
- 2 bundles of programming.
- 3 Q. I understand that. So there's
- 4 collections of programming. Is it -- is the --
- 5 what is the -- what is the cable system's
- 6 intention of what to do with the programming
- 7 once they acquired the bundle in this
- 8 hypothetical marketplace?
- 9 A. To use it primarily to attract and
- 10 retain subscribers.
- 11 Q. So are they acquiring it in the form
- of a channel or are they acquiring it to build
- a channel or exploit it in some other fashion?
- 14 A. They're acquiring it in the form of a
- channel to build a package of channels.
- 16 O. So --
- 17 A. That meet the interests of their
- 18 subscribers -- meet the subscription desires of
- 19 their existing and potential subscribers.
- 20 Q. So when you look at this allocation of
- 21 royalties and you see live professional team
- 22 sports, you envision that the cable system
- 23 operator is saying -- is responding to your
- 24 questionnaire that I would build a channel of
- 25 professional live team sports; is that -- is

- that what you're saying?
- 2 A. No.
- 3 Q. What are you saying?
- A. I'm saying -- well, what I'm saying is
- 5 that they are allocating value to that category
- of programming which represents a collection of
- 7 programs, just as they consider in the
- 8 marketplace the value of the 3- or 400 channels
- 9 that they have to make decisions about and that
- 10 they are aware of the license fees that are
- 11 charged for those channels and they make value
- judgments about, which are often collections of
- 13 programming, often collections of programming
- 14 that are focused in a particular area that is
- 15 similar to these categories.
- 16 O. So who is the seller in this
- 17 hypothetical marketplace?
- 18 A. Well, I haven't really defined it. I
- 19 haven't -- I haven't attempted to define the
- 20 exact structure of the marketplace, but --
- Q. Who are they buying the programs from?
- 22 A. Ultimately, ultimately, the owners of
- 23 the programs are the sellers.
- Q. Is that the Copyright Owners?
- 25 A. There could be an intermediary. There

- 1 could be a lot of ways the market could be
- 2 structured.
- 3 Q. And you haven't thought about that,
- 4 the seller's side of this?
- 5 A. Well, the way the question is
- 6 structured in the context of the agreed
- 7 categories, it's structured such that the
- 8 categories represent bundles of programming.
- 9 Q. I understand that part of it.
- 10 A. So an aggregated set of programs.
- 11 Q. My question, though, is if you are
- 12 hypothesizing that the cable system operators
- 13 are buying bundles of programming -- I'm at a
- 14 loss for your response that you haven't
- 15 contemplated who they would be buying it from?
- 16 MR. LAANE: Objection, argumentative.
- 17 THE WITNESS: I don't think that's
- 18 what I said.
- MR. GARRETT: Hold on.
- JUDGE BARNETT: Sustained. Can you
- 21 rephrase? Or move on.
- 22 BY MR. OLANIRAN:
- Q. Does your hypothetical market
- 24 contemplate at all that the cable system will
- 25 be buying programs from -- directly from the

- 1 copyright owner?
- 2 A. I -- again, I'm asking them to
- 3 allocate relative value among categories that
- 4 consist of bundles of programming. That's as
- far as I've gone in attempting to define the
- 6 hypothetical market.
- JUDGE STRICKLER: Excuse me. When you
- 8 say ask about value they would put on it
- 9 without identifying a particular seller, are
- 10 you equating -- to your understanding, is the
- answer that you're eliciting, eliciting
- 12 willingness to pay as opposed to any price that
- a seller might accept?
- 14 THE WITNESS: Well, I believe that
- these respondents have an understanding based
- on their experience in making decisions about
- 17 all of the different bundles of programming
- 18 that are on their cable system about the
- 19 various -- the costs of the various types of
- 20 programming that comprise those channels. So
- 21 there is some understanding of the cost
- 22 framework that exists within the industry
- 23 certainly, but it is -- it is primarily focused
- on the buyer's perspective.
- 25 JUDGE STRICKLER: So you're asking the

- buyer in essence to sort of make the market --
- 2 say what -- this is the price I expect the
- 3 market value to be, not myself as a buyer, but
- 4 my willingness to pay or what economists would
- 5 say is my reservation price?
- THE WITNESS: Yes, but also as we
- 7 indicate by the warm-up question, Question 3,
- 8 in the context of what their perception is as
- 9 to the relative costs that they would -- they
- 10 would incur.
- 11 MR. OLANIRAN: May I continue?
- 12 JUDGE STRICKLER: Sure.
- 13 BY MR. OLANIRAN:
- 14 Q. So think about question -- Question 2
- 15 asks for respondents to rank program categories
- 16 in order of importance to the system, correct?
- 17 A. To offer to the -- how important is it
- 18 to offer to their subscribers.
- 19 Q. Okay. And Question 3 asks -- is
- 20 question about how expensive the program -- to
- 21 rank in order of how expensive the programming
- 22 is. Is that correct?
- 23 A. How expensive they believe the
- 24 programming on those distant signals would be.
- Q. Okay. And Question 4, as we talked

- 1 about, is the relative valuation task with
- 2 regard to the allocation -- allocation of fixed
- 3 -- amount of fixed dollar of programming among
- 4 various program categories, right?
- 5 A. Correct.
- 6 Q. Okay. And in order for --
- JUDGE BARNETT: Excuse me.
- 8 Mr. Trautman, let me just make sure. We are
- 9 asking these respondents what they think the
- 10 cost of this category of programming would be
- in this hypothetical market, but they don't
- 12 really purchase by category, right? They
- 13 purchase by channel or station?
- 14 THE WITNESS: Well -- so I would look
- 15 at that two ways. In the distant signal
- 16 market, they purchase or those -- those come --
- 17 JUDGE BARNETT: As a package.
- THE WITNESS: As a package.
- 19 JUDGE BARNETT: Okay.
- 20 THE WITNESS: In the cable market,
- 21 they come as a channel, but they often
- 22 concentrate on a particular genre or type of
- 23 programming.
- So are they purchasing a channel?
- 25 Yes. But are they purchasing a bundle of a

- 1 particular type of programming? Also yes.
- JUDGE BARNETT: Okay, thank you.
- 3 BY MR. OLANIRAN:
- Q. But in order to perform the tasks that
- 5 you're asking the respondent to perform in
- 6 Questions 2, 3, and 4, the following things
- 7 have to occur: First, they have to listen to
- 8 the list of signals read by the interviewer as
- 9 -- as carried by the system. Is that correct?
- 10 A. Correct.
- 11 Q. And in the -- in the cable system that
- we discussed in Exhibit 6020, that channel
- 13 carried eight signals, did it not?
- 14 A. That -- that system did, yes.
- 15 Q. So if we --
- 16 A. Well, it may have carried more, but
- 17 that -- we -- we asked them to evaluate
- 18 signals.
- 19 Q. Fair enough. And then they have to
- 20 listen to the number of the signals that were
- 21 carried. They have to listen to a list of
- 22 program categories that they are asked to rank.
- 23 Is that correct?
- 24 A. That's correct.
- Q. Okay. And so the interviewer would

- 1 read the list of program categories to the
- 2 respondent, and the list of program categories
- 3 is the list of program categories that the
- 4 lawyers in this proceeding have agreed to as
- 5 the categories to be -- to be used, correct?
- A. Well, we've attempted to conform the
- 7 categories to be -- generally to be consistent
- 8 with the agreed categories, but there are also
- 9 categories that are, in my experience, very
- 10 familiar in the industry.
- 11 JUDGE STRICKLER: May I interrupt
- 12 again?
- MR. OLANIRAN: Sure.
- 14 JUDGE STRICKLER: Thank you. I have a
- 15 question, because I'm not sure of the meaning
- 16 to certain words in the context of the
- 17 question. So in Question 2b -- I quess it's
- 18 the same numbering. I happen to be looking at
- 19 the one counsel is showing you, the Charter
- 20 Cable.
- MR. OLANIRAN: I guess we're getting
- 22 into restricted the territory.
- JUDGE STRICKLER: Well, I'm not asking
- 24 about the answer.
- MR. OLANIRAN: Oh.

1	JUDGE STRICKLER: I was just asking
2	about the question, not the answers.
3	Question 2b says, "Now I'd like to ask
4	you how important it was for your system to
5	offer certain categories of programming."
6	And then the question, picking up a
7 .	little bit later, says, "I will read these six
8	categories to you to give you a chance to think
9	about their relative importance." Relative
10	importance.
11	THE WITNESS: Yes.
12	JUDGE STRICKLER: And then Question 4a
13	says, "Now, I would like you to estimate the
14	relative value to your cable system of each
15	category of programming." And then they get a
16	chance to.
17	What is the difference to a to a
18	respondent between the relative importance of a
19	particular category and the relative value?
20	THE WITNESS: Well, so that's part of
21	the reason for two warm-up questions and it's
22	also so we want them to be thinking in terms
23	of relative importance, which to offer their
24	subscribers and also be thinking on some level
25	about the relative cost of acquiring that

1	programming. So we have
2	JUDGE STRICKLER: But that's a
3	separate question. That's Question 3, right?
4	THE WITNESS: It is. And I think both
5	of those feed in ultimately to relative value.
6	JUDGE STRICKLER: How do they feed
7	into how do those two feed into relative
8	value? I don't understand.
9	THE WITNESS: Well, in terms of
10	getting the respondent thinking about a couple
11	of different aspects that contribute to
12	relative value.
13	JUDGE STRICKLER: But value is a
14	demand concept. I value something, a buyer
15	values something because it has an importance,
16	it's a there's something positive about it
17	that makes it important to value. The cost
18	becomes something you weigh against it.
19	But Question 4, again, asks for
20	relative value.
21	THE WITNESS: That's correct, in the
22	context of a programming budget, so

-- well, relative to the number of points, to

the 100 points that you have --

23

24

25

JUDGE STRICKLER: Which is why I asked

1	THE WITNESS: Yes.
2	JUDGE STRICKLER: to allocate in
3	the survey. But but maybe you answered
4	it and maybe I just don't get it, but what's
5	the difference between the meaning of the word
6	"important" in Question 2b and the question of
7	value in Question 4a?
8	A. Well, I think both are getting at
9	similar things. And both, in terms of
LO	relative, are relative relative attribution
L1	questions. One is a ranking question, and one
L2	is we're seeking to get a percentage
13	allocation.
14	But they are getting at similar
L5	concepts, I agree with you.
L6	JUDGE STRICKLER: So one is sort of
17	question it doesn't seem like it addresses
18	cost at all. It's saying it's just
19	addressing Question 4 is addressing how much
20	value to put on it, and Question 2b is just
21	ranking it compared to others without putting a
22	price on it, like do I do I prefer chicken
23	or fish or beef and I can rank them, but
24	Question 4b says: If I had \$100 to spend on
25	them or 100 points to spend on them, how many

- 1 -- how much money would I spend on each?
- THE WITNESS: That's correct, yes.
- JUDGE STRICKLER: Okay, thank you.
- 4 Please, go ahead.
- 5 BY MR. OLANIRAN:
- Q. I was going through the list of steps
- 7 that a respondent had to take to respond to
- 8 Questions 2, 3, and 4. And like I say, the
- 9 first was the -- understanding the list of
- 10 program categories to rank -- I'm sorry,
- 11 they're listening to the list of signals, which
- in the case of Exhibit 6020, there were eight
- 13 signals. And then listening to the list of
- 14 program categories to rank.
- 15 And then the ultimate ranking task
- 16 itself, you have to recall all of the content
- on the eight signals, in the case of
- 18 Exhibit 6020, and then you had to exclude from
- 19 consideration from all of the content network
- 20 programming; ABC, CBS, and NBC, correct?
- 21 A. Well, I think you're mischaracterizing
- the process to a certain degree. There are
- 23 steps involved, certainly, but as I've
- indicated, we're focusing on a dominant
- 25 impression concept and recognizing that

- 1 signature programming drives value.
- 2 So I think you're making it sound a
- 3 bit more complicated than it is. And it's --
- 4 it's also a process that is, you know,
- 5 something that these folks are considering in
- 6 terms of value decisions about programming in
- 7 their everyday -- in their everyday business.
- 8 Q. Did they not have to know the number
- 9 of signals that you're asking them to consider
- 10 to -- to conduct a particular task?
- 11 A. Sure. We're actually -- we're helping
- 12 them, I think, to focus their decision-making
- 13 process by giving them specific signals and --
- 14 and instructing them to focus only on the
- 15 programming on those signals.
- 16 Q. Okay. So we're in agreement that they
- 17 have to consider those signals. They also --
- 18 A. Well, we're not -- we're not in
- 19 agreement that they have to consider. I would
- 20 argue that we're helping them by giving them
- information as to what they should consider.
- Q. Do they have any interest in
- 23 understanding the signals that they carry for
- the purpose of conducting the task that you're
- 25 asking them to conduct?

- 1 A. I'm not sure I understand your
- 2 question.
- 3 Q. Do you or do you not want them to
- 4 consider the list of signals that you just read
- 5 to -- that the interviewer just read to them in
- order to perform the task that you're asking
- 7 them to?
- 8 A. Yes. I'm giving them the list of
- 9 signals so that they can consider the
- 10 programming that's on those signals and only
- 11 that programming.
- 12 Q. Okay. You're also asking them to
- 13 extricate from the aggregate content network
- 14 programming from ABC, CBS, and NBC, correct?
- 15 A. In the instances where network signals
- 16 are carried.
- 17 Q. Okay. And then, once they do that in
- 18 this mentor process, then I will have to
- 19 organize the programming into these program
- 20 categories, correct?
- 21 A. Well I'm not sure they have to
- 22 organize it. We provide the categories to them
- and ask for relative rankings based on those
- 24 categories through the course of the first two
- 25 questions to get them thinking about the

- 1 programming that is on those stations and the
- 2 categories that are on those stations.
- 3 Q. I understand that part.
- A. So, again, we're assisting them.
- 5 We're not requiring something of them, I would
- 6 arque. We're assisting them in their efforts
- 7 to consider that programming.
- 8 Q. Well, if they're not organizing --
- 9 reorganizing the content that they receive on a
- 10 station-by-station basis into the program
- 11 categories that you've just laid out to them,
- 12 how do they know -- how do they know what to do
- to perform the task that you're asking them to
- 14 perform?
- 15 A. No, I understand what you're saying.
- 16 I think these are familiar categories. And I
- 17 think, ultimately, yes, I would agree that they
- 18 are organizing them into those categories.
- 19 Q. Okay. And they do --
- 20 A. At the --
- 21 Q. I'm sorry.
- 22 A. At the signature programming dominant
- 23 impression level.
- Q. And they are performing this task
- 25 within the span of an average ten minutes?

- 1 A. Well, they're performing this task 365
- 2 days a year in terms of evaluating programming
- 3 that falls within categories and consists --
- 4 and comes in bundles.
- But in terms of the survey, they are
- 6 considering the specific questions we've posed
- 7 to them in a span of about ten minutes.
- 8 Q. Okay. And this respondent in
- 9 Exhibit 6020, the vast majority of the
- 10 respondents in 2010 are doing this exercise
- 11 within ten minutes, in 2012?
- 12 A. In -- in -- in the year -- for the
- 13 year 2010 survey, that's accurate.
- 14 Q. Okay. Can we talk about Question 2b?
- 15 And again I'm going to try to stay within the
- 16 question itself, as opposed to specific
- 17 restricted information.
- 18 So in Question 2b, this is the
- 19 importance ranking, correct, of the program
- 20 categories?
- 21 A. Correct.
- Q. And this is the first time -- this is
- 23 the first time for this question with the Bortz
- 24 survey, correct?
- A. We had this question in 2009.

- 1 Q. Okay. And the purpose of this is --
- of this question is to have the respondent tell
- 3 the interviewer how important it was for the
- 4 system to offer certain categories of
- 5 programming they carried in 2010, right?
- 6 A. Yes.
- 7 Q. And to do so, the respondent had to go
- 8 through the exercise we just -- we just talk
- 9 about, which is knowing the signals, excluding
- 10 network programming, and then organizing the
- 11 programming in a manner -- in a ranking order;
- 12 is that correct?
- 13 A. Ultimately, yes.
- 14 Q. Okay. And for Question 2b, this is
- the first time that the respondent is hearing
- 16 the list of program categories, right?
- 17 A. Yes, it is.
- 18 Q. And no definitions of the programming
- are provided to the respondent, are they?
- 20 A. The category description constitutes
- 21 the definition.
- Q. I see. Let's look at Question 3.
- 23 This also is a new question for the Bortz
- 24 survey, at least as presented to -- for the
- 25 royalty distribution proceedings; is that

- 1 right?
- 2 A. Correct.
- 3 Q. Okay. And so in Question 3, the
- 4 interviewer seeks to know how expensive it
- 5 would have been for respondent's system to
- 6 acquire non-network programming on the
- 7 broadcast stations identified by the
- 8 interviewer, if respondent's system had to
- 9 purchase that programming in the marketplace.
- 10 I think I read that verbatim from the
- 11 question.
- 12 A. Yes.
- Q. And, again, in order to get to this
- 14 ranking task, the respondent again had to go
- 15 through the steps that we talked about for --
- 16 excuse me -- for Question 2b; is that right?
- 17 A. Yes, which they just went through.
- 18 Q. So the question asks the respondent to
- 19 determine how expensive it would have been for
- the system to acquire non-network programming,
- and by that tense, is it fair to say that the
- interviewer is asking the respondent about how
- 23 expensive the programming would have been in
- 24 2010?
- 25 A. Yes. And we're not asking them to

- determine that. We're asking them to rank the
- 2 categories.
- 3 Q. I'm sorry, rank the categories. Okay.
- And you are not -- you have read them,
- 5 the list of programming, the list of signals
- 6 that are at issue and asked them to organize a
- 7 rank, how expensive in order -- rank the
- 8 programming categories in order of how
- 9 expensive, right?
- 10 A. Yes.
- 11 Q. So do you know whether or not, in
- 12 responding to this particular question or
- actually in Question 2, the respondents are
- aware of distant signal retransmission or not?
- 15 A. We -- we actually specifically do not
- 16 want to alert them to the fact that this is
- 17 concerning copyright issues or copyright
- 18 royalties.
- 19 Q. Even though the signals that you are
- 20 asking them to talk to you about were carried
- 21 subject to the compulsory license statute?
- 22 A. Well, they were carried subject to
- 23 that, but we don't want them to be thinking
- about the royalties that they pay when -- or we
- don't want them necessarily to be thinking

- about the royalties that they pay or that
- 2 structure when they're responding to this
- 3 question.
- 4 Q. Do you know whether they're not
- 5 thinking about it?
- 6 A. We can't say for sure, but we don't --
- 7 we don't do what Horowitz did and alert them to
- 8 the fact that these are distant signals and use
- 9 terms that would suggest to them that it's part
- 10 of the process.
- 11 Q. And what would be wrong with using
- 12 terms that would suggest it would be part of
- 13 the process?
- 14 A. Well, because I think we want them to
- 15 be thinking about a marketplace transaction.
- 16 Q. Well, that would have been -- the
- 17 process -- the marketplace that exists for
- 18 them -- that existed for them in 2010 was a
- 19 marketplace that regulated distant
- 20 retransmissions, is it not?
- 21 A. Right. We're trying to get at
- 22 relative value in a free marketplace.
- 23 Q. And if -- if they are as knowledgeable
- as you said they are, wouldn't they understand
- 25 -- how are they making a distinction between

- 1 retransmission of distant signals subject to
- the compulsion license versus non-regulated
- 3 retransmission of -- of signals or channels?
- 4 A. We're not asking them to make that
- 5 distinction.
- 6 Q. So you don't -- it doesn't matter to
- 7 your survey that they are thinking about one or
- 8 the other or both?
- 9 A. Again, we're not asking them to make a
- 10 distinction specific to the regulatory
- 11 framework.
- 12 Q. I know you're not asking them. My
- 13 question is whether or not it matters to the
- 14 results of your survey whether they were
- thinking about one or the other or both?
- 16 A. I haven't assessed whether it matters.
- 17 JUDGE STRICKLER: I have a question,
- 18 still sticking with Question 2b for you,
- 19 Mr. Trautman.
- The question, again, begins: "Now,
- 21 I'd like to ask you how important it was for
- 22 your system to offer certain categories of
- 23 programming that are carried by these
- 24 stations."
- Now, it doesn't indicate whether they

should be thinking that they already carry 1 stations or air programs on other channels, 2. 3 including network channels that are in these categories as well, which of course exist. 4 Those are the programs, movies sitcoms, live 5 sports, what have you. 6 7 And I think you answered this morning, you said that they -- that you -- perhaps you 8 said, correct me if I'm wrong, that you 9 anticipate that the respondents would figure 10 out which were the best types of programs among 11 these seven categories to round out their 1.2 schedules, sort of which ones complement what 13 14 they already have. But the question doesn't ask that one 15 16 way or the other. So am I right that the respondent, therefore -- we just don't know --17 18 as I think you also said this afternoon, we 19 don't know what's in the respondent's head, 20 whether they are figuring out whether these program types, these categories that are on the 21 2.2 retransmitted stations are rounding out what 23 they already have or they're just thinking of 24 what would happen if you were starting out

programming, whether it pays to begin with live

-- and pay more for live sports or for sitcoms 1 or what have you. They're free to -- to 2 3 approach the problem from either of those perspectives; is that your understanding? 4 We don't instruct them THE WITNESS: 5 I think that it's -- it's -- it on that issue. would be my expectation that they would respond 7 at least typically in the context of the 8 factors that led them to carry these distant 9 signals, which would include consideration of 10 those broader issues. 11 12 JUDGE STRICKLER: So there's no way of knowing, when they respond, whether they're 13 thinking in terms of, well, we already have 14 network TV on our cable system, we already have 15 CNN, we already have ESPN, we already have HBO 16 as a premium offer, we have all these other 17 18 things; how valuable are these other types of programs given what we already have, what's 19 already arrived on our programming? 20 You don't know if they're thinking of 21 it that way or whether or not they're thinking 22 about it in terms of, hey, let's -- let's start 23 a cable system and let's begin with what's the 24 best type of programming, and then they answer 25

1.	the question with that in mind?
2	THE WITNESS: Well, we can't in that
3	context know what's in the respondent's mind
4	for certain, but I again, I anticipate that
5	they are thinking about it in the context of
6	their cable system and how these signals and
7	how the programming on these signals is or is
8	not important to offer to their subscribers.
9	JUDGE STRICKLER: Given what they
10	already have in the system?
11	THE WITNESS: Given what they already
12	have.
13	JUDGE STRICKLER: Well, if that's the
14	case, wouldn't the question better be asked,
15	the question that I quoted before "Now, I'd
16	like to ask you how important it was for your
17	system to offer" and instead shouldn't it
18	have said something like: How important it was
19	for your system to offer these stations because
20	they offer certain categories of programs?
21	Rather than asking them to how important it
22	was for their system to offer certain
23	categories of programs that are carried by
24	these stations?
25	Because if, as you're saying, you

anticipate they were thinking, all right, I 1 already have the architecture of a system that 2 has all these various programming, now what 3 stations would I like to retransmit distantly 4 because they have various bundles, you would 5 6 want to be looking at the stations and the bundles they have, rather than just the types 7 of programs, wouldn't you? 8 THE WITNESS: Well, I mean, I could 9 10 certainly give some thought to the possibility of how the -- the question could be rephrased, 11 12 but what we're trying to elicit from here, from 13 here is a response from the respondent as to how the types of programming on those signals 14 played in to important -- how the types of 15 16 programming on those signals was important or not in terms of offering to their subscribers 17 18 and specific to the programming that was 19 actually on those signals. Well, the way the 20 JUDGE STRICKLER: sentence reads -- again, I don't want to 21 belabor this -- this might be the last time I 22 23 repeat the same quote from the question, to be: "Now, I'd like to ask you" -- as the quote 24 goes, "Now, I'd like to ask you how important 25

- 1 it was for your system to offer certain
- 2 categories of programming that are carried by
- 3 these stations."
- 4 Don't you find that a little ambiguous
- 5 in the sense that you're asking them how
- 6 important it was for your system to offer
- 7 certain categories of programming? Let's just
- 8 stop right there. So it has got to be
- 9 categories of programming, and which categories
- 10 are we talking about? The ones that are
- 11 carried by these stations.
- 12 So the -- that last phrase -- clause,
- 13 that clause in the sentence just tells you
- 14 where to find the categories. It doesn't tell
- 15 you that they are important because they are in
- 16 the stations. It just tells you, when you look
- 17 at these stations, you'll find the categories.
- 18 And now we want to know how important they are
- 19 to you. And that's not really the task at hand
- 20 now, is it?
- THE WITNESS: Well, I take your point,
- 22 but subsequent to that, in the question we do
- 23 focus them in on it being the programming
- that's on those broadcast stations.
- 25 JUDGE STRICKLER: Well, you ask them

- 1 to -- you specifically say exclude the
- 2 broadcast stations. But you don't say
- 3 specifically exclude other cable stations. So
- 4 you don't say specifically exclude ESPN or
- 5 exclude CNN or anything like that?
- THE WITNESS: That's -- well, so there
- is ABC, CBS, and NBC network programming on
- 8 some of these stations. It's a -- it's a
- 9 sub-component of the programming on some of
- 10 these stations.
- 11 So that's what we're asking them to
- 12 exclude.
- JUDGE STRICKLER: Thank you.
- 14 BY MR. OLANIRAN:
- 15 Q. So continuing with 2b -- or not to
- 16 be --
- 17 (Laughter.)
- 18 JUDGE STRICKLER: You know anybody was
- 19 thinking that, bit you're the only one who said
- 20 it out loud.
- 21 MR. OLANIRAN: It was low-hanging
- 22 fruit. I'm sorry.
- 23 (Laughter.)
- 24 BY MR. OLANIRAN:
- Q. Mr. Trautman, I want to go back to

- 1 Question 3. And you start the question -- and
- 2 if you'll please look at the language so you
- 3 can follow my question. You start the question
- 4 by telling the respondent that the question
- 5 would be about how expensive purchasing the
- 6 programming directly in the marketplace would
- 7 have been. And then in the next sentence, the
- 8 question then refers to relative costs of seven
- 9 programming categories.
- 10 Do you see that?
- 11 A. Yes.
- Q. And then in the next sentence, you go
- 13 back to ranking the program categories in order
- of how expensive. And then in the following
- sentence, you refer to a cost ranking exercise
- 16 that was about to happen.
- 17 So my question is are you equating all
- these terms to mean the same thing?
- 19 A. In terms of this question, I believe
- those are interchangeable terms, yes.
- 21 Q. And -- and you believe that the
- 22 respondent somehow understands four -- three
- 23 different terms to mean the same thing?
- 24 MR. LAANE: Objection, argumentative.
- JUDGE BARNETT: Overruled.

- 1 MR. OLANIRAN: Thank you.
- THE WITNESS: Well, I believe it's two
- 3 different terms, but yes.
- 4 BY MR. OLANIRAN:
- 5 Q. What are you -- are you asking them
- 6 about how expensive or are you asking them
- 7 about relative cost in terms of are you asking
- 8 them to rank the programming categories?
- 9 A. Well, I think we're asking them about
- 10 both, and I think the terms are interchangeable
- and we're asking them to rank relative expense
- 12 or cost.
- 13 Q. So expense and cost mean the same
- 14 thing to you?
- 15 A. In the context of this question, yes.
- 16 Q. And you don't -- you don't think that
- 17 the word "cost," which is used there as a noun,
- and the adjective "expensive" are two different
- 19 concepts?
- 20 A. Not in the context of this question,
- 21 no.
- 22 Q. Okay.
- MR. OLANIRAN: Your Honor, I know we
- 24 usually have an afternoon break. I don't know
- 25 if this is a good time because this is a --

- this would be a good clean break for me. I can
- 2 continue.
- JUDGE BARNETT: Go ahead. I was
- 4 thinking of about 2:45 we would take our break.
- 5 MR. OLANIRAN: That's fine. Thank
- 6 you.
- 7 BY MR. OLANIRAN:
- 8 Q. Mr. Trautman, let's move to the
- 9 constant sum questions, which is Question 4a.
- 10 A. All right. I'm there.
- 11 Q. And the respondent in this question
- 12 was tasked with making relative valuation of
- 13 the same program categories that you had
- 14 mentioned in Questions 2 and 3, correct?
- 15 A. Correct.
- 16 Q. And it's the -- the aggregate -- the
- 17 relative valuation results in this constant sum
- 18 question, subject to some modifications that
- 19 you do later on, serves as the basis for the
- 20 proposal by Joint Sports Claimants, correct?
- 21 A. Correct.
- Q. And, again, for this exercise, you
- 23 required -- the respondent was required to go
- through the steps that we talked about earlier,
- remembering the signals, taking out ABC, CBS,

- and NBC, and then reorganizing the programming
- 2 into the program categories that they have to
- 3 -- that the allocation would have to be based
- 4 on, right?
- 5 A. Correct.
- 6 Q. Okay. And the question opens with the
- 7 statement that you would like the respondent to
- 8 estimate the relative value to the respondent's
- 9 system of programming broadcasts by the signals
- 10 identified, that you had been identifying all
- 11 along that were carried in 2010.
- Now, in the opening statement, you
- used the phrase "relative value," not "relative
- 14 marketplace value." Is it fair to say that you
- intended for the respondent to contemplate a
- 16 particular marketplace?
- 17 A. I intended them to allocate relative
- 18 value among the programming categories.
- 19 Q. Did you have -- did you want them to
- 20 be thinking of a particular type of marketplace
- in making that allocation?
- 22 A. No, I wanted them to respond based on
- 23 their experience and judgment --
- 24 Q. Did you --
- 25 A. -- as to the marketplace.

- 1 Q. Okay, I'm sorry. I'm sorry I
- 2 interrupted you. Please finish.
- 3 A. As to the marketplace.
- 4 Q. Okay. And it didn't matter to you --
- 5 strike that.
- 6 The marketplace that they had in mind
- 7 in making their allocations to the program
- 8 category, did that matter to you as an
- 9 interviewer?
- 10 A. I'm -- I'm trying to get them to
- 11 allocate relative value based on their
- 12 experience and judgment as to the programming
- on these stations.
- 14 O. Do you know --
- 15 A. So I don't -- I'm allowing them the
- 16 free will, so to speak, to think about that
- 17 relative value allocation as they see fit in
- 18 terms of how it is appropriate for their cable
- 19 system.
- 20 Q. As a questionnaire designer, do you --
- 21 the ultimate objective of your survey is to
- 22 have an allocation that reflected marketplace
- value of the program categories; is that fair
- 24 to say?
- 25 A. Yes. I'm not sure that you could

- 1 really allocate relative value not in a
- 2 marketplace, so I think that's kind of
- 3 implicit.
- 4 Q. So my question is when they were
- 5 allocating value to these different program
- 6 categories, was it important to you, the
- 7 designer of the question who intended to use
- 8 this as -- who intended to use the results as
- 9 reflective of marketplace value, was it
- 10 important to you --
- 11 A. Yes, it was.
- 12 O. -- that -- I didn't finish my
- 13 question. Was it important to you that the
- 14 respondents be thinking about a particular type
- 15 of market?
- 16 A. Not a particular type of market, but
- 17 relative value.
- 18 JUDGE STRICKLER: Did you also think
- 19 that they should be contemplating market price
- 20 as well, how much it would cost to get live
- 21 sports programming, how much it would cost to
- 22 be able to acquire movies, et cetera?
- 23 THE WITNESS: Well, that was the -- we
- 24 -- we wanted them to go beyond the mere
- 25 consideration of attracting and retaining

1	subscribers to consider broader issues related
2	to relative market value and and so one of
3	the reasons for introducing the third question
4	was to think get them to also be thinking
5	about such factors as as cost, yes.
6	JUDGE STRICKLER: So in that sense,
7	it's sort of a net value to them, right?
8	Because there's the positive value of, although
9	you say you weren't testing for this, how to
10	increase their subscribers, perhaps how they
11	will increase their viewers, but subscribers is
12	the point of the realm for a cable company, but
13	that's only, you know, one of the to mix
14	metaphors, that's only one blade of the
15	scissors because the other is the cost too.
16	So you wanted them to think both in
17	terms of how much revenue they could get in
18	because it was had value in that regard
19	because you get more subscribers if it was a
20	popular type of program category, but if it's a
21	very expensive one, I mean, you might want
22	you might want the Rose Bowl, I know that's a
23	network game, it's a bad example, but maybe
24	THE WITNESS: Sure.
25	JUDGE STRICKLER: Do they still do the

- 1 Astro-Bluebonnet Bowl? I don't know. That one
- 2 sounds syndicated to me.
- THE WITNESS: I think you're a little
- 4 behind the curve on that one.
- 5 JUDGE STRICKLER: I'm way behind the
- 6 curve. I'm sure of that.
- 7 (Laughter.)
- 8 JUDGE STRICKLER: But the -- but it's
- 9 all well and good that you say, well, we can
- 10 get X thousands of dollars in new subscriptions
- 11 because we're carrying these lesser bowl games
- that aren't anywhere else, but if it costs you
- more than you're going to gain, it really has
- 14 no -- it really has no value to you at all,
- 15 now, does it?
- 16 THE WITNESS: Well, we were thinking
- 17 about costs more in the context of how it would
- 18 affect your sort of budget allocation in terms
- 19 of this Question 4a, so not in terms of
- 20 necessarily trying to turn the relative value
- 21 question into a relative profitability
- 22 question.
- JUDGE STRICKLER: But that is -- well,
- 24 because you're not turning it into a
- 25 profitability question, I understand that, and

- 1 appreciate it, it's not a market value question
- any longer, right? If it ever was supposed to
- 3 be, which was counsel's question that started
- 4 this particular line of questioning, the
- 5 difference between market value and relative
- 6 value.
- 7 THE WITNESS: No, no --
- 3 JUDGE STRICKLER: If you're not
- 9 considering profit, you're not considering
- 10 market, because what does a market exist for
- 11 sellers and for buyers but to try to gain
- 12 profit?
- 13 THE WITNESS: Well, no. Let me
- 14 rephrase that.
- 15 I understood you to be saying a
- 16 different thing in terms of cost, but, yes,
- 17 you're actually correct, and I misstated, that
- 18 we are -- we are thinking in terms of the
- 19 relative value to their cable system on a broad
- 20 level and, therefore, we are encouraging them
- 21 to think about what you just said.
- So, I'm sorry, I misstated.
- JUDGE STRICKLER: I appreciate that.
- 24 The questions are hard off the top of your head
- 25 so it's probably a confusing question so thank

1 you for trying to work through it. But there's no prices, there's no 2 explicit pricing or implicit pricing in --3 given in the instructions in Question 4a, so 4 there's a ranking, for example, someone could 5 rank live sports Number 1, but we don't know what that respondent thinks in terms of the 7 pricing of the sports. So it's -- it has value 8 because you think people want to watch or 9 people are going to subscribe, more 10 11 importantly, to a -- to a cable system, right? 12 And that's the value, but you don't want 13 subscribers to add revenue to you if the costs 14 are going to be greater than the revenue. So I don't understand how -- how this could even be 15 16 remotely be considered to have market value. 17 It's -- when I go back to that demand/supply difference, it just seems like 18 it's how much would you be willing to pay, how 19 20 much value it gives you on the demand side. doesn't tell you anything about whether you 21 22 would actually go ahead and do it. THE WITNESS: I -- I agree that it's 23 primarily a demand judgment. 24

JUDGE STRICKLER: Thank you.

- 1 BY MR. OLANIRAN:
- Q. I just wanted to clarify something
- 3 else. Did you -- I took it you intended for
- 4 the respondents to consider the same program
- 5 categories you used in Question 2 and 3 for
- 6 Question 4; is that right?
- 7 A. Yes.
- 8 Q. So if we took the syndicated shows
- 9 program category, if you look at Question 2,
- which is the first time they're hearing about
- 11 this, they hear the label syndicated category
- 12 -- syndicated show, it's labeled syndicated
- 13 shows, series, and specials.
- 14 Do you see that?
- 15 A. Yes.
- 16 Q. And then you go to Question 3, it's
- 17 labeled the same thing, syndicated shows,
- 18 series, and specials. Do you see that?
- 19 A. Correct.
- Q. And then in Question 4 you have
- 21 syndicated shows, series, and special. And for
- the first time you elaborate on that to say
- 23 "distributed to more than one television
- 24 station and broadcast during 2010 by the
- 25 commercial stations I listed." Wouldn't that

- 1 be confusing to the respondent?
- 2 A. I don't believe so. We've told them
- 3 previously on a number of occasions that we're
- 4 talking about the programming that was carried
- 5 by these stations during 2010 and that we were
- 6 talking about specific commercial stations, so
- 7 I don't think that that's an issue and I think
- 8 that the "distributed to more than one
- 9 television station" is just a clarification
- 10 with respect to syndicated shows, series, and
- 11 specials.
- 12 Q. And why wouldn't that clarification
- have occurred earlier, in the beginning -- at
- 14 the beginning of the question?
- 15 A. In Questions 2 and 3?
- 16 O. Yes.
- 17 A. It could have.
- 18 Q. It would have been better, would it
- 19 not have?
- 20 A. It would have been more descriptive, I
- 21 would agree.
- 22 Q. It would have been better? Right?
- 23 A. I think it's -- again, I don't
- 24 necessarily think better in the context of a
- 25 rank order question. I don't think it was

- 1 necessary.
- 2 Q. But the rank order question would
- 3 actually warm up to the ultimate question that
- 4 you were going to ask the respondents, correct?
- 5 A. Yes, they were.
- 6 Q. So you used the same phrase in the
- 7 first two questions, and then when you get to
- 8 the last question -- the most important
- 9 question, I think you would say, correct?
- 10 A. Yes.
- 11 JUDGE STRICKLER: You're referring to
- 12 4a now?
- MR. OLANIRAN: Yes.
- 14 JUDGE STRICKLER: Thank you.
- 15 BY MR. OLANIRAN:
- 16 Q. And you're at the phrase "produced by
- or for any commercial stations." Right?
- 18 A. Well, not in the syndicated category.
- 19 Q. I'm sorry. Distributed to more than
- 20 one television station.
- 21 A. Yes.
- 22 Q. You don't think a respondent, for
- 23 example, could have looked -- heard that phrase
- and said, wow, maybe there's some other type of
- 25 distribution that did not involve the questions

- 1 that are asked in 2 and 3?
- 2 A. I -- I don't see that happening.
- 3 Q. And that's based on what?
- 4 A. My experience.
- 5 Q. What specific experience?
- 6 A. I just -- I don't think that's a
- 7 meaningful alteration in terms of the question.
- 8 Q. How do you test whether there's
- 9 confusion in responding to Question 4a versus
- 10 Ouestions 2 and 3 in terms of how the
- 11 respondent is -- understood that category?
- 12 A. I haven't tested for that.
- 13 O. Let's look at the news --
- JUDGE STRICKLER: Just before you go
- there, I want to stick with that question, that
- 16 description, Mr. Olaniran, about syndicated
- 17 shows, series, and specials that counsel was
- 18 asking you about. It says, the phrase that he
- 19 was looking at, "distributed to more than one
- 20 television station and" -- "and broadcast
- 21 during 2012 by the commercial stations I
- 22 listed."
- 23 Let's take that conjunctive one
- 24 portion at a time. "Distributed to more than
- one television station."

1	THE WITNESS: Yes.
2	JUDGE STRICKLER: Was that intended to
3	mean more than just if the respondent had
4	retransmitted six stations on the cable system,
5	is that making reference to one of those six or
6	distributed to just more than one in other
7	words, it could have been one of the ones the
8	the respondent retransmitted and some other
9	station?
10	A. Well, consistent with the agreed
11	categories, it's intended to reflect
12	distributed more broadly than just the station
13	on which it appeared.
14	JUDGE STRICKLER: Okay. So if there
15	were stations 1 through 6 that were
16	retransmitted by this particular respondent's
17	company, but it was but this particular
18	syndicated show was retransmitted on on
19	retransmitted station number 3 and that was the
20	only one and also retransmitted on station
21	number 46, that was not retransmitted by this
22	company, would that qualify as falling within
23	that definition? Or no?
24	THE WITNESS: Well, again, this is
25	intended to be a clarification that the

1	syndicated shows, series, and specials includes
2	programming that was distributed to multiple
3	television stations.
4	JUDGE STRICKLER: Multiple television
5	stations that this respondent's company
6	retransmitted or just multiple stations?
7	THE WITNESS: Just multiple stations.
8	JUDGE STRICKLER: How would the
9	respondent know that?
10	THE WITNESS: I think in my experience
11	the respondents are familiar with the concept
12	of syndicated programming and understand the
13	difference between that and what I'll refer to
14	as local programming consistent with news and
15	public affairs as as defined below in the
16	other category.
17	JUDGE STRICKLER: But the question
18	itself suggests that there are certain
19	syndicated shows that are not distributed to
20	more than one television station or you
21	wouldn't have to give them that extra
22	information, would you?
23	THE WITNESS: Well, I'm not sure that
24	the extra information was necessary. I'm I
25	believe, you know, extra information was

- 1 provided to be as consistent with the agreed
- 2 categories as possible.
- JUDGE STRICKLER: Thank you.
- 4 BY MR. OLANIRAN:
- 5 Q. Mr. Trautman, isn't it generally
- 6 accepted survey practice to use consistent
- 7 language throughout a survey questionnaire when
- 8 you intend for that language to mean the same
- 9 thing across the questionnaire?
- 10 A. Yes. And I think this survey meets
- 11 that standard.
- 12 Q. Okay. Let's look at the news
- 13 category, if you will. If you go to question
- 14 -- if you go to Question 2a, you labeled what I
- would call the news category in Question 2b as
- 16 "news and other station-produced programs."
- 17 Do you see that?
- 18 A. Yes.
- 19 Q. Then in Question 3, you call it "news
- 20 and other station-produced program." Which is
- 21 the same thing as Question 2.
- 22 And then when you get to Question 4a,
- 23 you call it "news and public affairs programs."
- 24 You meant for all three questions to -- to
- 25 refer to what I call the news program, correct?

- 1 A. Yes, to the news -- news and public
- 2 affairs programs produced by or for any of the
- 3 commercial stations listed.
- 4 O. And you still considered this labeling
- 5 consistent with generally accepted survey
- 6 practice?
- 7 A. I consider the first two question
- 8 references to be a shorthand version of the
- 9 expression in Question 4.
- 10 Q. So your respondents would know that
- when you say "news and public affairs program"
- 12 you intended to say "news and other
- 13 station-produced programs, " right?
- 14 A. I don't think that this expression
- 15 would change the perception in the respondent's
- 16 mind of what we were talking about.
- 17 O. You also added in that last question,
- 18 after "news and public affairs program,"
- 19 "produced by or for any of the commercial
- 20 stations," which description is not part of the
- 21 first two questions.
- 22 A. Well, it is, other station-produced
- 23 programs.
- 24 O. You don't think that the label in 4a
- is more descriptive than the earlier labels?

- 1 A. It is more descriptive. I indicated
- that the first two were a shorthand version.
- 3 Q. The language is not -- the language of
- 4 4 is not consistent on its face with 2 and 3?
- 5 A. I think a shorthand version is not
- 6 identical, I agree.
- 7 Q. Okay.
- 8 JUDGE STRICKLER: So why the
- 9 difference? Why the difference in verbiage?
- 10 THE WITNESS: Well, again, we're
- 11 trying as much as we can to keep the
- 12 definitions simple and straightforward in the
- 13 minds of respondents.
- 14 And in the ranking questions, again,
- 15 we're -- those are warm-up questions. We're
- 16 trying to get more general perceptions. And we
- 17 want to -- our determination was to add a bit
- 18 more clarity or just some reminders in the key
- 19 relative -- in the key constant sum question.
- JUDGE STRICKLER: Thank you.
- JUDGE BARNETT: Is this a good place?
- MR. OLANIRAN: Just as good as any.
- JUDGE BARNETT: Okay. We'll be at
- 24 recess for 15 minutes.
- 25 MR. GARRETT: Your Honor, I'm sorry,

- 1 before we break, we have another witness who is
- 2 prepared to go on today back at our offices.
- 3 In canvassing folks on the amount of
- 4 cross-examination, I don't think there will be
- 5 time to put him on today, but I wanted to
- 6 confirm that because I can send him back to
- 7 Colorado for the long weekend otherwise.
- JUDGE BARNETT: Messrs. Satterfield,
- 9 Cosentino, will you have cross-examination for
- 10 Mr. Trautman?
- MR. SATTERFIELD: Probably not very
- 12 much at all, if at all.
- 13 JUDGE BARNETT: Mr. Stewart?
- 14 MR. STEWART: Just a minute.
- 15 JUDGE BARNETT: A minute? Come on.
- MR. STEWART: Two.
- 17 (Laughter.)
- 18 JUDGE BARNETT: Messrs. Lutzker,
- 19 MacLean?
- MR. LUTZKER: Yes, we will have at
- 21 least probably 20 minutes.
- JUDGE BARNETT: Okay. And Mr. Dove?
- MR. DOVE: We're thinking maybe an
- 24 hour and a half.
- JUDGE BARNETT: And in that case,

- 1 Mr. Garrett, I would say get that fellow to the
- 2 airport.
- 3 (Laughter.)
- 4 MR. GARRETT: He may already be there,
- 5 Your Honor.
- 6 JUDGE BARNETT: Okay. Thank you. 15
- 7 minutes.
- 8 (A recess was taken at 2:50áp.m.,
- 9 after which the trial resumed at 3:10 p.m.)
- 10 JUDGE BARNETT: Please be seated.
- 11 BY MR. OLANIRAN:
- 12 Q. Mr. Trautman, let's continue with our
- 13 discussion about question 4a. In the -- in the
- 14 middle paragraph on question 4a, do you have
- that in front of you, by the way?
- 16 A. I do, yes.
- 17 Q. Okay. In the middle paragraph you ask
- 18 the respondent to assume that his or her system
- 19 spent a fixed dollar amount in 2010 to acquire
- 20 all of the non-network programming actually
- 21 broadcast in 2010. Right?
- 22 A. Yes.
- 23 O. Okay. And then you ask what
- 24 percentage, if any, of the fixed dollar amount
- 25 would your system have spent for each category

- of programming. Right?
- 2 A. Yes.
- Q. In the case of -- and you said earlier
- 4 that your respondents, after qualification, you
- 5 expect them to have knowledge about the content
- 6 they carry, correct?
- 7 A. Yes.
- 8 Q. They understand prices, correct?
- 9 A. Yes.
- 10 Q. And they understand the cable
- 11 programming market, correct?
- 12 A. Correct.
- Q. And that they understand expenditures,
- 14 correct?
- 15 A. Expenditures as in --
- 16 Q. Programming expenditures, I'm sorry.
- 17 A. Yes, to the extent that is different
- 18 from pricing.
- 19 Q. Well, you expect them to be
- 20 knowledgeable about the system's programming
- 21 expenditures, right?
- 22 A. Oh, yes.
- Q. Okay. So by the time that -- in the
- case of the 2010 survey, which began in 2011
- and went into 2012, by the time that you are

- 1 asking these respondents -- the interviewers
- 2 interviewing the respondents about 2010, the
- 3 respondents already know what they actually
- 4 spent on programming in 2010, don't they?
- 5 A. Yes.
- 6 Q. So when you are asking them, when you
- 7 are asking the respondents about how much he or
- 8 she, the system -- how much would your system
- 9 have spent when the respondent already, the
- 10 knowledgeable respondent already knows what the
- 11 system spent with regard to programming, how
- was the respondent making that distinction?
- 13 A. I'm not asking them to make that
- 14 distinction. This paragraph is sort of the
- 15 constant sum -- it establishes the constant sum
- 16 parameter that we're looking for a fixed dollar
- amount and we're looking to allocate that
- 18 amount in -- in fixed percentages.
- 19 So I'm not asking them to think in
- 20 context of a particular number, just -- just a
- 21 fixed amount.
- 22 Q. But you do agree, though, that by the
- 23 time you asked them the constant sum question,
- they already have data on how much they
- 25 actually spent on programming, correct?

- 1 A. Yes.
- 2 Q. Okay. And you said earlier you are
- 3 not asking them to distinguish between when you
- 4 qualified them, you haven't asked them to
- 5 distinguish between broadcast programming or
- 6 cable network programming, that sort of thing,
- 7 right? You -- is that right?
- 8 A. Correct.
- 9 Q. Okay. And you wanted someone with a
- 10 broad knowledge of programming?
- 11 A. Correct.
- Q. Okay. So when they are answering this
- 13 question, does it matter -- did it matter to
- 14 the survey results that they were thinking
- about the programming that they actually -- the
- 16 programming expenditures they actually incurred
- 17 versus an imaginary expenditure to allocate
- 18 among the program categories?
- 19 A. I don't think it does. It matters to
- 20 me that they are thinking of a fixed amount.
- Q. Okay. And did it matter as to volume
- of the programming?
- 23 A. I'm not sure I understand your
- 24 question.
- Q. If you are asking them to think about

- 1 a fixed amount, in that fixed amount should they also be thinking about the volume of the 2 programming that would constitute the fixed 3 amount? 4 Well, I am asking them about acquiring 5 Α. the programming that was actually broadcast by 6 these stations, so, yes, I'm asking them to 7 think about the mix of that programming and 8 9 what it consisted of. 1.0 JUDGE STRICKLER: Is there any assumption in there as to what the value is of 11 any minute of programming across the 12 categories, in terms of how much the cost is, 13 the price is to acquire that programming? 14 15 THE WITNESS: 16 JUDGE STRICKLER: So does that mean de
- facto it is the same price or it is just --17 well, zero, it is the same price, zero, right? 18 THE WITNESS: Well, again, we're --19 20 we're asking them to express their conception of relative value in the context of allocating 21 22 this fixed dollar amount. So to your point, I think it is primarily a demand-oriented 23 24 question, the point you made earlier, you know,

it may be taking into account their thoughts

- 1 about cost to a degree.
- JUDGE STRICKLER: Thank you.
- 3 BY MR. OLANIRAN:
- 4 O. I think earlier in your direct
- 5 testimony you said that nothing in the surveys
- 6 that would have indicated confusion about any
- of the programming categories with respect to
- 8 the question there, is that a fair statement,
- 9 that you saw nothing in the surveys that would
- 10 have indicated that?
- 11 A. Well, in my experience in implementing
- 12 and managing and listening to the conduct of
- 13 the surveys, I haven't seen any evidence of
- 14 confusion on the part of the respondents.
- 15 Q. Did you engage in any particular
- 16 testing to see whether there is confusion?
- 17 A. Well, again, we -- we listened to many
- 18 of the interviews. We conducted a pilot test
- 19 and listened to those interviews with the WGN
- 20 questionnaire. I would consider that testing.
- 21 I'm not sure what other testing you
- 22 might kind of be -- you might be referring to,
- 23 but we -- we conducted that testing and
- 24 monitoring.
- 25 Q. In the movie category, for example,

- did you consider whether or not a movie on a
- 2 commercial station is confused with a movie on
- 3 a Public Television station?
- A. Well, certainly in question 4a, we ask
- 5 for an allocation to movies broadcast by the
- 6 commercial stations I listed.
- 7 Q. In question 4a you certainly do that,
- 8 but in questions 2 and 3, you just have movies.
- 9 A. That's accurate, yes.
- 10 Q. Then do you know, for example, whether
- 11 respondents are confusing, you know, Downton
- 12 Abbey with any -- which is on Public
- 13 Television, with any dramatic series on a
- 14 commercial station?
- 15 A. Well, when we read the categories, we
- 16 identified PBS and all other programming
- 17 broadcast by non-commercial stations, by the
- 18 non-commercial stations that are included.
- 19 So that category is specifically
- 20 delineated and described to encompass all of
- 21 the programming on that station.
- Q. And you assume that when you list the
- 23 eight signals that are respondent systems
- 24 carrying, that they can automatically discern
- 25 whether, you know, whether a signal is a PBS

- 1 station, is a PBS signal, Public Television
- 2 signal or a commercial station signal?
- A. No, we don't assume that at all. We
- 4 actually inform them of the affiliation of the
- 5 signals and that the signals listed are either
- 6 commercial or non-commercial, educational,
- 7 network, independent, et cetera.
- 8 O. And you assume based on that
- 9 identification that they can distinguish the
- 10 programming, right?
- 11 A. Well, I assume they are familiar with
- these stations to begin with as part of their
- ordinary course of business, and I assume that
- 14 with that additional information that we
- provide to them, that that would be consistent
- 16 with their preexisting understanding.
- 17 JUDGE STRICKLER: I just want to ask
- 18 you a question about question 3. Am I right
- 19 that you included question 3 because it was in
- 20 response to something that some of our
- 21 predecessors had ruled on, that you needed a
- 22 cost basis type of question in there? Was that
- the motivating force for question 3?
- 24 THE WITNESS: Not precisely. It was
- 25 really -- the motivating force was that we had

1 an advertising -- a use in advertising and promotion question in the previous version of 2 3 the survey that had essentially become useless because these signals weren't being used in 4 5 advertising and promotion, so that needed to be replaced. 7 So the cost question was the question that we came up with to replace it. 8 JUDGE STRICKLER: And what was the 9 benefit of having that question, the new 10 11 question in there, new question 3? THE WITNESS: Well, the intention was 12 13 to, to a certain extent, to get at the supply 14 side issue, but, you know, the primary intent 15 was just to have, again, two questions that 16 would -- that would get the respondents 17 starting to think about relative value and have 18 one that was better for that purpose than the 19 advertising question which had essentially just 20 become a no response. 21 JUDGE STRICKLER: I think you started your answer to me by saying "not precisely." 22 So was question 3 added in part in response to 23 24 what our predecessors had said there not being 25 a supply-side type question in there?

THE WITNESS: There have been issues 1 raised about supply-side in the past, but I 2 3 don't recall them being specifically raised in the last proceeding by -- by the Judges. 4 JUDGE STRICKLER: So adding question 3 5 was not in response to anything that the Judges 6 7 previously had said? THE WITNESS: Well, as I indicated, I 8 think, it was a response to the -- on some 9 level to the supply-side issue. I'm not sure 10 of the specific context in which that issue was 11 12 raised. 13 JUDGE STRICKLER: So it was raised by 14 the Judges? THE WITNESS: At one point or another, 15 16 yes. JUDGE STRICKLER: T see. And the 17 responses to question 3 played no role in the 18 19 demand side answers in question 4; is that 20 correct? THE WITNESS: Well, they were intended 21 to be a consideration in the relative value 22 judgment. That was our -- our hope, but I 23 24 think as I indicated to you, that that -- I 25 think that is -- I acknowledge that that's

- 1 principally a demand judgment.
- JUDGE STRICKLER: Thank you.
- 3 BY MR. OLANIRAN:
- 4 Q. And also in response to questions from
- 5 Mr. Laane earlier today, you were responding to
- a criticism that Dr. Stec, who is a witness for
- 7 Program Suppliers, had made of the Bortz survey
- 8 results.
- 9 And he thought, I think he criticized
- the Bortz survey results for having variations
- in terms of responses by the same system and
- 12 variation in response -- by the same system
- across the four years, as well as variation in
- 14 responses by the same system when compared to
- 15 Horowitz.
- Do you remember that criticism?
- 17 A. I do remember that criticism, yeah.
- 18 Q. And I think you disagreed with him,
- 19 correct?
- 20 A. Yes.
- 21 Q. And why do you disagree with him?
- 22 A. Well, because I -- my -- my point was
- 23 that his data set that he used to conduct his
- 24 analysis included literally every instance of
- 25 year-to-year comparison, including probably --

- well, well over half the instances where there
- were recognizable changes that -- that would
- 3 have not suggested that responses should
- 4 necessarily have been consistent.
- 5 Q. Now, when you talk about recognizable
- 6 changes, were they changes between 2010 and
- 7 2011, for example, that would affect a drastic
- 8 change in allocation from -- from one year to
- 9 the next?
- 10 A. Well, I don't know that I would
- 11 necessarily equate it to a drastic change, but
- it would effect a change, yes, or could be
- 13 anticipated to effect a change.
- 14 Q. And what would that have been, for
- 15 example, if there was such a variation, a
- 16 significant variation?
- 17 A. Well, the principal and the most
- 18 easily identifiable one would be changes in
- 19 signal carriage.
- 20 Q. Okay. But if there was no change in
- 21 signal carriage, what else would change --
- 22 would cause there to be a significant variation
- 23 between those two years, let's say?
- 24 A. Well, there is many factors that could
- 25 effect change. There could be changes in the

- 1 programming on the distant signals in question.
- 2 There could be changes in management at the
- 3 cable system. There could be changes in the --
- 4 in this era, there was a number of
- 5 circumstances where the size of the cable
- 6 system changed substantially, reflecting that
- 7 it had consolidated for reporting certain
- 8 purposes, so it wasn't really, even though it
- 9 had the same name, it wasn't really the same
- 10 system as it had been the previous year.
- 11 And so there were a variety of factors
- of that nature. And, in addition, there could
- 13 be factors unrelated to the specific distant
- 14 signal considerations, but related to other
- 15 programming that the system was carrying or
- 16 other decision-making frameworks that the
- 17 system has put into effect.
- 18 Q. Now, did you talk about these changes
- 19 that would affect -- these changes in your
- 20 testimony with regard to when there are
- variations from year to year by the same system
- 22 -- with regard to survey results or survey
- 23 allocations by the same system, did you talk
- 24 about that in your testimony at all?
- 25 A. I -- in my testimony, no. That was in

1	response to Dr. Stec's analysis.
2	Q. I would like for you to take a look at
3	Exhibit 6021. This is a restricted exhibit.
4	MR. LAANE: This is a restricted
5	exhibit, Your Honor.
6	JUDGE BARNETT: Is there an echo in
7	here?
8	(Laughter.)
9	JUDGE BARNETT: Are you going to be
10	inquiring about the specifics of the exhibit?
11	MR. OLANIRAN: Yes.
12	JUDGE BARNETT: It looks like our
13	guest is automatically leaving the room. Thank
14	you very much.
15	(Whereupon, the trial proceeded in
16	confidential session.)
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- 1 OPEN SESSION
- MR. LUTZKER: Your Honor, I will add,
- 3 the guest is actually an intern in our office.
- 4 He is from the Washington Center, and he is a
- 5 lawyer from Mexico. And if it is -- if the
- 6 group requires, I can have him execute a
- 7 nondisclosure agreement, since he is working in
- 8 our office.
- 9 JUDGE BARNETT: In your office.
- 10 MR. LUTZKER: We can address that
- 11 issue.
- JUDGE BARNETT: Why don't you discuss
- 13 that with the other participants. However that
- 14 comes out is really up to you all.
- MR. LUTZKER: Thank you.
- 16 JUDGE BARNETT: Welcome back, sir.
- 17 BY MR. OLANIRAN:
- 18 Q. The 2010 WGN-only survey also started
- in December of 2011; is that correct?
- 20 A. Well, yes, it's all the same survey,
- 21 so yes.
- Q. So they commenced at the same time?
- 23 A. Generally, yes.
- 24 Q. Okay. And roughly the same portion of
- 25 the WGNA-only survey would have been completed

- 1 in 2012; is that right?
- 2 A. Yes.
- 3 Q. Roughly the same as the regular Bortz
- 4 survey?
- 5 A. Yes. I haven't really broken it out
- 6 that way, but I would assume so.
- 7 Q. And you've said that WGN is the most
- 8 highly retransmitted broadcast signal during
- 9 2010, right?
- 10 A. Yes.
- 11 Q. And you had -- you -- you testified, I
- 12 think, in the '04-'05 proceeding to the same
- 13 thing; is that right?
- 14 A. Yes.
- 15 Q. Okay. And I think you testified that
- the reason for such a high retransmission of
- 17 WGN was the JSC sports that's available on WGN?
- 18 A. Well, I may have expressed that
- 19 opinion. You'd have to point me to it. That's
- 20 -- that's certainly what our survey results
- 21 would suggest.
- Q. With regard to the 2010 through 2013
- 23 period, WGN continues to be the most highly
- 24 retransmitted programming; is that right?
- 25 A. That's correct.

- 1 Q. And do you still believe that the
- 2 reason it is is because of the sports
- 3 programming, like, I mean, JSC programming that
- 4 is under WGN?
- 5 A. Well, I do believe that. And I
- 6 believe also that our survey suggests that it
- 7 is the most valuable programming on WGN.
- 8 JUDGE STRICKLER: And just so it is
- 9 clear, I think you may have said this before,
- or someone else did, the sports programming
- 11 we're talking about at WGN are the White Sox,
- 12 the Cubs, and the Bulls?
- 13 THE WITNESS: Correct.
- 14 JUDGE STRICKLER: Those are the ones
- 15 you are referring to when you say it is the
- 16 most valuable program?
- 17 THE WITNESS: It is the most -- yes,
- in terms, that comprises the JSC programming --
- 19 JUDGE STRICKLER: Thank you.
- 20 THE WITNESS: -- on WGN America.
- JUDGE STRICKLER: Not the Blackhawks,
- just those three? That doesn't include hockey?
- THE WITNESS: Well, the Blackhawks are
- 24 carried on WGN Chicago but not on WGN America.
- 25 So they are not compensable.

- 1 JUDGE STRICKLER: Thank you.
- 2 BY MR. OLANIRAN:
- 3 Q. Is there soccer on WGN?
- 4 A. Pardon?
- 5 Q. Is there soccer on WGN?
- 6 A. On WGN America?
- 7 Q. WGNA. Yes.
- 8 A. No.
- 9 Q. Like you, when I refer to WGN, I mean
- 10 WGNA.
- 11 So you created this special process
- 12 for WGN where you contacted the respondent in
- 13 advance at a WGNA-only system and you provided
- 14 him or her with a copy of what you referred to
- as a program summary; is that correct?
- 16 A. Yes.
- 17 Q. Okay. And then after you gave them
- 18 some time to review the program summaries, you
- 19 conducted the interview; is that correct?
- 20 A. Yes.
- Q. Okay. And as I understand your
- testimony, the purpose of this special process
- 23 was so that the WGNA-only system, could
- 24 consider only compensable programs?
- 25 A. Correct.

- 1 O. And you didn't think that without the
- 2 special assistance, if you will, that they
- 3 could accurately reflect -- make allocations
- 4 among the program -- different program
- 5 categories that had compensable programming on
- 6 WGNA?
- 7 A. Well, we thought that naturally if we
- 8 just asked them about WGN, they would be making
- 9 allocations based on all of the programming on
- 10 WGN and not just the compensable programming.
- 11 Q. You described the respondents as very
- 12 knowledgeable about the content the systems are
- 13 carrying, did you not?
- 14 A. Yes.
- 15 Q. And if you were to simply put a
- 16 statement in the questionnaire that asked them
- to not consider substituted programming, you
- 18 didn't think they would have understood that
- 19 statement?
- 20 A. I don't think they would have any
- reason to consider what programming on WGN is
- 22 substituted versus not.
- Q. Not even if you told them they are not
- 24 to consider substituted programming?
- 25 A. No, to consider in the course of their

- 1 evaluation or analysis of programming, to
- 2 consider whether programming on WGN included
- 3 substituted programming or not and which
- 4 programming specifically was or wasn't
- 5 substituted, there is no reason for them to
- 6 think about that.
- 7 Q. Maybe I wasn't clear about my
- 8 question.
- 9 You had this new process that you
- 10 never had in any -- in the prior survey
- 11 results, which is you had -- you provided the
- 12 respondents in advance summary of programming
- 13 that is compensable on WGN, correct?
- 14 A. Correct.
- 15 O. So my question to you is this: If you
- 16 had simply included in your questionnaire a
- 17 statement that directed the respondents not to
- 18 consider substituted programming, is it your
- 19 testimony that the respondents would not have
- 20 understood what that meant?
- 21 A. They might have understood the notion
- of substituted programming, but they have no
- reason to evaluate -- to do what I did, to go
- through WGN Chicago's log day by day and WGN
- 25 America's log and compare the programs to see

- which have been substituted and which haven't.
- 2 So they would have -- they are looking
- 3 -- they are thinking about WGN America in their
- 4 broader decision-making process. And so the
- 5 substitution instruction is meaningless.
- 6 Q. Well, that's really no different from
- 7 asking the respondents in a regular survey to
- 8 not consider national programming on ABC, CBS,
- 9 and NBC, isn't it?
- 10 A. No, it is entirely different.
- 11 Q. And why is that?
- 12 A. Because respondents understand
- certainly in general terms, and many to a very
- 14 specific level, what the national network
- 15 programming is on network affiliated stations
- 16 and what constitutes non-network programming in
- 17 my experience.
- 18 Q. And how are you determining what they
- 19 understand in one instance versus the other?
- 20 A. Well, again, there is a familiarity
- 21 with and an understanding of national network
- 22 programming from the major broadcast networks.
- 23 There is no context within the industry whether
- 24 -- where there is any interest in or need to
- 25 understand which programming on WGN is

- 1 substituted and which isn't, for someone who is
- 2 engaged in making program carriage decisions.
- 3 Q. So you don't think your respondents
- 4 understand what substituted programming is?
- 5 A. Well, they -- they understand the
- 6 concept of substituted programming. I don't
- 7 believe they have any reason to understand
- 8 which programming is substituted and which
- 9 isn't.
- 10 Q. With regard to WGNA-plus systems, how
- 11 are they making that distinction?
- 12 A. I am not asking them to make that
- 13 distinction.
- 14 Q. So they are not?
- 15 A. No, I don't believe so.
- 16 O. So what are the Judges to make of the
- 17 allocations involving WGNA on WGNA-plus
- 18 systems? And here is why I asked you that
- 19 question.
- You didn't provide a program summary
- 21 to those WGNA-plus systems, did you?
- 22 A. No.
- 23 O. And no information about the number of
- 24 programs, right?
- 25 A. No.

- 1 Q. And no information about the date
- 2 part?
- 3 A. No.
- 4 Q. And no summary of any kind?
- 5 MR. LUTZKER: Objection, Your Honor.
- 6 The phraseology of the questions, what are the
- 7 Judges to make, which raises questions in terms
- 8 of the phraseology of the question.
- 9 I understand where Mr. Olaniran may
- 10 wish to go, but I believe the question is posed
- improperly.
- 12 JUDGE BARNETT: The objection is
- 13 sustained.
- 14 BY MR. OLANIRAN:
- 15 Q. But with respect to the WGNA-plus
- 16 systems, with regard to the WGNA signal in
- those systems, you didn't provide any program
- 18 examples, correct?
- 19 A. No. We treated WGN like the other
- 20 distant signals that we asked the respondents
- 21 about.
- Q. Okay. You didn't add a statement
- indicating that they should -- the respondents
- 24 should only consider substituted programming on
- 25 WGNA?

- 1 A. No, because that would have been a
- 2 meaningless statement.
- 3 Q. And why is that?
- 4 A. Because of what I said about --
- 5 MR. LAANE: Asked and answered.
- 6 THE WITNESS: -- two minutes ago.
- 7 MR. LAANE: I would object as asked
- 8 and answered, but he already started to answer.
- JUDGE BARNETT: Go ahead, Mr.
- 10 Trautman.
- 11 THE WITNESS: Well, I was going to say
- 12 because of what I said two minutes ago.
- 13 (Laughter.)
- 14 BY MR. OLANIRAN:
- 15 Q. That's good. And with regard to the
- 16 compensable programming on WGNA, as a
- 17 proportion of all compensable programming
- 18 across all distant signals in your -- in your
- 19 sample, what is that proportion? In other
- 20 words, what percentage of compensable
- 21 programming is programming on WGNA?
- 22 A. I am not really sure I understand your
- 23 question.
- Q. What proportion of the total volume of
- 25 programming in your sample is volume of

- 1 compensable programming on WGNA? Strike that.
- 2 I may have mixed up that question.
- I am trying to understand of the total
- 4 compensable programming on the distant signals,
- 5 compensable programming, the total compensable
- 6 programming, what fraction of that is
- 7 compensable programming on WGNA?
- 8 MR. LAANE: I would object if the
- 9 question is incomprehensible.
- 10 JUDGE BARNETT: Well, he can answer if
- 11 he can answer.
- 12 BY MR. OLANIRAN:
- 13 Q. Do you understand the question?
- JUDGE BARNETT: He may answer if he
- 15 can.
- 16 THE WITNESS: I am -- I am not sure I
- 17 understand the question, but in the context of
- 18 the entire sample, I don't believe I have
- 19 analyzed that. And I think there is many
- 20 different ways to analyze that, but I -- I have
- 21 not looked at that.
- 22 BY MR. OLANIRAN:
- 23 Q. So you don't -- you don't know what
- 24 fraction of total compensable programming is
- 25 compensable programming on WGNA?

- 1 A. No, I haven't analyzed that.
- Q. Do you have any idea at all?
- 3 A. I would have to look at some of the
- 4 subscriber minutes analysis that I have seen in
- 5 these proceedings, but it is certainly not
- 6 something I have done directly.
- 7 JUDGE STRICKLER: Having not done it
- 8 directly, do you recall what that fraction is
- 9 of the volume?
- 10 THE WITNESS: I don't. I recall
- 11 seeing some analyses of weighted subscriber
- minutes, but I don't recall that specific to
- the aggregate volume of compensable programming
- on WGN.
- 15 BY MR. OLANIRAN:
- 16 Q. Would it have -- if you knew, would it
- 17 have mattered whether it was -- WGNA
- 18 compensable programming was 1 percent of total
- 19 compensable programming versus 20 percent of
- 20 the total compensable programming?
- MR. LAANE: Objection, Your Honor. We
- 22 have no understanding here, percent of what?
- 23 Percent of subscriber minutes? Percent of some
- 24 other metric?
- JUDGE BARNETT: Sustained.

- 1 BY MR. OLANIRAN:
- 2 Q. Percent of volume of compensable
- 3 programming.
- 4 MR. LAANE: Objection. Volume is
- 5 undefined.
- JUDGE BARNETT: Sustained.
- 7 BY MR. OLANIRAN:
- 8 Q. If you knew the total volume of
- 9 compensable programming -- are you with me?
- 10 MR. LAANE: Same objection.
- 11 JUDGE BARNETT: Sustained.
- 12 BY MR. OLANIRAN:
- 13 Q. Are you familiar with Dr. Israel's
- 14 testimony?
- 15 A. Broadly, yes.
- 16 Q. Broadly. And where he calculated
- 17 total compensable minutes?
- 18 A. That's not a part of what he is -- of
- 19 what he did that I have focused on.
- 20 Q. What -- you didn't focus on his
- 21 calculation of the volume of compensable
- 22 minutes?
- 23 A. No, I did not.
- Q. Let me ask you the question this way.
- 25 Would it matter -- would it have mattered to

- 1 you, to how you treat WGN, if WGN was 1 percent
- of total compensable programming, whatever that
- 3 fixed volume is, or 20 percent of the total
- 4 compensable programming?
- 5 MR. LAANE: Objection, Your Honor, it
- is still undefined. Percent of what measure?
- 7 JUDGE BARNETT: Overruled. I think he
- 8 is talking about the universe at this point.
- 9 THE WITNESS: Well, now I am going to
- 10 say I don't understand. I don't understand
- 11 what -- what do you mean about how I would have
- 12 treated WGN. I am not sure what you -- what
- 13 you are getting at.
- 14 BY MR. OLANIRAN:
- 15 Q. Would you have undertaken the special
- 16 process for WGN-only systems that you did if
- 17 you knew that the universe of compensable --
- 18 all of the universe of compensable programs,
- 19 WGN's compensable programming was only
- 20 1 percent versus 20 percent, let's say?
- 21 A. Well, I am still not sure what you are
- getting at, but let me do the best I can here.
- 23 We undertook it with systems that represented
- 24 about 30 percent of the systems that we
- 25 surveyed. Okay? So we undertook that

- 1 analysis.
- 2 WGN is carried by roughly 45 --
- another 45 percent or roughly 75 percent to
- 4 80 percent of all of the systems, so another 45
- 5 to 50 percent along with other distant signals.
- 6 We did not do it with that for reasons
- 7 completely unrelated to volume of programming.
- 8 Q. I think I will skip that for now. Can
- 9 we take a look at the program summary for 2010
- in Exhibit 6020. Oh, I'm sorry, Exhibit 1001.
- 11 Look at the template for WGNA.
- 12 JUDGE STRICKLER: Which exhibit again?
- 13 MR. OLANIRAN: 1001.
- 14 JUDGE STRICKLER: Thank you.
- MR. OLANIRAN: The WGNA-only system.
- 16 THE WITNESS: There is actually four.
- 17 Which page?
- 18 BY MR. OLANIRAN:
- 19 Q. I'm sorry, C-1. Does that get you
- 20 there?
- 21 A. Not to a programming summary.
- 22 Q. That's the C-1, page C-1 is the
- 23 beginning of the 2010 WGN-only survey.
- 24 A. Yes. So it is C-5 you are referring
- 25 to?

- 1 Q. That's correct. But before we get to
- 2 C-5, let's go back to page 2 of the survey
- 3 itself if that's okay. Are you there?
- 4 A. Yes.
- 5 Q. Okay. So before you -- before you get
- 6 to any questions about ranking or evaluation or
- 7 any detail, you provide a detailed explanation
- 8 of what you want the respondent to do, right?
- 9 A. Yes.
- 10 Q. In paragraph 1, you talk about the
- 11 nature of the programming transmitted on WGNA,
- 12 right?
- 13 A. Yes.
- 14 Q. And the second paragraph talks,
- 15 touches on focusing the respondent about --
- 16 focusing the respondent on programming about --
- 17 on WGNA, right?
- 18 A. Yes.
- 19 Q. And then paragraph 3 reiterates the
- 20 programming of interest to the interviewer,
- 21 right?
- 22 A. Um-hum.
- 23 O. So this -- these first three
- 24 paragraphs are clearly geared to elicit
- 25 information about compensable programs, right?

- 1 A. Well, they are geared to elicit
- 2 information about programming that's on the
- 3 programming summary that I'm going to send
- 4 them.
- 5 Q. Which presumably are compensable
- 6 programming, right?
- 7 A. Yes.
- 8 Q. And also more detailed than the
- 9 instructions in the regular, what I consider
- 10 the regular Bortz questionnaires; is that
- 11 right?
- 12 A. Well, I'm not sure they are more
- 13 detailed. They are explaining what we would
- 14 like the respondent to do.
- 15 Q. And you don't think these -- at least
- 16 these paragraphs are much more pointed than the
- 17 regular Bortz questionnaire?
- 18 A. Well, they are different. They are
- 19 explaining a process of providing information
- 20 to them.
- 21 Q. Okay. And you didn't think with this
- 22 -- these four paragraphs, that your
- 23 knowledgeable respondent would understand
- 24 enough about what you were looking for without
- 25 the program summary?

- 1 A. No. Again, as I indicated,
- 2 respondents have no need to or interest in the
- 3 ordinary course of their business to
- 4 distinguish between the programming that is on
- 5 WGN America that is also in Chicago -- also on
- in Chicago versus the programming that is not
- 7 carried in Chicago.
- 8 Q. And now let's -- let's turn to the
- 9 program summaries for 2010.
- 10 A. I'm there. It is C-5?
- 11 Q. That's C-5. Thank you. And this
- would be the document you provided to the
- respondent in advance of the interview, right?
- 14 A. Correct.
- 15 Q. And you have the program organized
- 16 based on you have program examples, total
- 17 number of programs, total hours for each
- 18 program, and the date part for each program; is
- 19 that right?
- 20 A. Yes, I would fairly characterize these
- 21 as program examples. These are the programs
- that were compensable on WGNA with minor
- 23 exceptions for programs that might have only
- 24 appeared once or didn't -- or, you know, were
- 25 relatively inconsequential.

- 1 Q. And the total hours, are they actual
- 2 hours of compensable programs, correct?
- 3 A. Yes.
- 4 Q. Okay. And do you know how that
- 5 compares to the universe of compensable
- 6 programs on all the systems?
- 7 A. Well, again, you have to give me some
- 8 context. Are you talking subscriber weighted
- 9 or -- or are you talking -- obviously for these
- 10 systems, among all of the subscribers on these
- 11 systems, this is the only compensable
- 12 programming that any of their subscribers
- 13 receive. And these constitute about 30 percent
- 14 of the systems.
- 15 O. And let's look at some of the
- 16 categories. For the category of news and other
- 17 station-produced programs, you have very
- 18 specific shows such as prime news, mid-day
- 19 news, and pre- and post-game shows. Do you see
- 20 that?
- 21 A. I see the descriptions, yes.
- Q. Yes. Are these descriptions actual
- 23 titles of the shows?
- 24 A. These are titles from the Nielsen
- 25 database that we used in 2010.

- 1 Q. But they are news programs, right?
- 2 A. Yes, they are -- yes, they are prime
- 3 news -- a prime time news program and a mid-day
- 4 news program.
- 5 Q. And then for the category of live team
- 6 sports, you actually mention the actual
- 7 franchises, you mention the Cubs, Cubs
- 8 baseball, White Sox baseball, and Bulls
- 9 basketball?
- 10 A. Yes, we use the title that Nielsen
- 11 provided.
- 12 Q. And this is an identification pattern
- 13 that you repeat for those two categories over
- the four years of the questionnaires, right?
- 15 A. Yes.
- 16 Q. And with respect to the movie
- 17 category, however, you only label the programs
- as, you know, featured presentation or movie,
- 19 the word movie, in the four years, correct?
- 20 A. Correct.
- Q. Okay. In fact, aside from the generic
- label "movie" that you assign, you don't
- 23 identify a single movie, do you?
- A. No, I don't identify a single baseball
- 25 game telecast either.

- 1 Q. But I think you will agree with me
- that if you say "Cubs baseball," I think that
- 3 is much more specific than just the word
- 4 "movie," don't you think?
- 5 A. No, I really don't think so.
- 6 JUDGE STRICKLER: You do have half the
- 7 teams listed, right?
- 8 THE WITNESS: Pardon?
- 9 JUDGE STRICKLER: You have half the
- 10 teams listed when you say "Cubs baseball." You
- 11 know the Cubs are playing somebody.
- 12 THE WITNESS: Well, I suppose that's
- 13 true.
- 14 JUDGE STRICKLER: I'm pretty sure it
- 15 is.
- 16 (Laughter.)
- 17 THE WITNESS: Well, yes. It is true,
- 18 all right. I take your point. But I'm not
- 19 sure I understand the distinction.
- 20 BY MR. OLANIRAN:
- 21 Q. Mr. Trautman, I am certain there are
- 22 people in the Washington, D.C. metro area that
- are offended that you can't tell the difference
- 24 between a generic movie label and a Cubs
- 25 baseball.

Well, I certainly can tell the 1 difference between the two programming 2 3 designations, but I am not sure I understand the distinction. 4 JUDGE STRICKLER: You could have done 5 it with movies too. I mean, Cubs baseball, we know the Cubs are playing somebody. Movies, it 7 would be When Harry Met -- we know Harry met 8 somebody. We don't know it is Sally. 9 10 (Laughter.) THE WITNESS: Well, Yes, but then we 11 would have had to list, in years there were 12 many movies --13 JUDGE STRICKLER: That was more of a 14 15 rhetorical question. THE WITNESS: We would have had to 16 17 list many. And in years were there were few, we would have been, you know, creating sort of 18 four lines of data for, you know, infrequent 19 appearances of programming. 20 Cubs baseball is a collection of 21 programming, like WGN Prime News, that 22 23 constituted, you know, a large volume of

programming and programs and was a major

feature, just as feature presentation was in

24

- 1 2010, which was a -- a relatively consistent
- 2 presentation or branding for a consistently
- 3 aired movie on WGN.
- 4 JUDGE STRICKLER: Thank you.
- 5 BY MR. OLANIRAN:
- 6 Q. But in all seriousness, I mean, saying
- 7 "Cubs baseball" evokes intrinsic a branding
- 8 that saying "feature presentation" or "movies"
- 9 does not; isn't that true?
- 10 A. I don't believe that. I believe it is
- 11 an accurate description, and I believe the
- 12 movies description is accurate as well.
- 13 Q. And earlier you indicated that JSC
- 14 Sports for the duration of the 2010 to 2013
- 15 years was the primary driver of the popularity
- 16 of WGNA; is that true?
- 17 A. Well, again, that would be my
- 18 experience.
- 19 Q. Now, what is your -- what evidence do
- 20 you have, other than the carriage itself, that
- 21 JSC programming drives WGN as carriage?
- 22 A. 30 years of experience in the
- 23 business.
- O. What does that mean?
- 25 A. Just evaluating programming,

- 1 evaluating programming networks, understanding
- 2 what drives carriage of programming networks
- and what the operator clients that I work with
- 4 consider when they are distributing
- 5 programming.
- 6 O. So Comcast in D.C. would carry WGN
- 7 because it believes the Cubs, the Bulls, and
- 8 the White Sox are playing and that's the reason
- 9 Comcast would carry WGN in D.C.?
- 10 A. Well, I would say it is a principal
- 11 reason, yes.
- 12 Q. Really?
- JUDGE STRICKLER: When you say it is
- 14 your experience that tells you that, what in
- 15 your experience leads you to that conclusion?
- 16 Talking to people? Reading something? Fill
- 17 that in, if you would.
- 18 THE WITNESS: Well, in -- in working
- 19 with cable operators and understanding the
- 20 history of super-stations being pulled that
- 21 virtually always featured live professional or
- 22 college team sports and those stations being
- far more widely distributed than any other
- 24 types of distant signals for essentially the
- 25 entire history of these -- that I have been

- 1 involved with these proceedings, so that
- 2 experience.
- JUDGE STRICKLER: So you see the
- 4 correlation between distant retransmission of
- 5 stations and stations that are predominant with
- 6 regard to their -- their retransmission of
- 7 professional and college sports?
- 8 THE WITNESS: That's -- that's my
- 9 experience, yes.
- 10 JUDGE STRICKLER: That's an anecdotal
- 11 over many years of experience?
- 12 THE WITNESS: Yes, yes, it is an
- 13 anecdotal judgment to be sure.
- 14 JUDGE STRICKLER: Thank you.
- 15 BY MR. OLANIRAN:
- Q. And so let's take the New York market,
- 17 for example. New York has their Giants, the
- 18 Mets, the Jets, the Knicks, the Yankees, right?
- 19 A. Yes.
- Q. And they won the Superbowl in 2012, I
- 21 think, right?
- 22 A. Yes.
- Q. Okay. You have Boston which has the
- 24 Patriots, the Celtics, and the Red Sox, and Red
- 25 Sox won the series in 2013, right?

- 1 A. Yes.
- Q. And now I have lost count of how many
- 3 Superbowls the Patriots won, but I'm sure they
- 4 won Superbowls in that time frame too, right?
- 5 JUDGE STRICKLER: A few.
- 6 BY MR. OLANIRAN:
- 7 Q. And then you have the LA market which
- 8 has Lakers, Clippers, Dodgers, and Angels,
- 9 right? Right?
- 10 A. Sure.
- 11 Q. And they won the NBA Championship in
- 12 2010, right?
- 13 A. Um-hum.
- Q. So why hasn't -- and your testimony is
- that this Chicago Cubs, the Bulls franchise is
- 16 what's driving -- strike that.
- 17 If the sports franchise that we talked
- 18 about in Chicago is driving the WGNA carriage
- 19 throughout the nation, why is it that that
- 20 pattern has not been replicated for the
- 21 flagship stations in those major cities that I
- 22 just -- that I just mentioned?
- 23 A. Well, to begin with, it was replicated
- 24 at one time for super-stations that originated
- 25 from those cities that featured live

- 1 professional and college team sports, but
- 2 you're actually -- well, in my opinion, you're
- 3 making my point because when you examine WGN's
- 4 carriage on distant signals, you find that it
- 5 is less likely to be carried in the northeast,
- at least to 100 percent of subscribers on a
- 7 distant basis than it is in the midwest, where
- 8 the draw of -- of the professional sports teams
- 9 is likely to be greater.
- 10 And you see, for example, a WPIX that
- 11 gets some distant signal distribution, is one
- of the more widely distributed distant signals,
- and that is predominantly in the northeast. So
- 14 I think you are making my point. At least
- 15 that's how I take it.
- 16 Q. My question is why hasn't that pattern
- 17 been replicated for KCAL, which as the L.A.
- 18 market, has successful sports franchises?
- 19 A. Well, certainly WGN is the entity that
- 20 has continued to pursue the super-station
- 21 designation, so to speak, but, you know, I
- think it has been replicated in terms of when
- 23 you look at distant signal carriage. It is on
- 24 a much smaller station, but it has been
- 25 replicated.

- 1 Q. Why --
- JUDGE STRICKLER: Excuse me. When you
- 3 say WGN has pursued the super-station model,
- 4 what does that mean? How do you pursue a
- 5 super-station model?
- THE WITNESS: Well, they have gone
- 7 through the process of the programming
- 8 substitution as was mentioned and created sort
- 9 of a version of themselves, WGN America, for
- 10 national distribution.
- JUDGE STRICKLER: Thank you.
- 12 THE WITNESS: None of the other
- 13 stations have done that.
- 14 JUDGE STRICKLER: Is that what TBS did
- 15 before it became a cable station?
- 16 THE WITNESS: I am not sure what the
- 17 substituted programming situation was prior to
- it becoming a cable network on WTBS.
- 19 JUDGE STRICKLER: Thank you.
- 20 BY MR. OLANIRAN:
- Q. Why isn't that carriage simply legacy
- 22 carriage?
- 23 A. Well, I think to some extent it may be
- 24 legacy carriage.
- 25 Q. Okay.

- 1 A. But legacy carriage is about retaining
- 2 subscribers and retaining subscribers is as or
- more important to a cable operator, especially
- 4 these days, than attracting new subscribers.
- 5 Q. That's a fair point, but retaining
- 6 subscribers could also mean retaining small
- 7 amounts of subscribers by simply carrying WGNA?
- 8 A. Well, small amounts of subscribers are
- 9 very valuable.
- 10 Q. I don't -- I don't disagree with you
- at all, but my point simply is is isn't it the
- 12 case that what's the carriage of WGNA is
- 13 attributable to the legacy -- to legacy
- 14 carriage for subscribers, however small?
- 15 A. I'm sorry, I didn't quite get your
- 16 question there.
- 17 O. I am saying the -- the retransmission
- 18 of the -- the frequent retransmission of WGNA
- 19 could be attributable to the interest of -- to
- 20 satisfying the interest of a small number of
- 21 subscribers?
- 22 A. Well, I think you could say that about
- 23 many, many, many cable networks that are
- 24 carried for purposes of attracting and
- 25 retaining subscribers. So I don't think that's

- 1 really a distinction because the whole -- one
- of the primary bases of cable television and
- 3 offering 3- to 400 channels is to offer broad
- 4 packages that satisfy the interest and needs of
- 5 relatively small groups of subscribers.
- 6 Q. Okay. So the answer to my question is
- 7 yes?
- 8 A. Well, the answer to your question is
- 9 WGN is similar in that respect to other cable
- 10 networks.
- 11 Q. Okay. And WGNA converted to a cable
- 12 network, I think, beginning in 2014, I think
- 13 concluded in 2015, correct?
- 14 A. That's correct, yes.
- 15 Q. Is there any sports on WGN
- 16 post-conversion?
- 17 A. No, there is not.
- 18 MR. OLANIRAN: That's all I have, Your
- 19 Honor.
- JUDGE BARNETT: Thank you, Mr.
- 21 Olaniran.
- Mr. Stewart, do you have four minutes
- or less? You said a minute.
- 24 CROSS-EXAMINATION
- 25 BY MR. STEWART:

- 1 Q. Mr. Trautman, my name is John Stewart,
- 2 and I'm here representing the Commercial
- 3 Television Claimants in this proceeding.
- I just had one question for you.
- 5 After responding to a question from Judge Feder
- 6 about whether you had seen any evidence in your
- 7 survey responses of a failure of your
- 8 respondents to understand the categories, you
- 9 went on to then talk about how in your
- 10 experience these respondents are well able to
- 11 understand the categories that you used.
- 12 And you named the movies category, the
- 13 syndicated programs category, the live sports
- 14 category, and the devotional category. Did you
- omit the news and public affairs category
- 16 because you believe that your respondents would
- 17 have difficulty in understanding that category?
- 18 A. No, that was just an omission on my
- 19 part.
- 20 Q. Another example of the problem of
- 21 using examples. And that's all for me. Thank
- 22 you. Less than one minute, I would say.
- JUDGE BARNETT: Huzzah, Mr. Stewart.
- 24 I think we have done enough today. At the risk
- 25 of beating this dead horse, please recall that

- we will have a power outage from 6 p.m.
- 2 tomorrow until Tuesday morning. We have been
- 3 pursuing this all around the Library, and it
- 4 appears that the CRB website will not be active
- 5 because of the power outage.
- But the electronic filing system,
- 7 which is hosted on a cloud, will be accessible.
- 8 You can't get to it through the Library,
- 9 through clicking through somehow -- I am not
- 10 sure you can even do that before -- but you can
- 11 either Google and scroll down or put in your
- browser https://app-crb.gov and that should get
- you, if should you need to do any filing during
- 14 the shutdown period.
- We will be having a President's Day
- 16 holiday on Monday. We will reconvene on
- 17 Tuesday morning at 9:00 o'clock. Anything else
- 18 for the good of the order of this afternoon?
- 19 Mr. MacLean?
- 20 MR. MacLEAN: Your Honor, I just
- 21 wanted to raise a point about time. In our --
- the parties' joint notice of allocation phase,
- 23 parties witness list and allocation of time, we
- 24 have -- we have agreed amongst ourselves on an
- 25 allocation. You haven't mentioned it yet, so I

- just thought I would raise it to your
- 2 attention.
- JUDGE BARNETT: Thank you.
- 4 MR. MacLEAN: I may not be the only
- one in the room doing this, but I have been
- 6 recording time. And, you know, if anybody
- 7 wants to rebut me, that would be fine, but I
- 8 thought it would be useful so we can all stay
- 9 focused on hitting our -- keeping our
- 10 presentations directed and focused, if we -- if
- 11 we just keep track as we go.
- 12 JUDGE BARNETT: Thank you. I
- 13 appreciate that.
- MR. MacLEAN: So my own estimate or my
- 15 own record here shows that JSC is currently at
- 16 153 minutes; CTV is currently at 37 minutes, up
- 17 from yesterday of 36 minutes.
- 18 (Laughter.)
- MR. MacLEAN: PTV at 30 minutes; CCG
- 20 at 26 minutes; SDC at 34 minutes; my colleague
- 21 Arnie Lutzker having been the only person to
- 22 exceed his time on his opening statement
- 23 yesterday.
- MR. GARRETT: Move to dismiss.
- 25 (Laughter.)

1	MR. MacLEAN: And Program Suppliers
2	are at 275 minutes.
3	JUDGE BARNETT: Thank you. We will
4	take that as your proffer, Mr. MacLean. I
5	don't want any written motions about correcting
6	that record, but I presume that you
7	professionals will all consult with one another
8	and make sure that you are in the ballpark as
9	far as your time allocations and that you will
10	continue to be so.
11	This is probably not the appropriate
12	time, and maybe I won't say anything about it,
13	but I will anyway, and that is in our statute,
14	there was there is a negotiated provision
15	regarding discovery in distribution
16	proceedings.
17	And I think maybe, in my litigation
18	experience, at least, even in multi-party
19	litigation, when there was a deposition one or
20	two lawyers at most were there for each party,
21	not four or five. And the deposition prepared
22	the examination and cross-examination for a
23	much more efficient presentation. Just saying.
24	If the issue should ever come up
25	again, you might want to consider discussing

1	the issue with your congressional committee and
2	reconsidering whether discovery might be
3	deposition discovery might be appropriate in
4	distribution proceedings.
5	We understand why it was eliminated,
6	the goal being efficiency, but, you know, there
7	is efficiency; and there is efficiency. And
8	when you have five lawyers for each party in
9	the room as opposed to two at a deposition, you
10	know, there is a balance to be made.
11	So overstepping my bounds, no more, I
12	will say we are at recess until 9:00 o'clock on
13	Tuesday morning.
14	(Whereupon, at 4:31 p.m., the trial
15	recessed, to reconvene at 9:00 a.m. on Tuesday,
16	February 20, 2018.)
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1	CERTIFICATE
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3	I certify that the foregoing is a true and
4	accurate transcript, to the best of my skill and
5	ability, from my stenographic notes of this
6	proceeding.
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9	2-14-18 De Bujules
10	Date Signature of the Court Reporter
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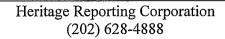
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